FINANCIAL RESULTS

FISCAL 2025

May 27, 2025

https://www.ohashi.co.jp

Consolidated Income Statement

(¥,million)

	FY2024	FY2025	Change(%)	Change
Net sales	39,212	40,017	+2.1%	804
Operating income	1,641	1,782	+8.6%	141
Ordinary income	1,992	2,362	+18.5%	370
Profit attributable to owners of parent company	1,006	1,522	+51.2%	516

(yen)

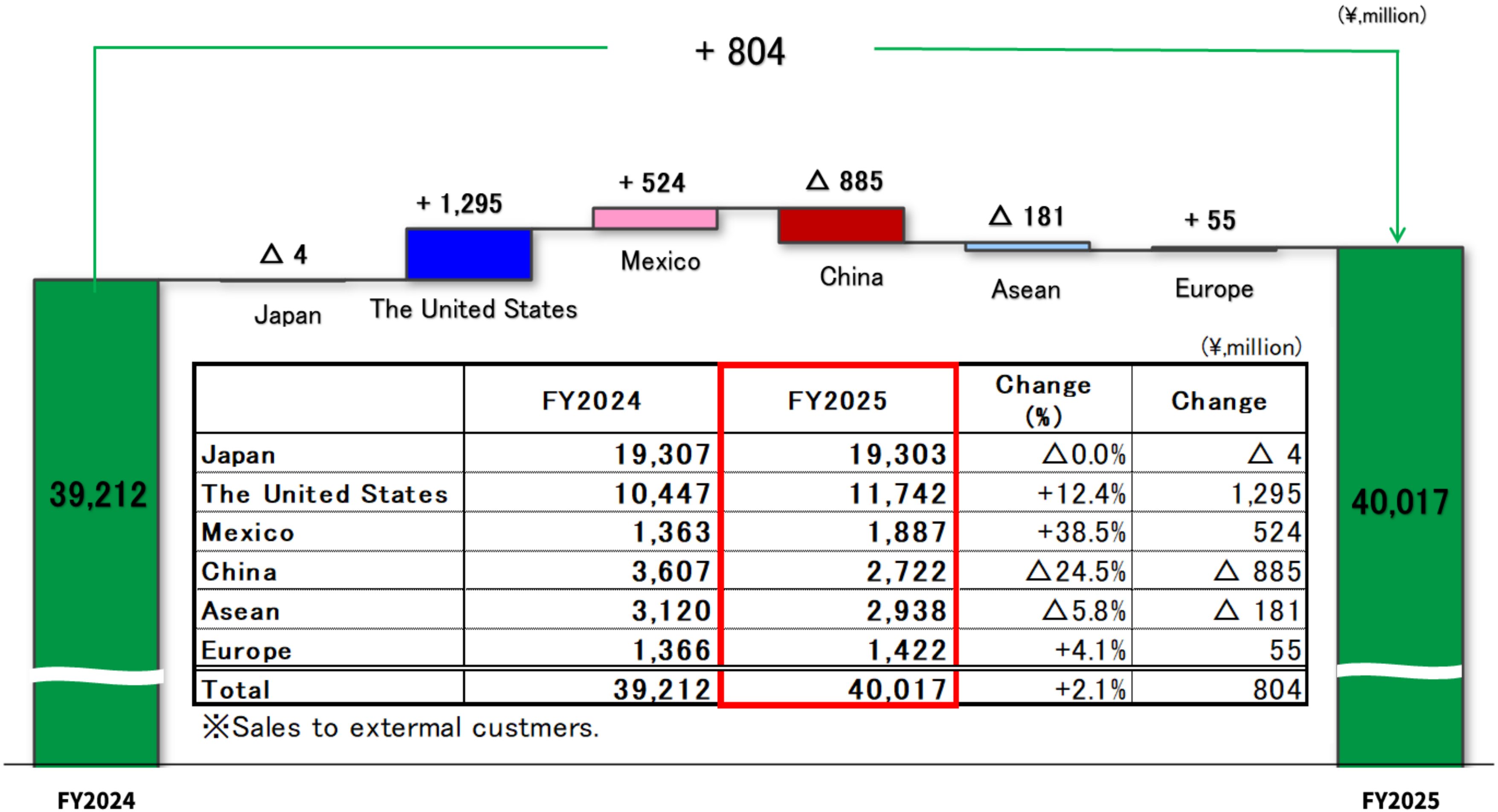
Net income per share	75.07	115.95	+54.5%	40.88

Exchange rate (average)

(yen)

USDJPY	140.56	151.58	Yen down by 11.02Yen
CNYJPY	19.82	21.02	Yen down by 1.20Yen
THBJPY	4.04	4.30	Yen down by 0.26Yen
GBPJPY	174.86	193.70	Yen down by 18.84Yen
MXNJPN	7.94	8.32	Yen down by 0.38Yen
TWDJPY	4.51	4.72	Yen down by 0.21Yen

Analysis of Net Sales by Regional Segment

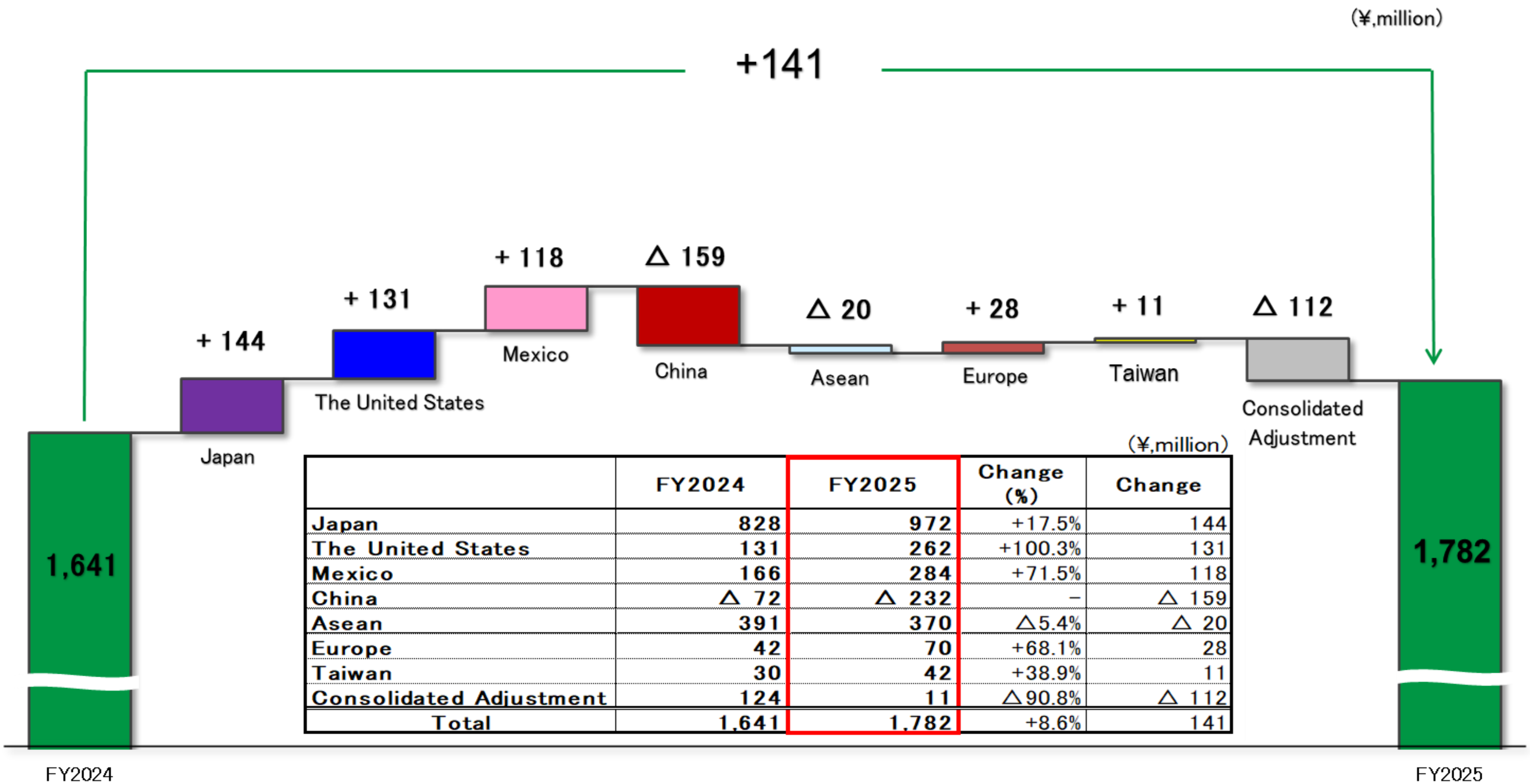


(¥,million)

	FY2024	FY2025	Change (%)	Change
Japan	19,307	19,303	△0.0%	△ 4
The United States	10,447	11,742	+12.4%	1,295
Mexico	1,363	1,887	+38.5%	524
China	3,607	2,722	△24.5%	△ 885
Asean	3,120	2,938	△5.8%	△ 181
Europe	1,366	1,422	+4.1%	55
Total	39,212	40,017	+2.1%	804

※Sales to extermal custmers.

Analysis of Operating Income by Regional Segment



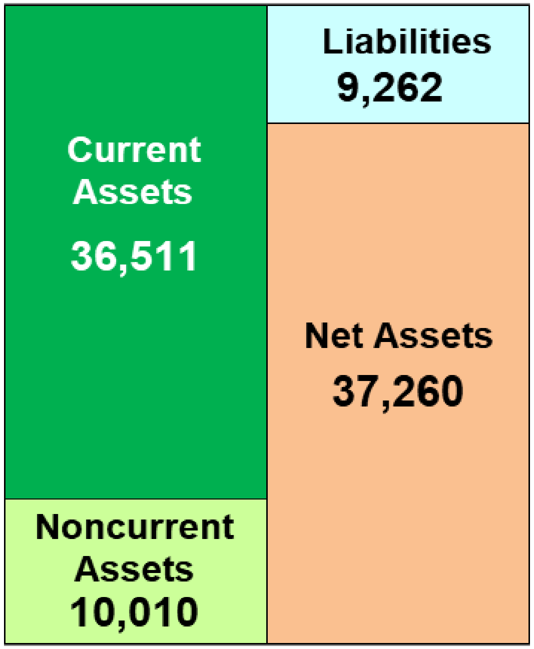
(¥,million)

	FY2024	FY2025	Change (%)	Change
Japan	828	972	+17.5%	144
The United States	131	262	+100.3%	131
Mexico	166	284	+71.5%	118
China	△ 72	△ 232	–	△ 159
Asean	391	370	△5.4%	△ 20
Europe	42	70	+68.1%	28
Taiwan	30	42	+38.9%	11
Consolidated Adjustment	124	11	△90.8%	△ 112
Total	1,641	1,782	+8.6%	141

Consolidated Balance Sheet

(¥,million)

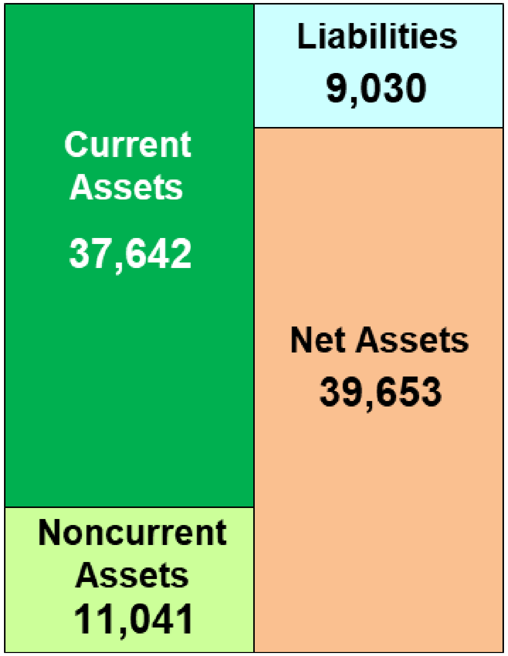
March 31, 2024



Capital adequacy ratio （79.1%）

Total assets
46,522 ¥millions

March 31, 2025



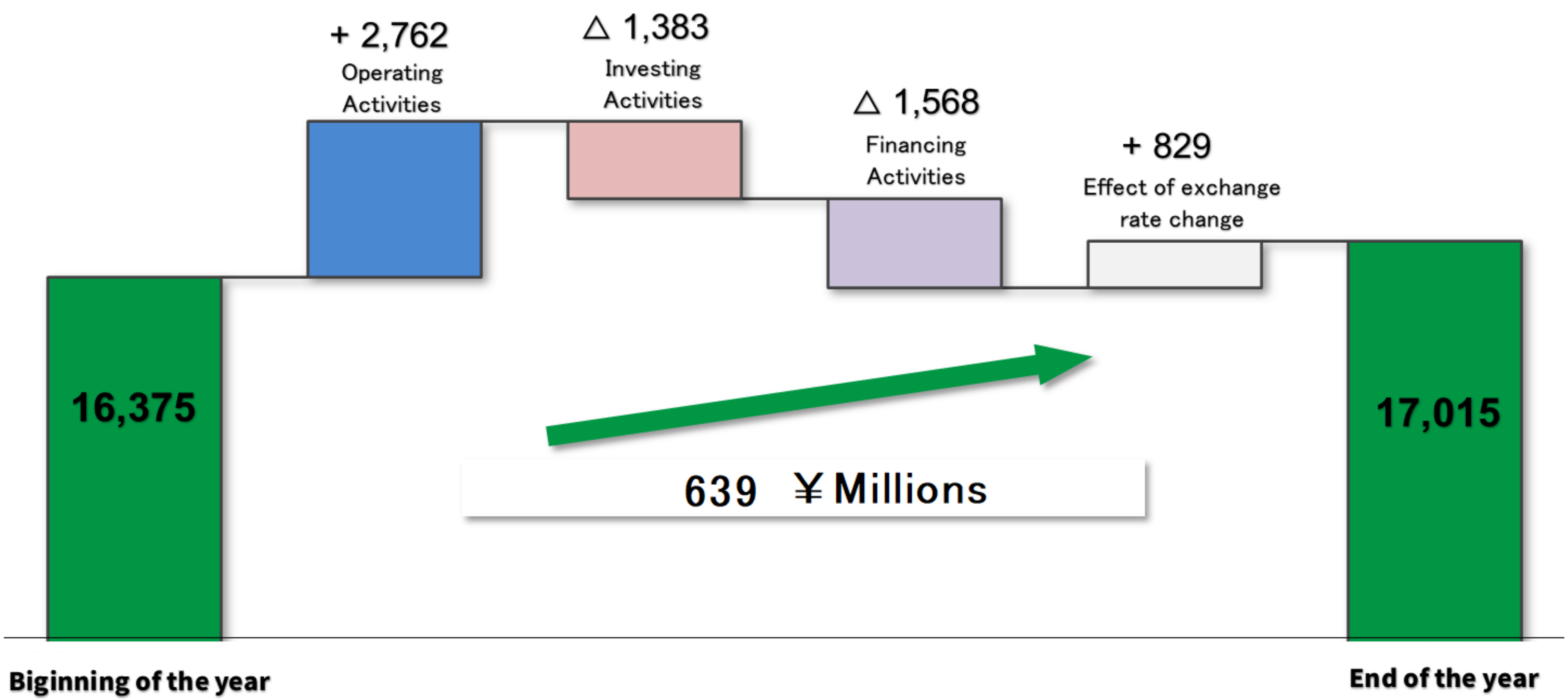
Capital adequacy ratio （80.4%）

Total assets
48,683 ¥millions

＋2,161 ¥millions

Consolidated Cash Flows

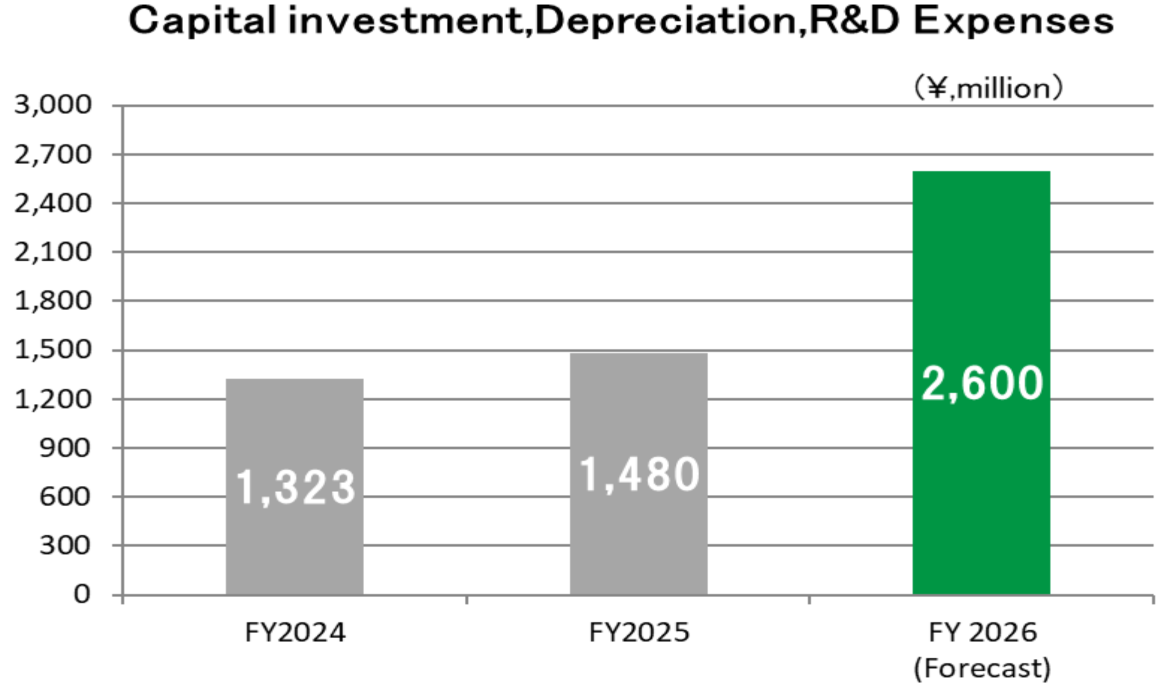
(¥,million)



Capital Investment,Depreciation,R&D Expenses

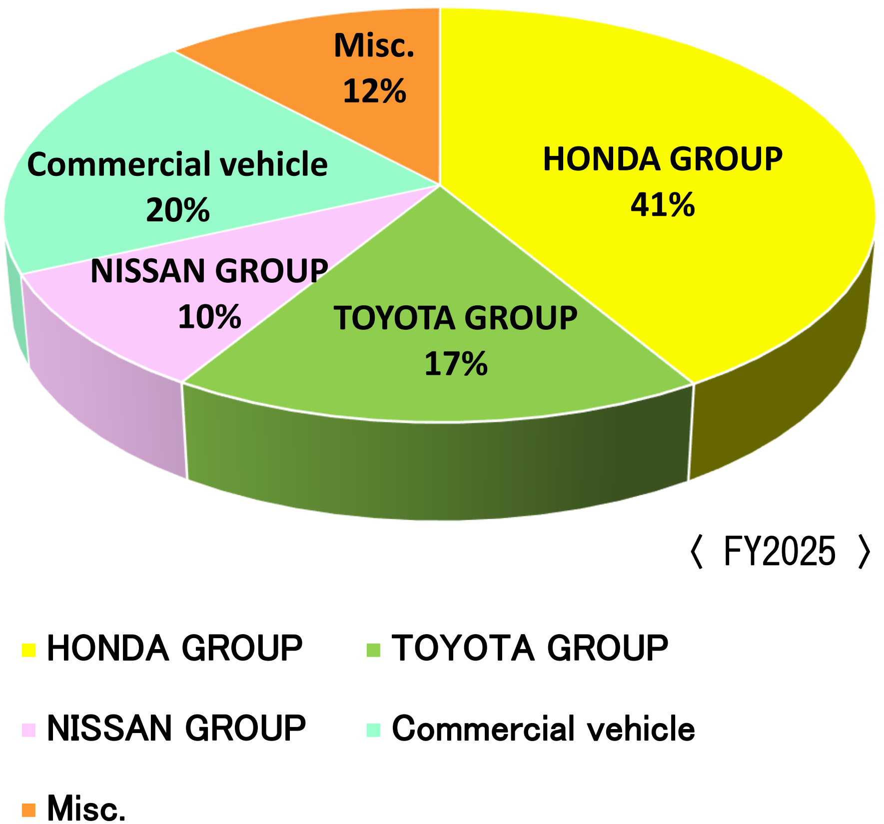
(¥,million)

	FY2023	FY2024	Change	Fiscal 2025 (forecast)
Capital Investment	1,323	1,488	165	2,600
Depreciaton	902	983	81	1,150
R&D Expenses	61	87	26	200



Customer Composition of Consolidated Sales

Sales Ratio by Group



Top 10 Customers

ranking	FY 2025
1	HINO MOTORS, LTD
2	HONDA MOTOR CO., LTD.
3	H-ONE CO., LTD.
4	TS TECH CO.,LTD.
5	TOYOTA MOTOR CORPORATION
6	AISIN CORPORATION
7	G-TEKT CORPORATION
8	ISUZU MOTORS LIMITED
9	UNIPRES CORPORATION
10	NISSAN MOTOR CO., LTD.

Fiscal 2026 (Forecast)

(¥,million)

	FY2025	FY 2026 (Forecast)	Change(%)	Change
Net sales	40,017	39,500	△1.3%	△ 517
Operating income	1,782	1,950	+9.4%	168
Ordinary income	2,362	2,400	+1.6%	38
Profit attributable to owners of parent company	1,522	1,580	+3.8%	58

(yen)

Net income per share	115.95	120.32	+3.8%	4.37

Exchange rate (average)

(yen)

USDJPY	151.58	145.00	Yen up by 6.58Yen
CNYJPY	21.02	20.00	Yen up by 1.02Yen
THBJPY	4.30	4.20	Yen up by 0.10Yen
GBPJPY	193.70	188.00	Yen up by 5.70Yen
MXNJPN	8.32	7.20	Yen up by 1.12Yen
TWDJPY	4.72	4.50	Yen up by 0.22Yen