



FINANCIAL RESULTS

FISCAL 2014

May 22, 2015

<http://www.ohashi.co.jp>

Consolidated Income Statement

¥, million

	Fiscal 2014	Fiscal 2013	Change	Change(%)
Net sales	39,849	39,162	687	101.8%
Operating income	3,993	3,625	368	110.2%
Ordinary income	4,176	3,746	429	111.5%
Net income	2,710	2,291	419	118.3%

yen

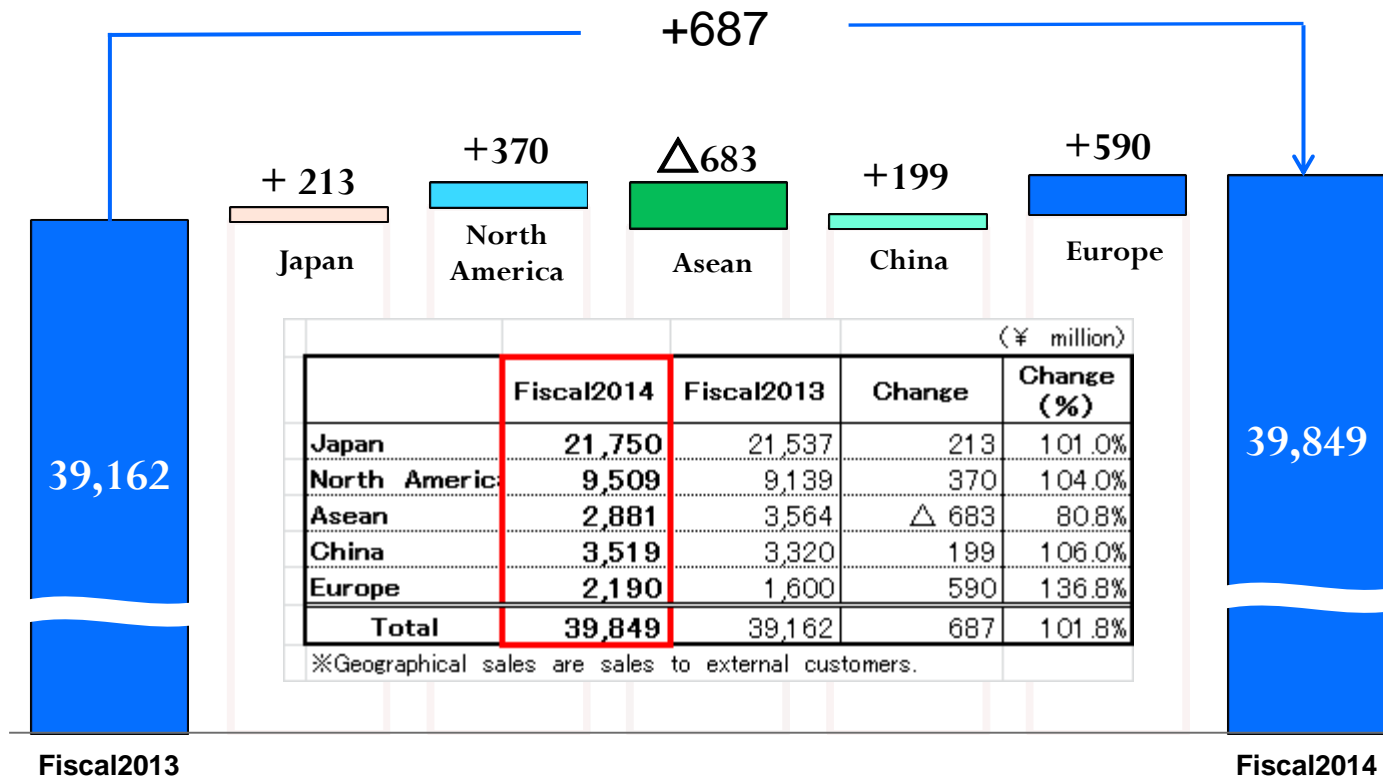
Net income per share	177.89	145.22	32.67	122.5%
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Exchange rate (average)

yen

USDJPY	105.85	97.65	8.20	8.4%
THBJPY	3.26	3.18	0.08	2.5%
GBPJPY	174.21	152.70	21.51	14.1%
CNYJPY	17.23	15.77	1.46	9.3%
MXNJPY	7.96	7.66	0.30	3.9%

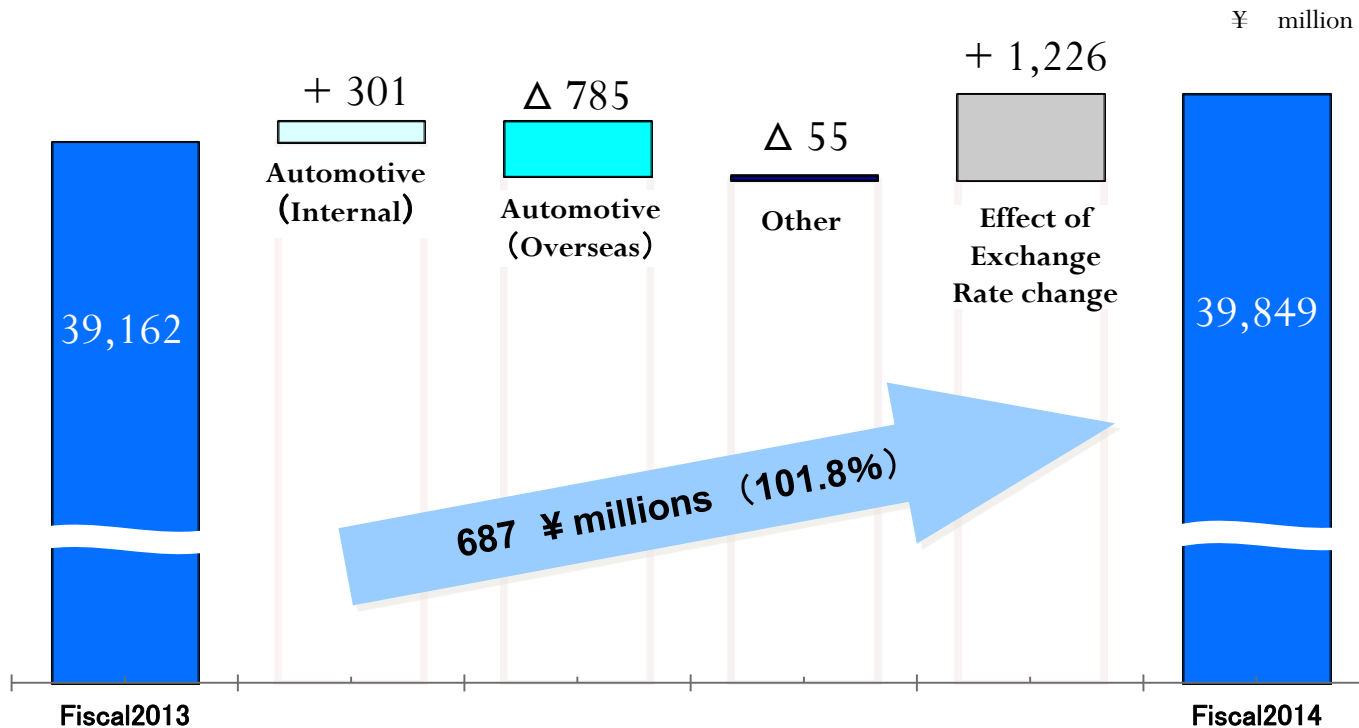
Analysis of Net Sales by Regional Segment



	(¥ million)			
	Fiscal2014	Fiscal2013	Change	Change (%)
Japan	21,750	21,537	213	101.0%
North America	9,509	9,139	370	104.0%
Asean	2,881	3,564	Δ 683	80.8%
China	3,519	3,320	199	106.0%
Europe	2,190	1,600	590	136.8%
Total	39,849	39,162	687	101.8%

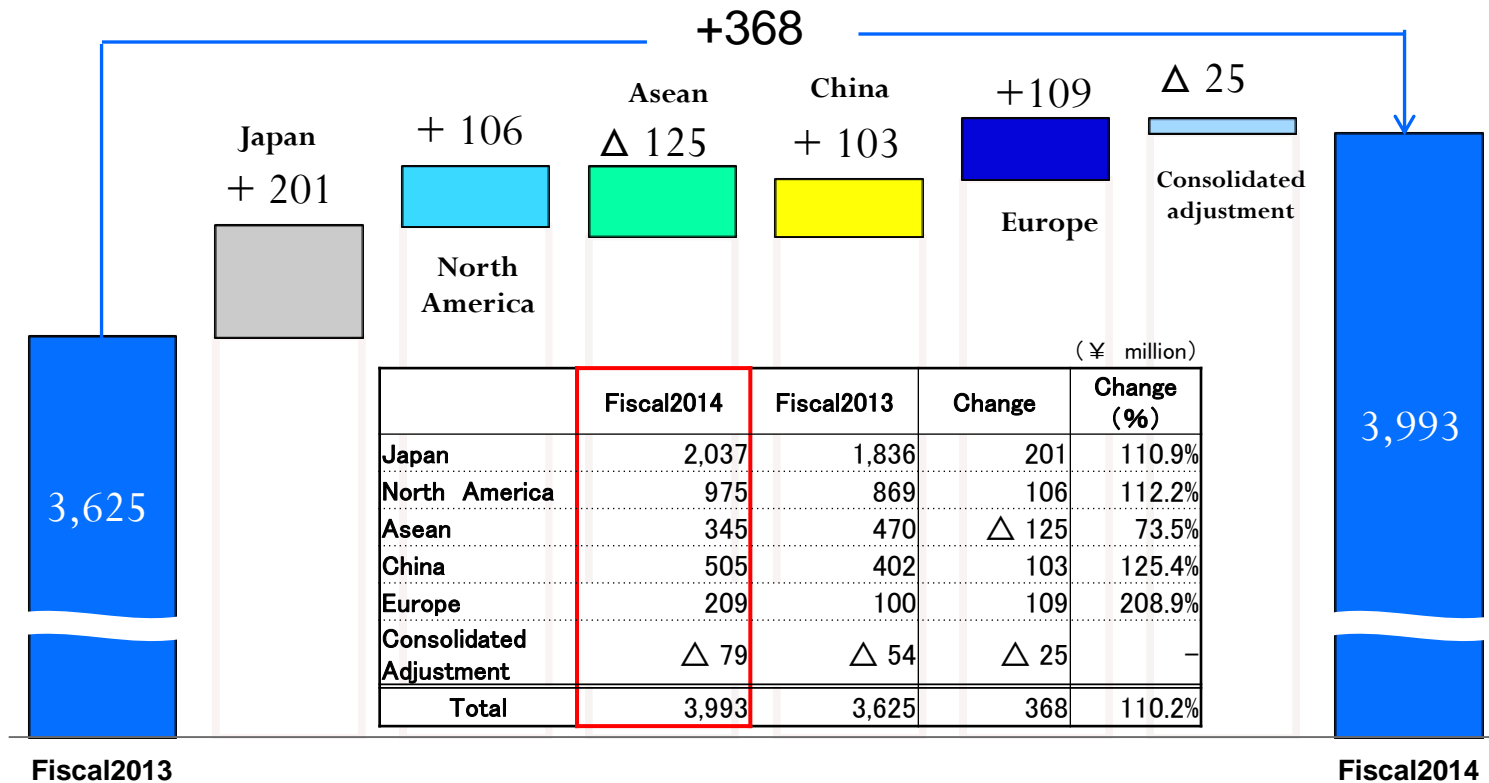
※Geographical sales are sales to external customers.

Analysis of Net Sales by Products Segment



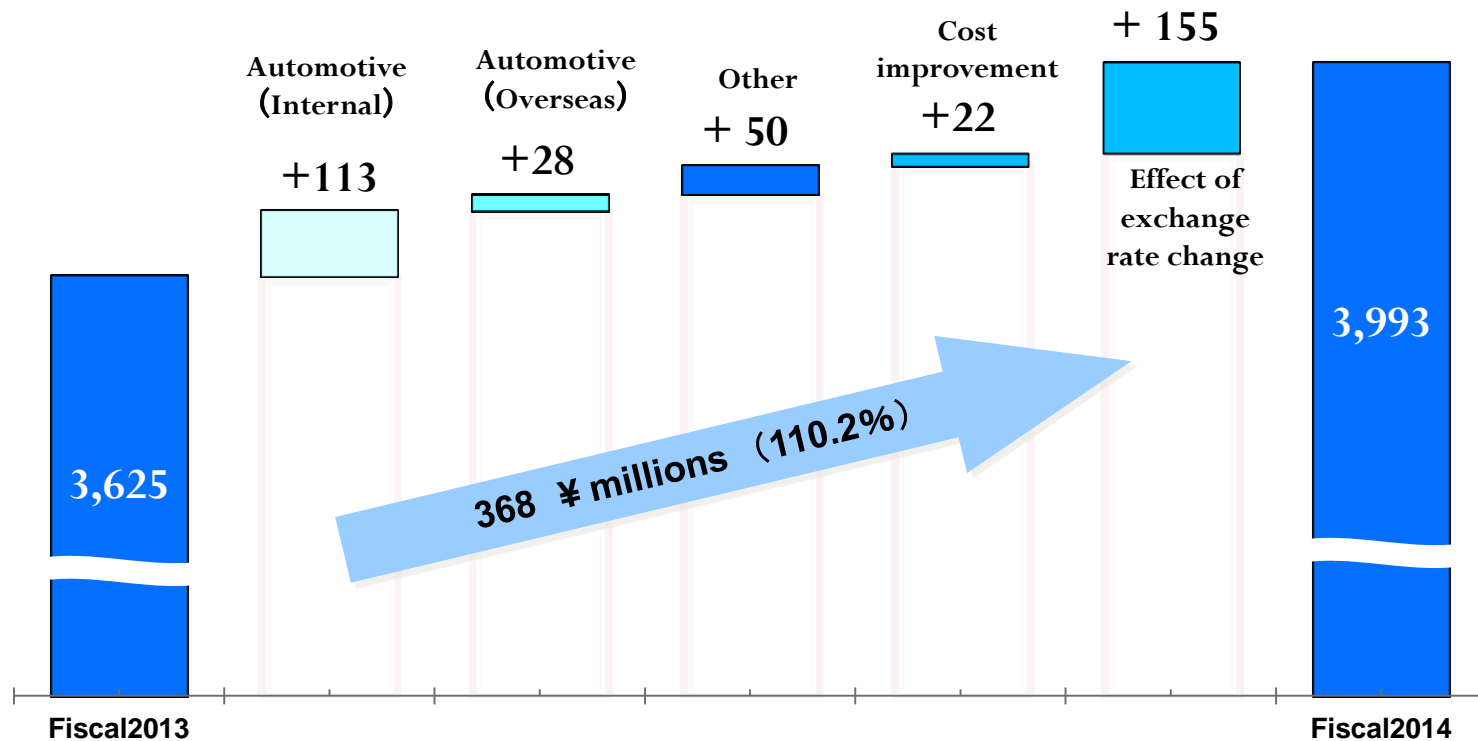
Analysis of Operating Income by Regional Segment

¥ million



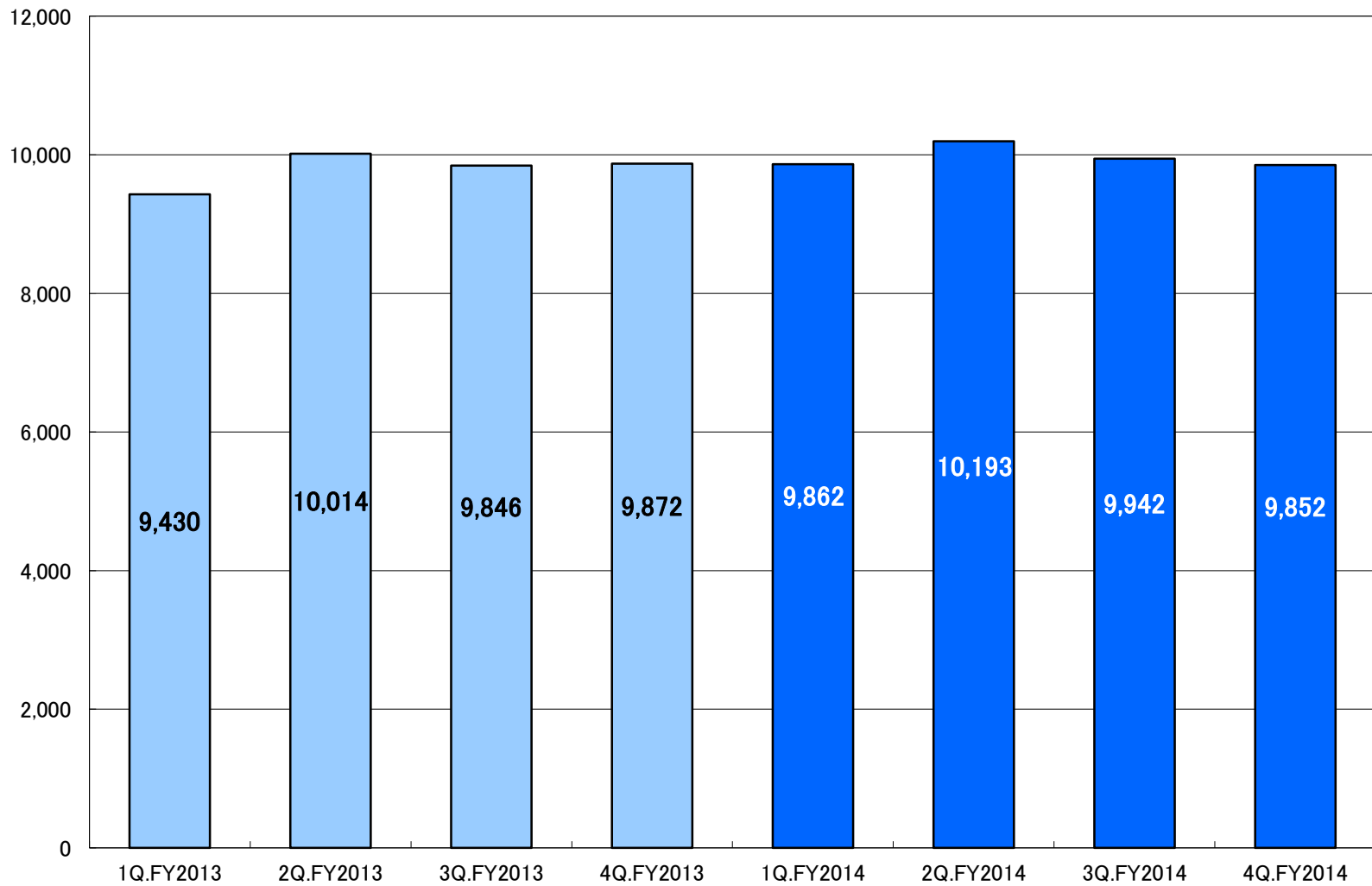
Analysis of Operating Income by Products Segment

¥ million



Net Sales

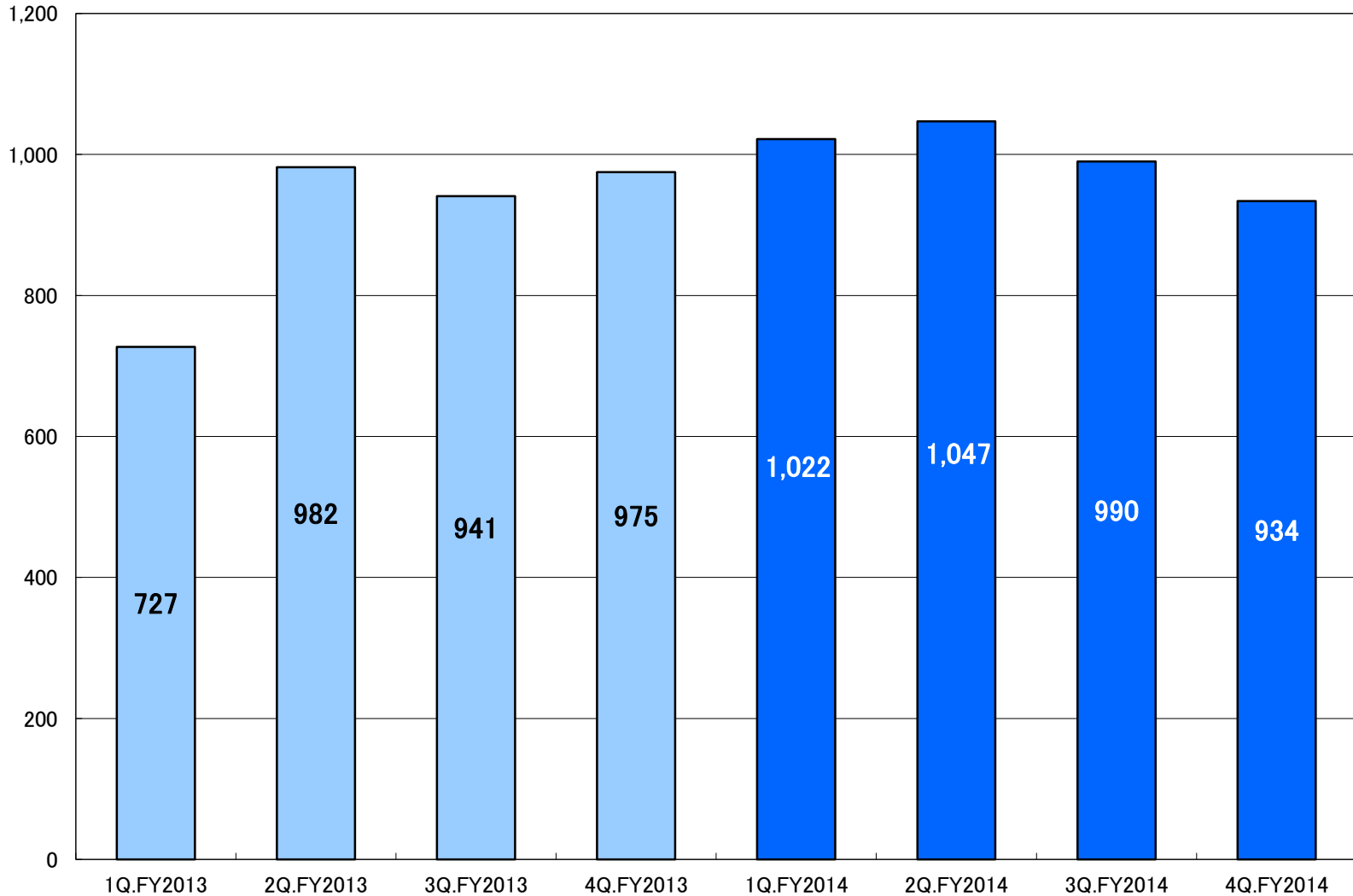
¥ million



OHASHI TECHNICA INC.

Operating Income

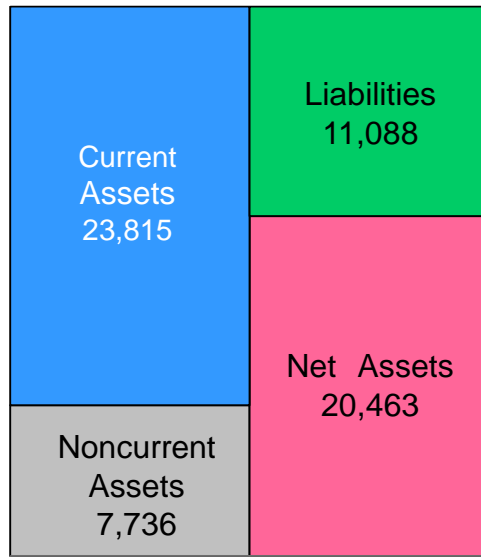
¥ million



OHASHI TECHNICA INC.

Balance Sheet

March 31, 2014

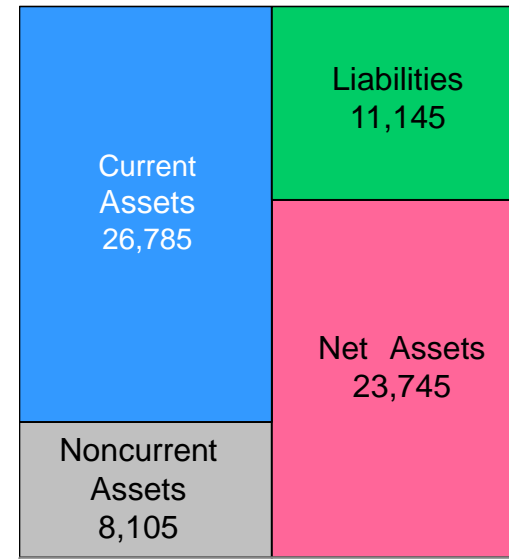


Shareholders equity per total assets
(63.6%)

Total assets
31,551

March 31, 2015

(¥,million)

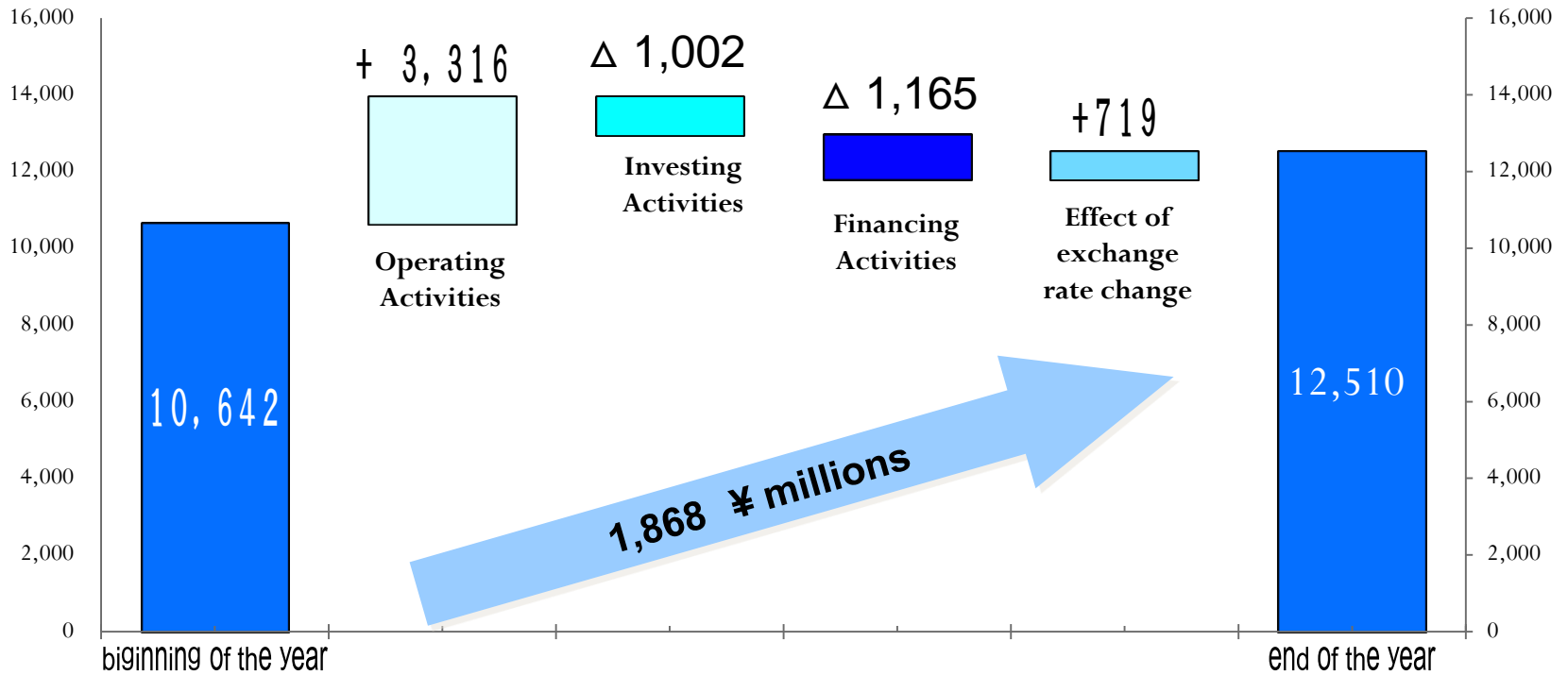


Shareholders equity per total assets
(66.9%)

Total assets
34,891 ¥millions

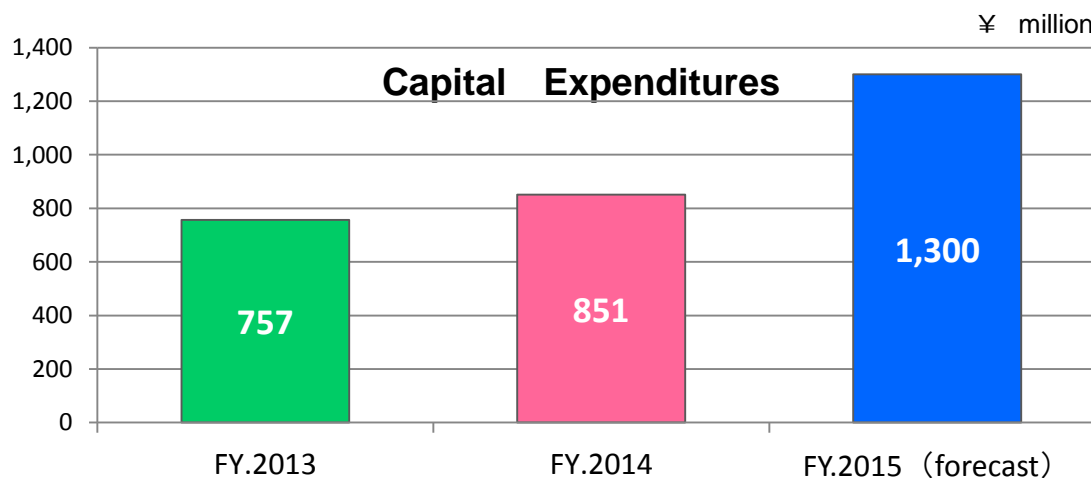


Cash Flows



Capital Expenditures, Depreciation, R&D Expenses

	Fiscal 2014	Fiscal 2013	Change(%)	Fiscal 2015 (forecast)
Capital Expenditures	851	757	112.4%	1,300
Depreciation	905	900	100.6%	1200
R&D Expenses	57	73	78.1%	80



Main Customer

Ranking	FY 2012	FY 2013	FY 2014
1	Hino Motors., Ltd.	Hino Motors., Ltd.	Hino Motors., Ltd.
2	Denso Corporation	Denso Corporation	Honda Motor Co., Ltd.
3	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.	Denso Corporation
4	Nissan Motor Co., Ltd.	TOYOTA MOTOR CORPORATION	ISUZU MOTORS LIMITED
5	TOYOTA MOTOR CORPORATION	ISUZU MOTORS LIMITED	TOYOTA MOTOR CORPORATION
6	AISIN SEIKI Co., Ltd.	Nissan Motor Co., Ltd.	Takebe Co., Ltd.
7	ISUZU MOTORS LIMITED	mitsubishi fuso truck & bus corporation	Nissan Motor Co., Ltd.
8	mitsubishi fuso truck & bus corporation	Takebe Co., Ltd.	mitsubishi fuso truck & bus corporation
9	Takebe Co., Ltd.	AISIN SEIKI Co., Ltd.	AISIN SEIKI Co., Ltd.
10	Hitachi Automotive Systems, Ltd.	Hitachi Automotive Systems, Ltd.	MITSUBISHI ELECTRIC

Fiscal 2015 (Forecast)

¥,million

	Fiscal 2015 (Forecast)	Fiscal 2014	Change	Change(%)
Net sales	41,000	39,849	1,151	102.9%
Operating income	4,200	3,993	207	105.2%
Ordinary income	4,300	4,176	124	103.0%
Net income	2,800	2,710	90	103.3%

Net income per share	183.98	177.89	6.09	103.4%
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