

FINANCIAL RESULTS

FISCAL 2013

May 23, 2014

<http://www.ohashi.co.jp>

Consolidated Income Statement

¥, million

	Fiscal 2013	Fiscal 2012	Change	Change(%)
Net sales	39,162	34,768	4,394	112.6%
Operating income	3,625	2,103	1,522	172.4%
Ordinary income	3,746	2,097	1,649	178.6%
Net income	2,291	1,364	927	167.9%

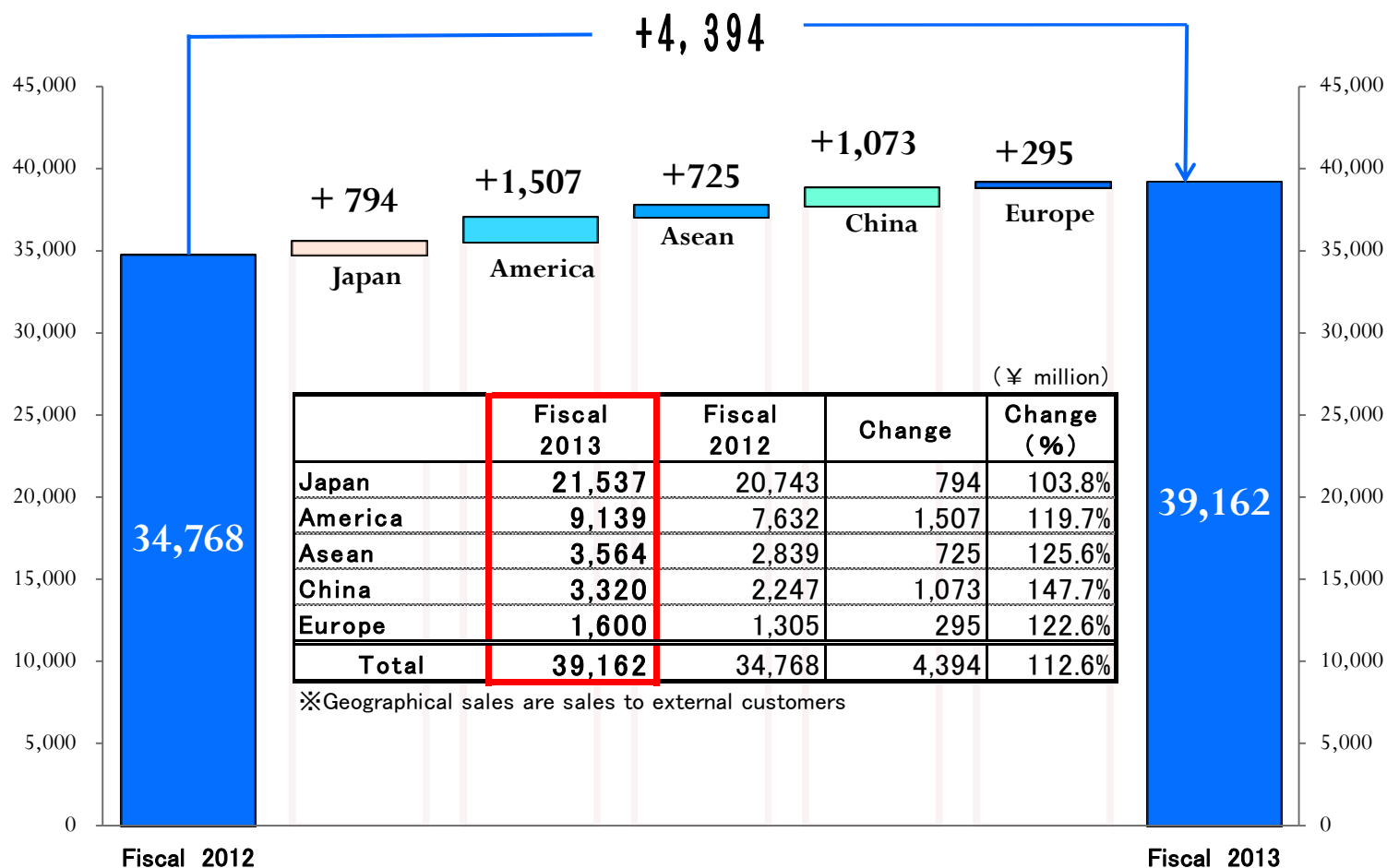
yen

Net income per share	145.22	87.33	57.89	166.3%
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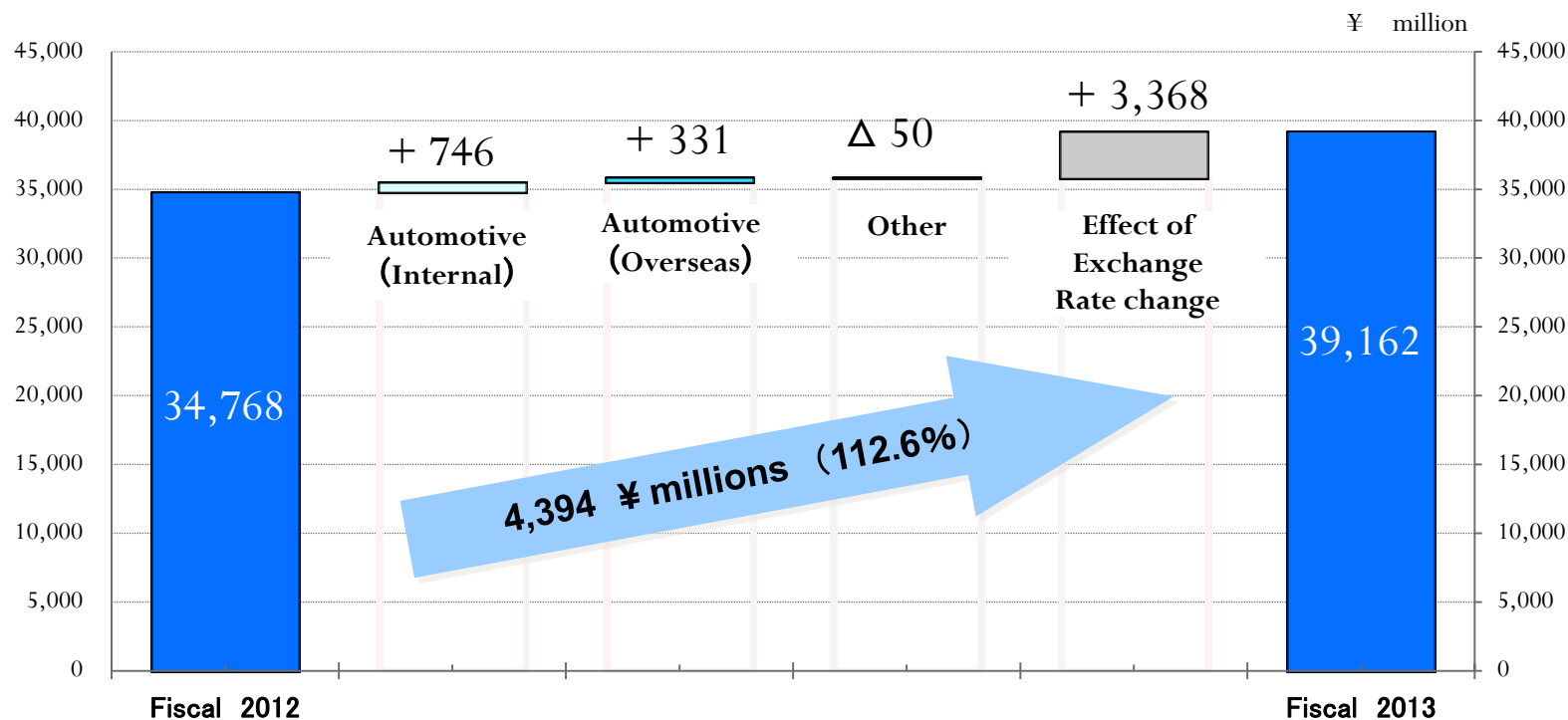
Exchange rate (average)

USDJPY	97.65	79.82	17.83	22.3%
THBJPY	3.18	2.57	0.61	23.7%
GBPJPY	152.70	126.49	26.21	20.7%
CNYJPY	15.77	12.65	3.12	24.7%
MXNJPY	7.66	6.08	1.58	26.0%

Analysis of Net Sales by Regional Segment



Analysis of Net Sales by Products Segment

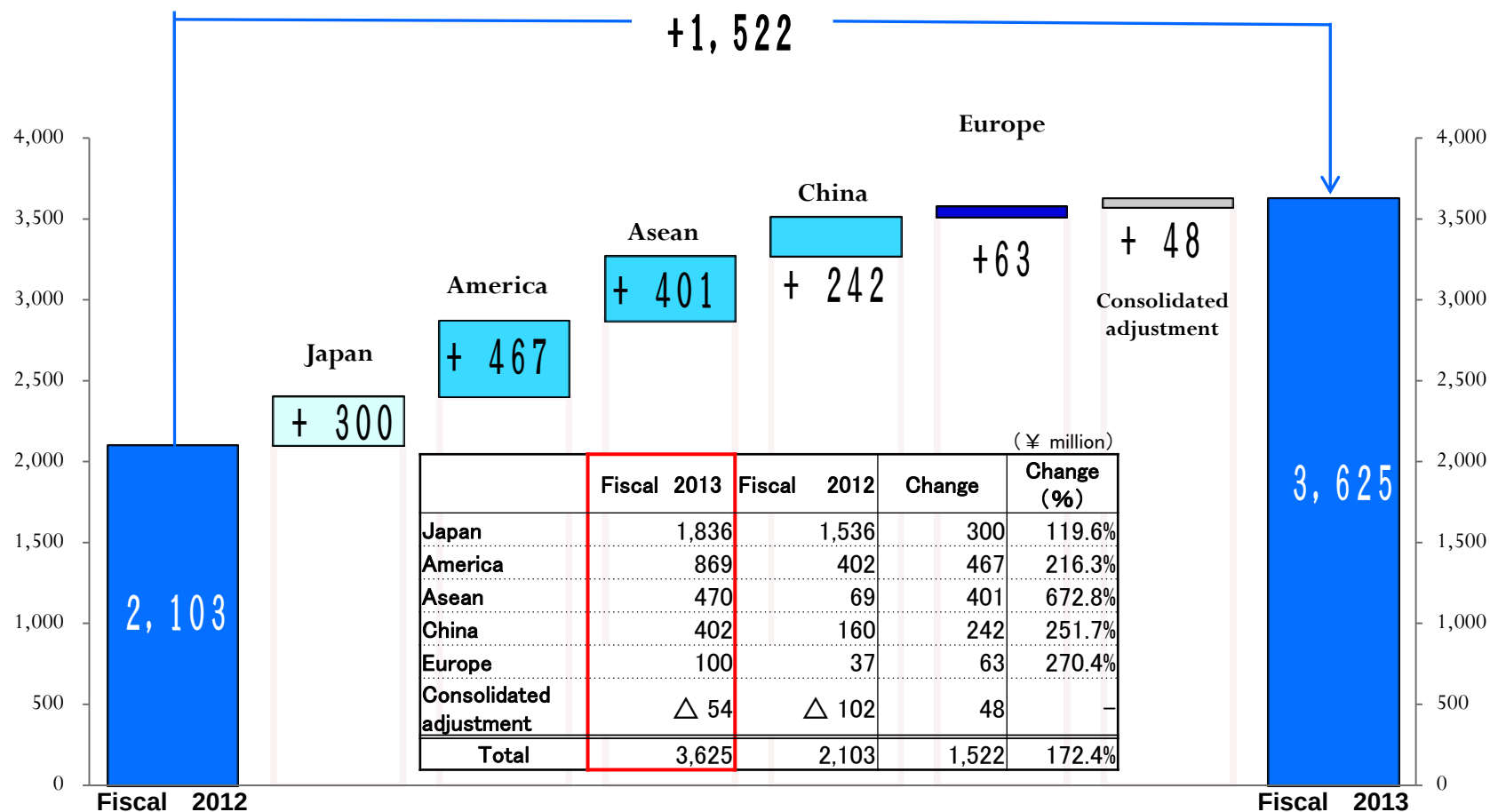


Exchange Rate (Average)

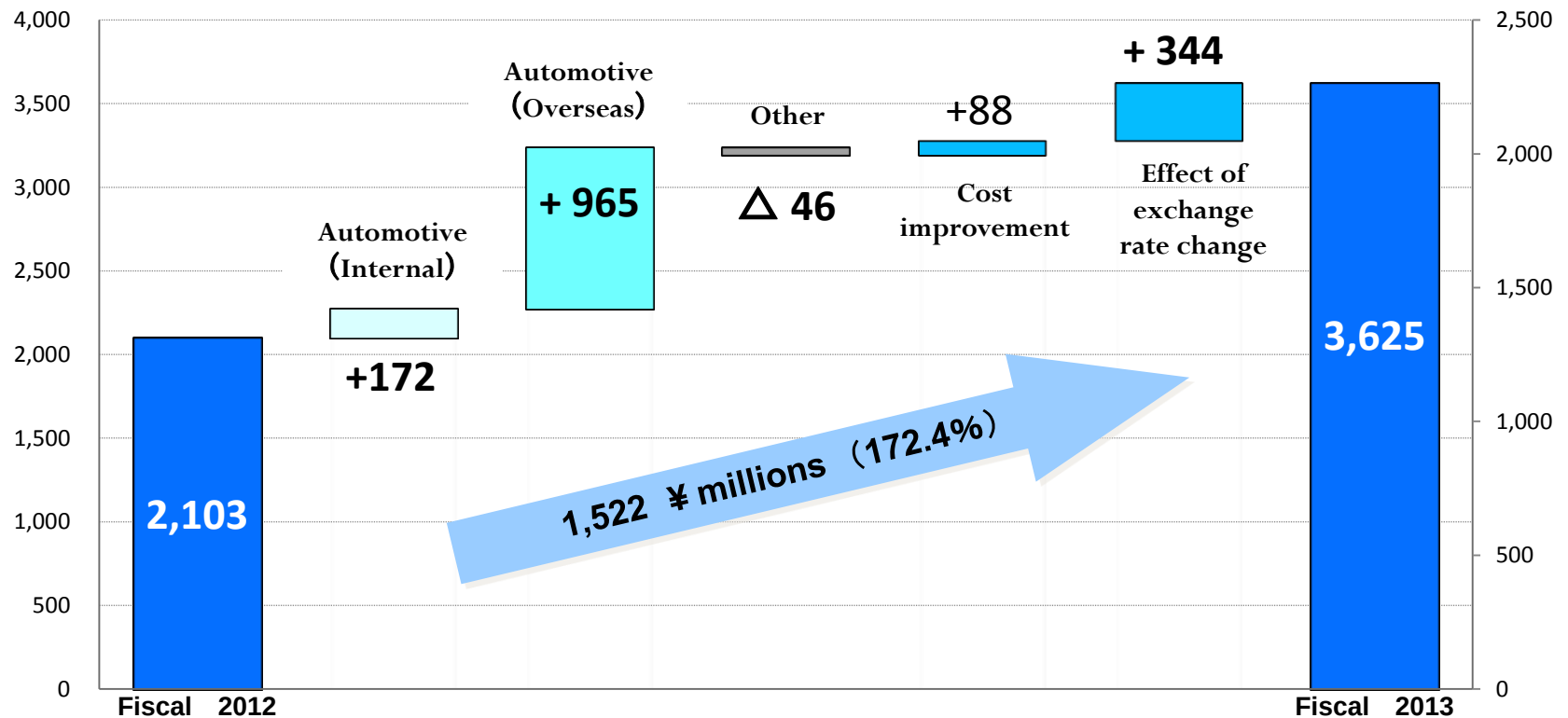
	2013	2012
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THB JPY	3.18	2.57
GBP JPY	152.70	126.49
CNY JPY	15.77	12.65
MXN JPY	7.66	6.08

Analysis of Operating Income by Regional Segment

¥ million



Analysis of Operating Income by Products Segment

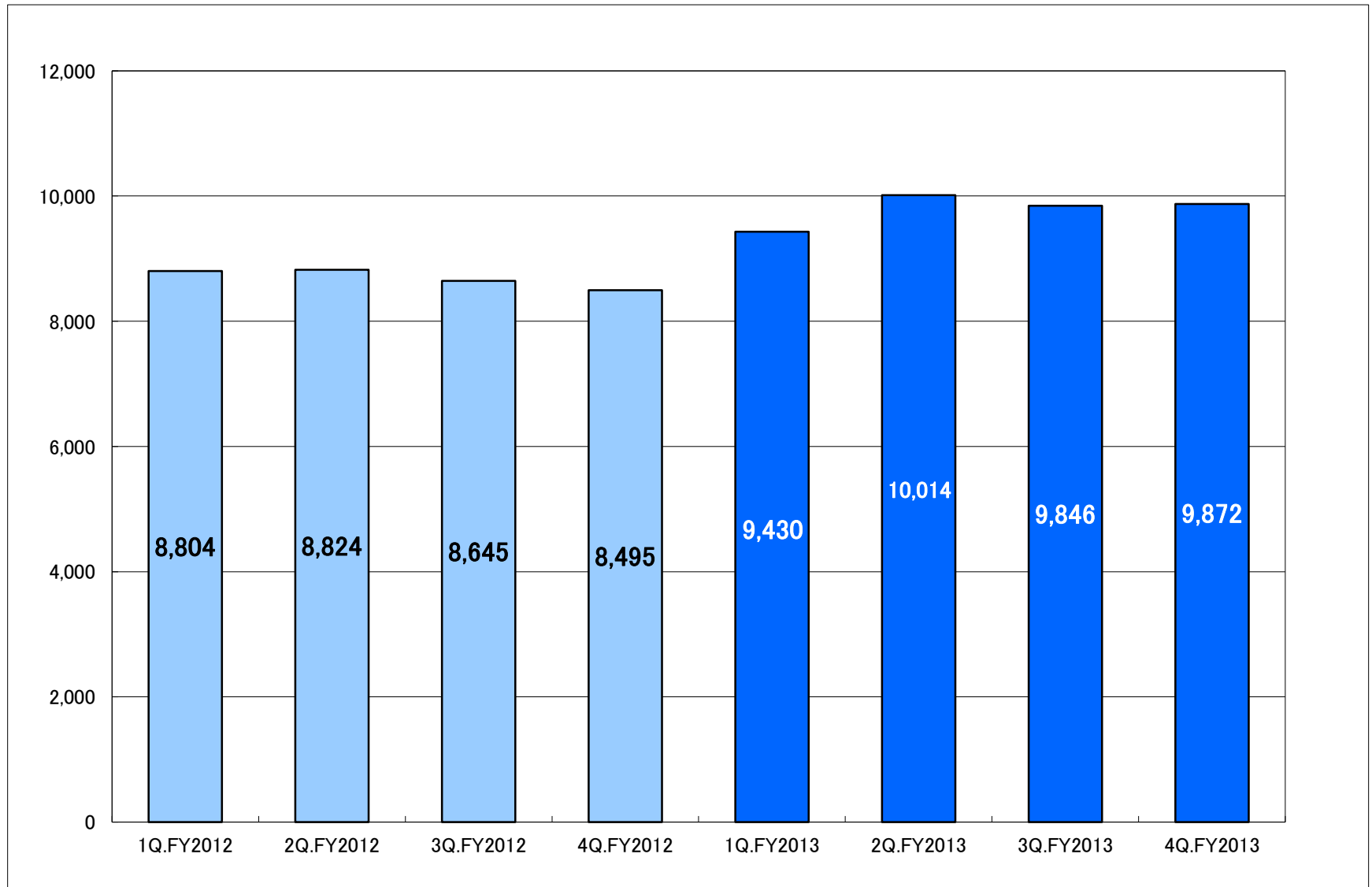


Exchange Rate (Average)

	2013	2012
USD JPY	97.65	79.82
THB JPY	3.18	2.57
GBP JPY	152.70	126.49
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Net Sales

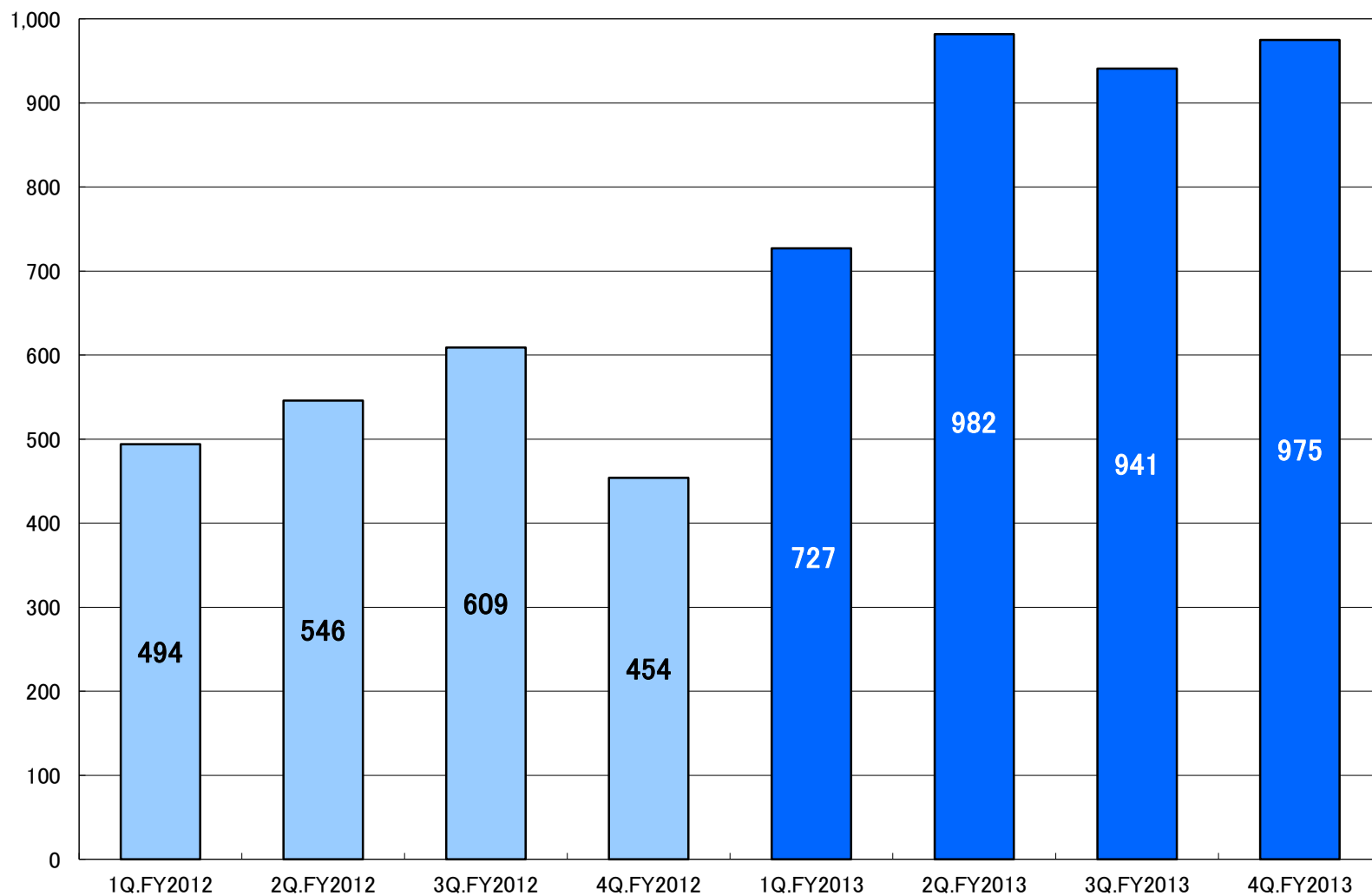
¥ million



OHASHI TECHNICA INC.

Operating Income

¥ million



OHASHI TECHNICA INC.

Balance Sheet

March 31, 2013

Current Assets 19,309	Liabilities 10,165
Noncurrent Assets 7,298	Net Assets 16,451

Shareholders equity per total assets
(60.4%)

Total assets
26,607

March 31, 2014

(¥,million)

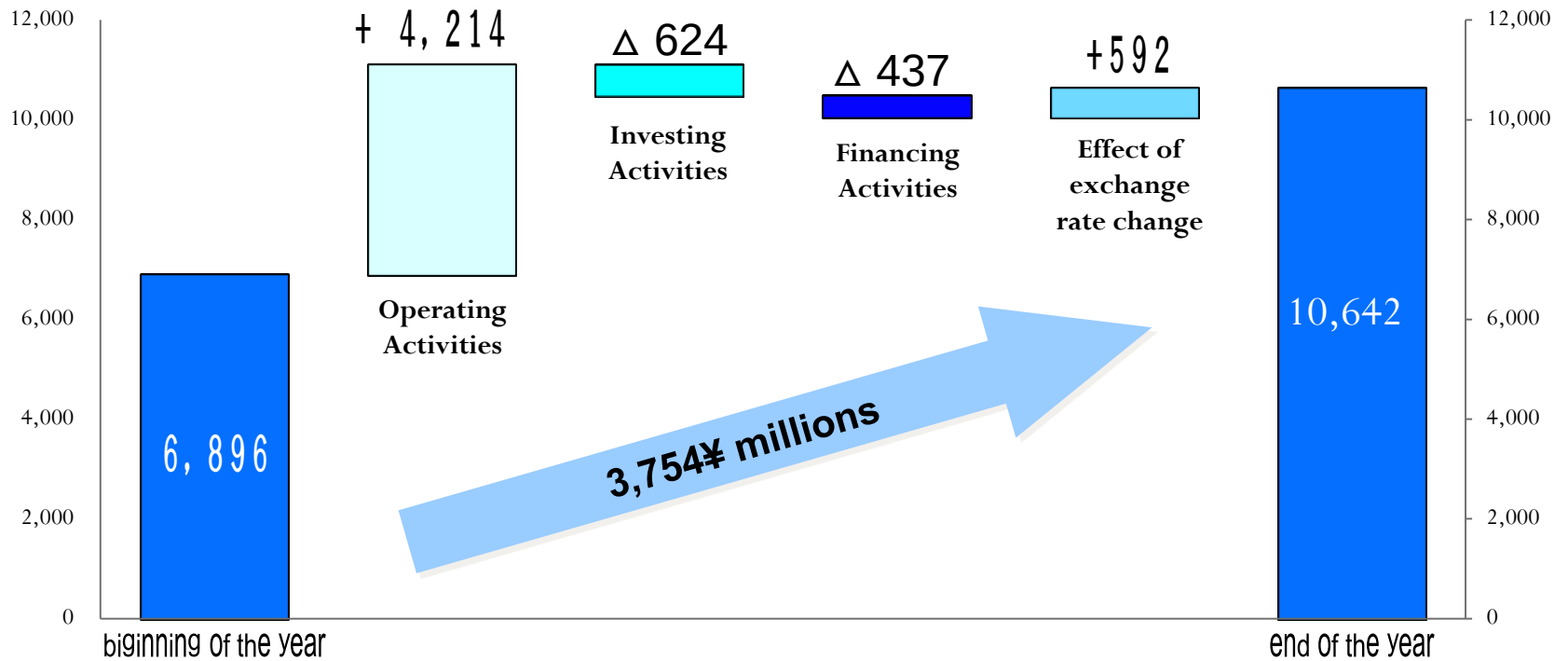
Current Assets 23,815	Liabilities 11,088
Noncurrent Assets 7,736	Net Assets 20,463

Shareholders equity per total assets
(63.6%)

Total assets
31,551 ¥ millions

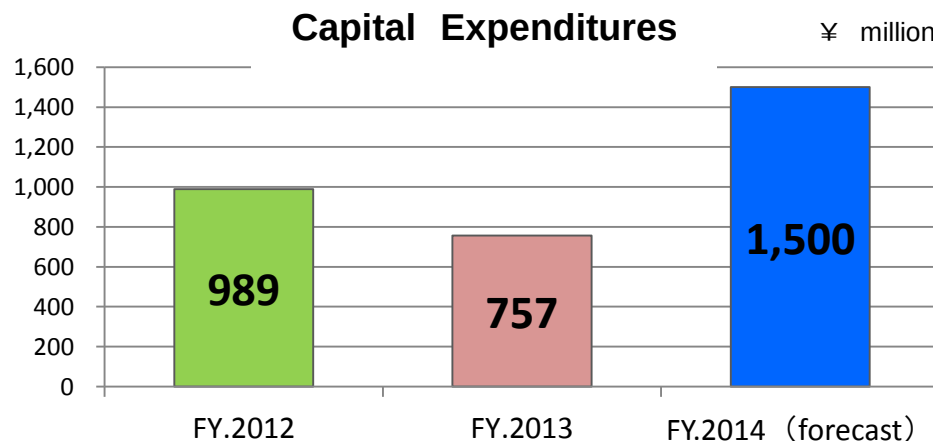


Cash Flows



Capital Expenditures, Depreciation, R&D Expenses

	Fiscal 2013	Fiscal 2012	Change(%)	Fiscal 2014 (forecast)
Capital Expenditures	757	989	76.5%	1,500
Depreciation	900	795	113.2%	950
R&D Expenses	73	99	73.7%	80



Main Customer

Ranking	FY 2011	FY 2012	FY 2013
1	Hino Motors., Ltd.	Hino Motors., Ltd.	Hino Motors., Ltd.
2	Denso Corporation	Denso Corporation	Denso Corporation
3	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.
4	Nissan Motor Co., Ltd.	Nissan Motor Co., Ltd.	JATCO Ltd
5	MITSUBISHI FUSO TRUCK & BUS CORPORATION	JATCO Ltd	TOYOTA MOTOR CORPORATION
6	AISIN SEIKI Co., Ltd.	TOYOTA MOTOR CORPORATION	ISUZU MOTORS LIMITED
7	TOYOTA MOTOR CORPORATION	AISIN SEIKI Co., Ltd.	Nissan Motor Co., Ltd.
8	ISUZU MOTORS LIMITED	ISUZU MOTORS LIMITED	MITSUBISHI FUSO TRUCK & BUS CORPORATION
9	Hitachi Automotive Systems Ltd.	MITSUBISHI FUSO TRUCK & BUS CORPORATION	Takebe Co., Ltd.
10	Takebe Co., Ltd.	Takebe Co., Ltd.	AISIN SEIKI Co., Ltd..

Fiscal 2014 (Forecast)

¥,million

	Fiscal 2013 (Forecast)	Fiscal 2012	Change	Change(%)
Net sales	39,500	39,162	338	100.9%
Operating income	3,650	3,625	25	100.7%
Ordinary income	3,750	3,746	4	100.1%
Net income	2,300	2,291	9	100.4%

Net income per share	144.49	145.22	△0.73	99.5%
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