

財務データ (Financial Data)

■ 損益計算書

■ Consolidated Statements of Operations

(Millions of Yen)

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
売上高	Net Sales	27,399	27,816	32,387	34,804	42,928	35,520	27,723	32,574	31,504	34,786
売上総利益	Gross Profit	6,689	6,612	7,399	8,236	9,737	7,486	5,699	7,292	6,613	7,180
販売費及び一般管理費	Selling, General and Administrative Expenses	4,411	4,447	5,005	5,762	6,684	6,180	5,045	5,388	5,080	5,076
営業利益	Operating Income	2,278	2,164	2,393	2,473	3,053	1,306	653	1,903	1,532	2,103
経常利益	Ordinary Income	2,256	2,268	2,474	2,687	3,218	1,043	639	1,897	1,527	2,097
当期純利益	Net Income	1,306	1,361	1,611	1,532	1,813	77	198	1,005	708	1,364

■ 貸借対照表

■ Consolidated Balance Sheets

(Millions of Yen)

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
総資産	Total Assets	21,107	22,661	26,236	27,817	31,356	22,584	25,721	26,179	26,269	26,607
流動資産	Current Assets	16,927	18,168	20,614	20,752	21,746	14,231	17,907	18,872	19,410	19,308
固定資産	Fixed Assets	4,180	4,493	5,621	7,065	9,610	8,352	7,813	7,306	6,859	7,298
負債	Debt	9,212	9,718	11,439	11,521	13,487	9,371	12,213	12,353	12,108	10,156
流動負債	Current Liabilities	8,514	9,004	10,685	10,559	12,481	6,437	9,554	10,346	11,069	9,357
有利子負債	Interest Bearing Debt	-	-	-	-	-	2,400	2,260	2,020	1,280	240
純資産	Shareholders' Equity	11,805	12,901	14,767	16,295	17,869	13,212	13,507	13,825	14,161	16,451

■ キャッシュ・フロー計算書

■ Consolidated Statements of Cash Flows

(Millions of Yen)

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
営業活動に関するキャッシュ・フロー	Cash Flows from Operating Activities	1,027	1,986	1,993	1,230	3,723	△ 1,899	3,381	1,567	1,290	2,099
投資活動に関するキャッシュ・フロー	Cash Flows from Investing Activities	△ 871	△ 856	△ 1,384	△ 2,476	△ 2,249	△ 1,308	△ 441	△ 530	△ 694	△ 933
財務活動に関するキャッシュ・フロー	Cash Flows from Financing Activities	591	△ 195	△ 241	△ 324	△ 438	△ 236	△ 434	△ 496	△ 902	△ 1,256
現金及び現金等価物の期末残高	Cash and Cash Equivalents at end of year	6,912	7,852	8,231	6,641	7,675	4,070	6,606	7,126	6,706	6,896

■ 収益性の指標

■ Profitability Indicators

(%)

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
売上高総利益率	Gross Profit to Net Sales	24.4	23.8	22.8	23.7	22.7	21.1	20.6	22.4	21.0	20.7
売上高販管費率	Selling, General and Administrative Expenses to Net Sales	16.1	16.0	15.4	16.6	15.6	17.4	18.2	16.5	16.1	14.6
売上高営業利益率	Operating Income to Net Sales	8.3	7.8	7.4	7.1	7.1	3.7	2.4	5.8	4.9	6.0
売上高経常利益率	Ordinary Income to Net Sales	8.2	8.2	7.6	7.7	7.5	2.9	2.3	5.8	4.8	6.0
売上高当期純利益率	Net Income to Net Sales	4.8	4.9	5.0	4.4	4.2	0.2	0.7	3.1	2.2	3.9

■ 効率性・安定性の指標

■ Efficiency and Stability Indicators

(%)

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
ROE: 自己資本(当期純)利益率	Return on Equity	11.9	11.0	11.6	9.9	10.7	0.5	1.5	7.4	5.2	9.1
ROA: 総資産(経常)利益率	Return on Assets	11.2	10.4	10.1	9.9	10.9	3.9	2.6	7.3	5.8	7.9
自己資本比率	Equity Ratio	56.0	56.9	56.3	58.1	56.4	57.9	51.9	52.1	52.7	60.4

*2006年3月期以前のROEは、株主資本当期純利益率

■ 株式情報

■ Price Range

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
高 値	(円) High (¥Yen)	2,995	2,840	3,140 □ 1,691	1,678	1,072	905	722	680	643	981
安 値	(円) Low (¥Yen)	940	2,165	2,910 □ 1,640	1,000	704	545	475	440	514	526
期末株価	(円) Price at the end of March (¥Yen)	2,720	2,315	□ 1,691	1,044	780	703	598	610	603	866
期末発行済株式数	(株) Issued Number of Shares	9,146,630	9,346,925	9,396,020	18,844,040	18,890,040	18,390,040	18,390,040	17,690,040	17,690,040	16,990,040

*2006/4 Stock Split 1:2

■ 1株当たりデータ

■ Per Share Data

		2004/3	2005/3	2006/3	2007/3	2008/3	2009/3	2010/3	2011/3	2012/3	2013/3
当期純利益 (百万円)	(百万円) Net Income (¥Millions)	1,306	1,361	1,611	1,532	1,813	77	198	1,005	708	1,364
EPS: 1株当たり当期純利益	(円) Net Income per Share (¥Yen)	137.85	138.04	161.51	81.43	96.07	4.49	12.69	64.32	45.34	87.33
株価収益率	(倍) Price - Earnings Ratio (times)	19.73	16.77	20.94	12.82	8.12	156.57	47.13	9.48	13.30	10.15
純資産	(百万円) Shareholders' Equity (¥Millions)	11,805	12,901	14,767	16,295	17,869	13,212	13,507	13,825	14,161	16,451
1株当たり純資産	(円) Shareholders' Equity per Share (¥Yen)	1281.93	1371.70	1561.71	857.78	936.12	836.15	854.69	872.68	886.64	1026.52
純資産倍率	(倍) Price - Book value Ratio (times)	2.12	1.69	1.08	1.22	0.83	0.84	0.70	0.70	0.68	0.84
1株当たり年間配当金	(円) Cash Dividends declared per share (¥Yen)	25.00	30.00	35.00	20.00	20.00	15.00	12.00	15.00	15.00	20.00

*2006/4 Stock Split 1:2