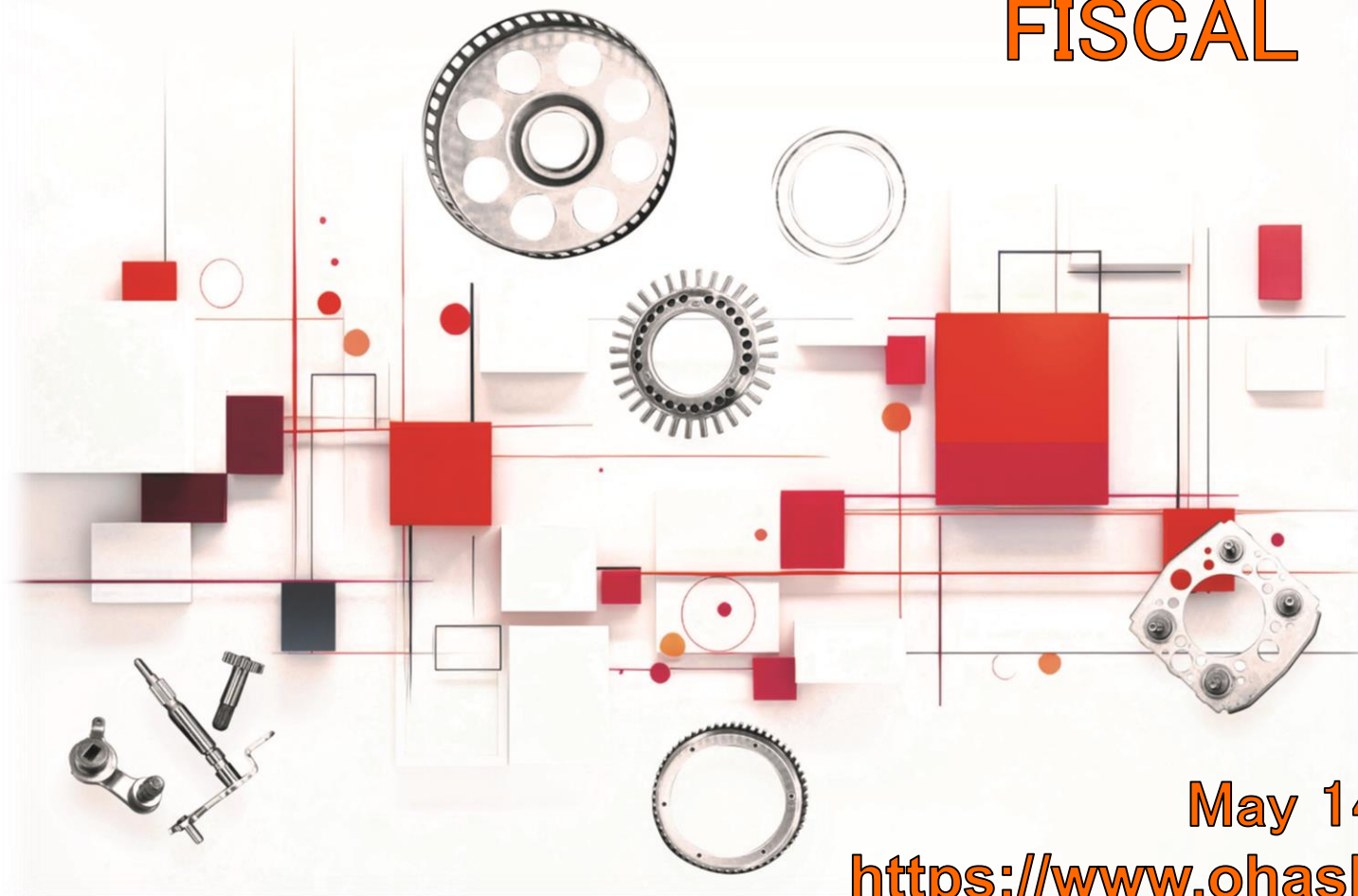


FINANCIAL RESULTS

FISCAL 2024



May 14, 2024

<https://www.ohashi.co.jp>

Consolidated Income Statement

(¥,million)

	FY2023	FY2024	Change(%)	Change
Net sales	34,974	39,212	+12.1%	4,238
Operating income	2,061	1,641	△20.4%	△ 420
Ordinary income	2,396	1,992	△16.8%	△ 404
Profit attributable to owners of parent	1,283	1,006	△21.5%	△ 277

(yen)

Net income per share	95.00	75.07	△21.0%	△ 19.93
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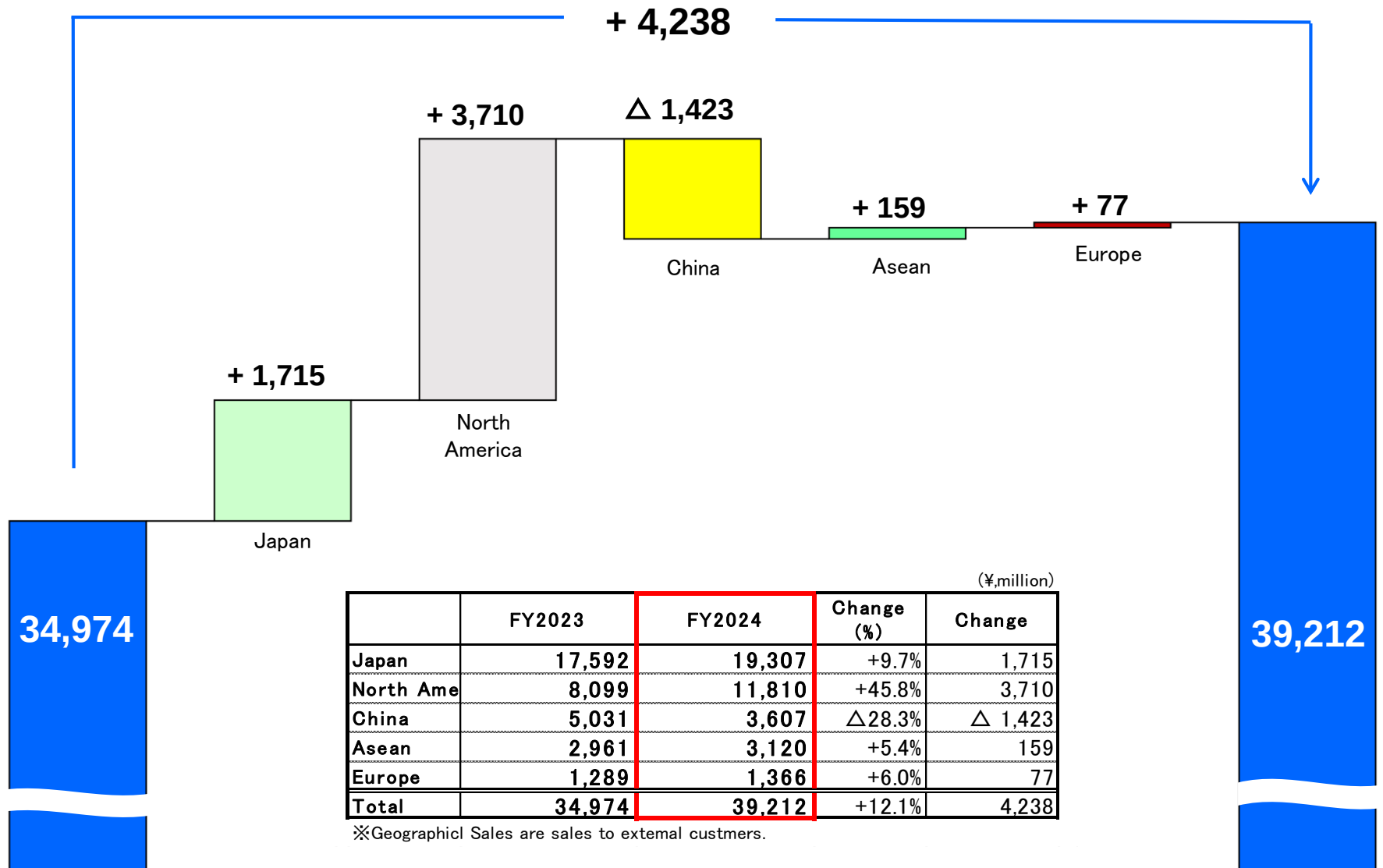
Exchange rate (average)

(yen)

USDJPY	131.43	140.56	Yen down by 9.13Yen
CNYJPY	19.48	19.82	Yen down by 0.34Yen
THBJPY	3.75	4.04	Yen down by 0.29Yen
GBPJPY	161.92	174.86	Yen down by 12.94Yen
MXNJPN	6.54	7.94	Yen down by 1.4Yen
TWDJPY	4.40	4.51	Yen down by 0.11Yen

Analysis of Net Sales by Regional Segment

(¥,million)



FY2023

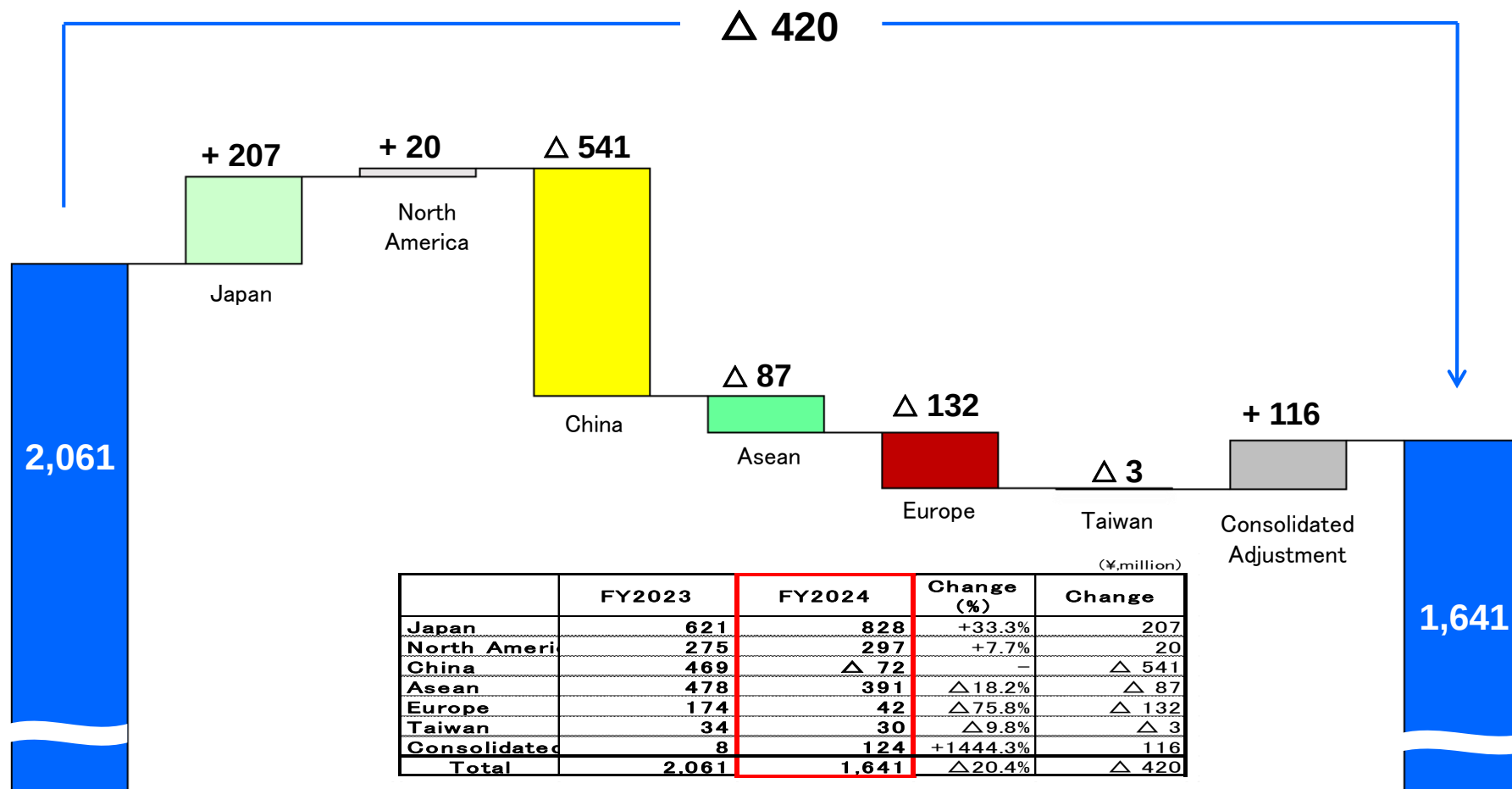
OHASHI TECHNICA, INC.

FY2024

3

Analysis of Operating Income by Regional Segment

(¥,million)



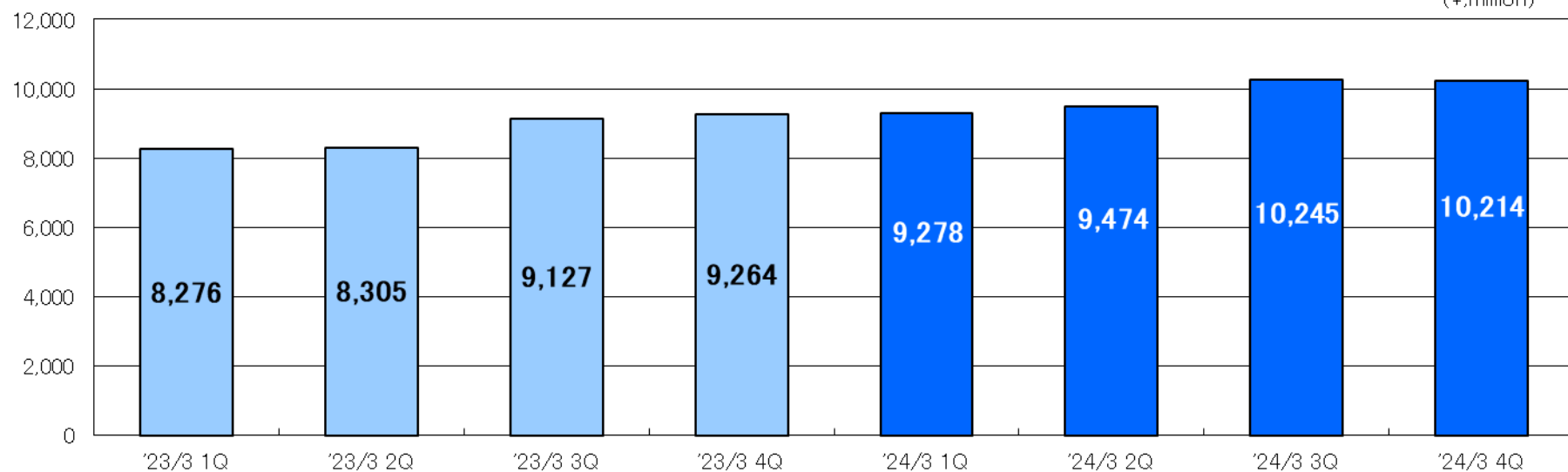
FY2023

OHASHI TECHNICA, INC.

FY2024

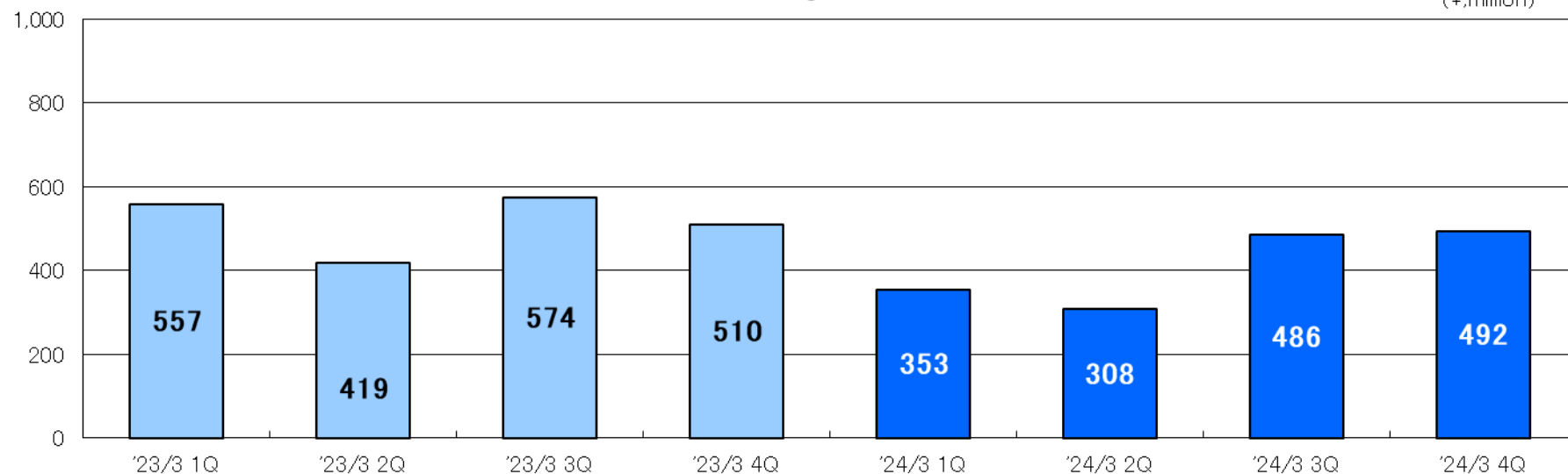
Net Sales

(¥,million)



Operating Income

(¥,million)



Balance Sheet

(¥,million)

March 31, 2023

Current Assets 34,871		Liabilities 8,084
Noncurrent Assets 8,778		Net Assets 35,565

Capital adequacy ratio (80.5%)

Total assets
43,650 ¥millions

March 31, 2024

Current Assets 36,511		Liabilities 9,262
Noncurrent Assets 10,011		Net Assets 37,260

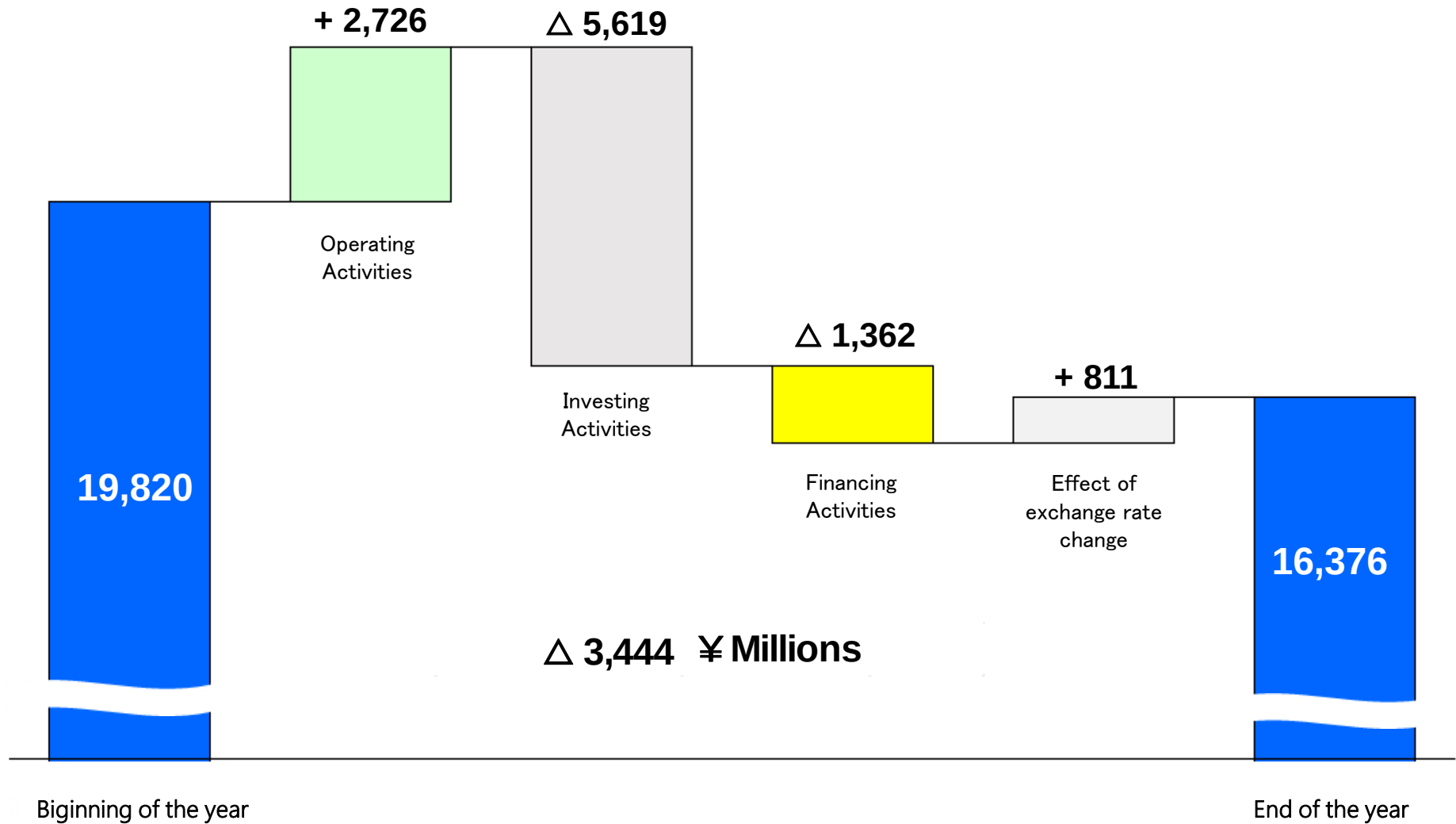
Capital adequacy (79.1%)


+ 2,872 ¥millions

Total
46,522 ¥millions

Cash Flows

(¥,million)

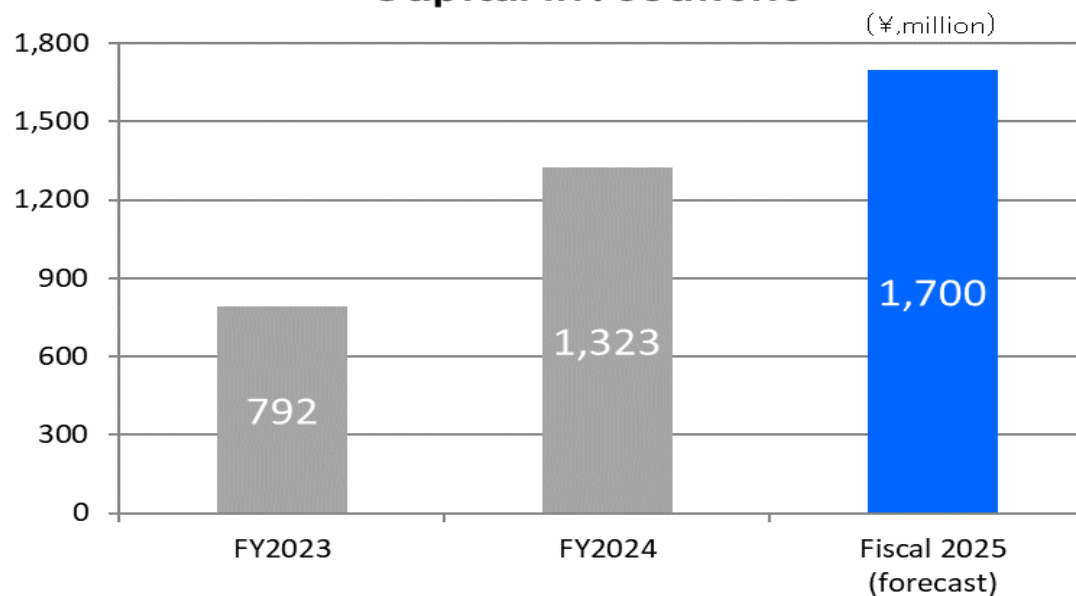


Capital Investment, Depreciation, R&D Expenses

(¥,million)

	FY2023	FY2024	Change	Fiscal 2025 (forecast)
Capital Investment	792	1,323	531	1,700
Depreciaton	899	902	3	1,000
R&D Expenses	70	61	△9	200

Capital investment



Main Customers

Raniking	FY 2022	FY 2023	FY 2024
1	Hino Motors, Ltd.	Hino Motors, Ltd.	Hino Motors, Ltd.
2	AISIN CORPORATION	AISIN CORPORATION	Honda Motor Co., Ltd.
3	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.	Toyota Motor Corporation
4	Toyota Motor Corporation	Toyota Motor Corporation	AISIN CORPORATION
5	Isuzu Motors Limited	Isuzu Motors Limited	Isuzu Motors Limited
6	TAKEBE TEKKOSHO Co.,Ltd.	TAKEBE TEKKOSHO Co.,Ltd.	Nissan Motor Co., Ltd.
7	Mitsubishi Fuso Truck and Bus Corporation	Nissan Motor Co., Ltd.	TAKEBE TEKKOSHO Co.,Ltd.
8	DENSO CORPORATION	Mitsubishi Fuso Truck and Bus Corporation	Mitsubishi Fuso Truck and Bus Corporation
9	Nissan Motor Co., Ltd.	DENSO CORPORATION	DENSO CORPORATION
10	Mitsubishi Electric Corporation	Mitsubishi Electric Corporation	TS TECH CO.,LTD.

Fiscal 2025 (Forecast)

(¥,million)

	Fiscal 2024	Fiscal 2025 (forecast)	Change(%)	Change
Net sales	39,212	41,000	+4.6%	1,788
Operating income	1,641	2,100	+27.9%	459
Ordinary income	1,992	2,500	+25.4%	508
Profit attributable to owners of parent	1,006	1,800	+78.8%	794

(yen)

Net income per share	75.07	136.75	+82.2%	61.68
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Exchange rate (average)

(yen)

USDJPY	140.56	147.00	Yen down by 6.44Yen
CNYJPY	19.82	20.50	Yen down by 0.68Yen
THBJPY	4.04	4.10	Yen down by 0.06Yen
GBPJPY	174.86	188.00	Yen down by 13.14Yen
MXNJPN	7.94	8.50	Yen down by 0.56Yen
TWDJPY	4.51	4.50	Yen up by 0.01Yen