



FINANCIAL RESULTS

FISCAL 2012

May 24, 2013

<http://www.ohashi.co.jp>

Consolidated Income Statement

¥,million

	Fiscal 2012	Fiscal 2011	Change	Change(%)
Net sales	34,768	31,504	3,264	110.4%
Operating income	2,103	1,532	571	137.2%
Ordinary income	2,097	1,527	570	137.3%
Net income	1,364	708	656	192.6%

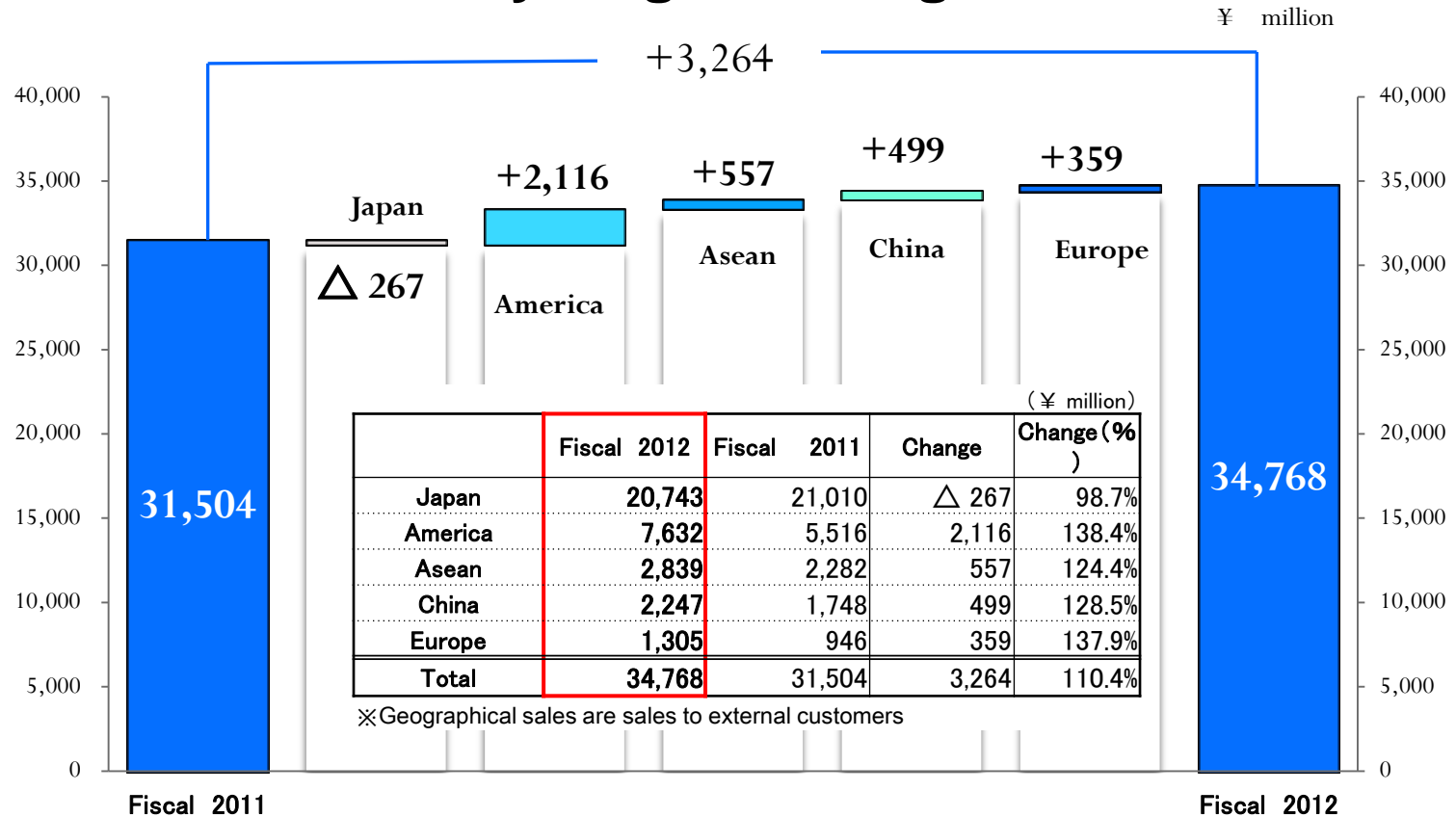
yen

Net income per share	87.33	45.34	41.99	192.6%
----------------------	-------	-------	-------	--------

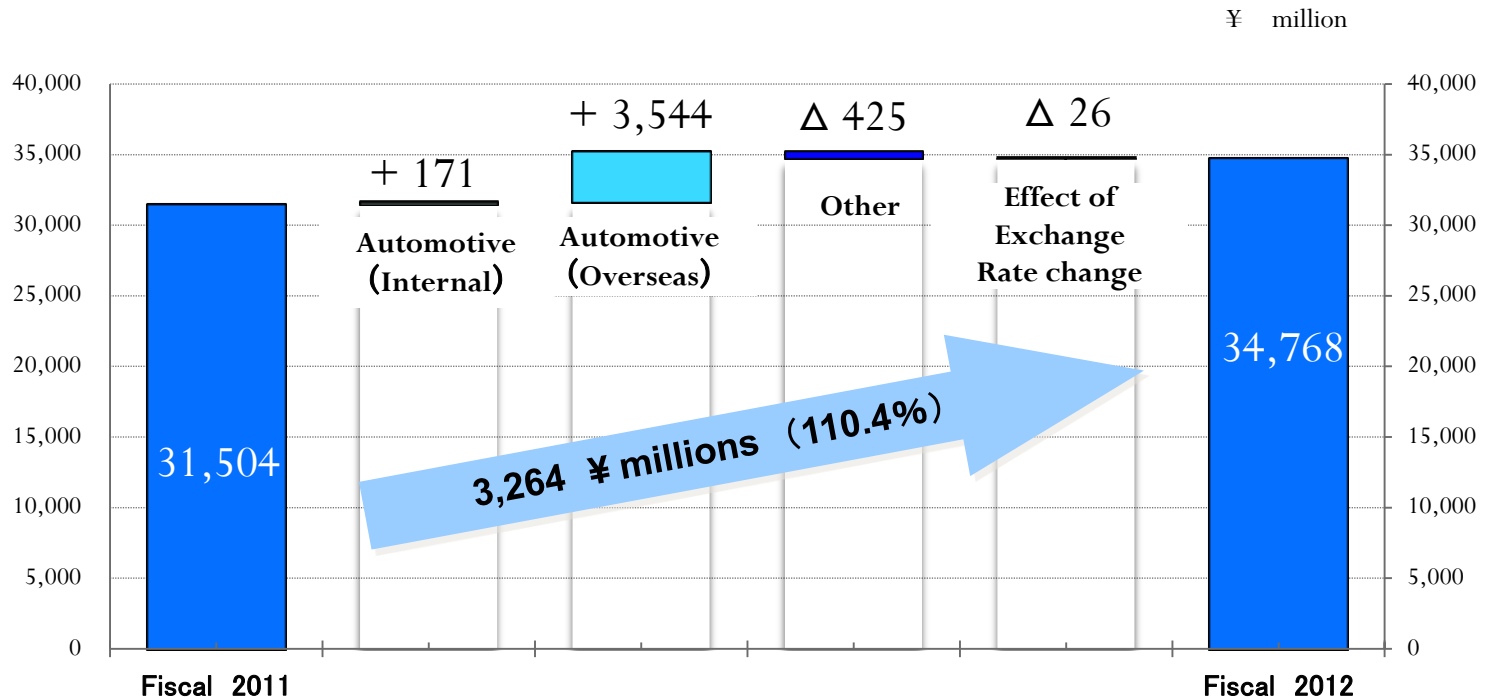
Exchange rate (average)

USDJPY	79.82	79.84	△ 0.02	△0.0%
THBJPY	2.57	2.62	△ 0.05	△1.9%
GBPJPY	126.49	128.06	△ 1.57	△1.2%
CNYJPY	12.65	12.39	0.26	2.1%

Analysis of Net Sales by Regional Segment



Analysis of Net Sales by Products Segment

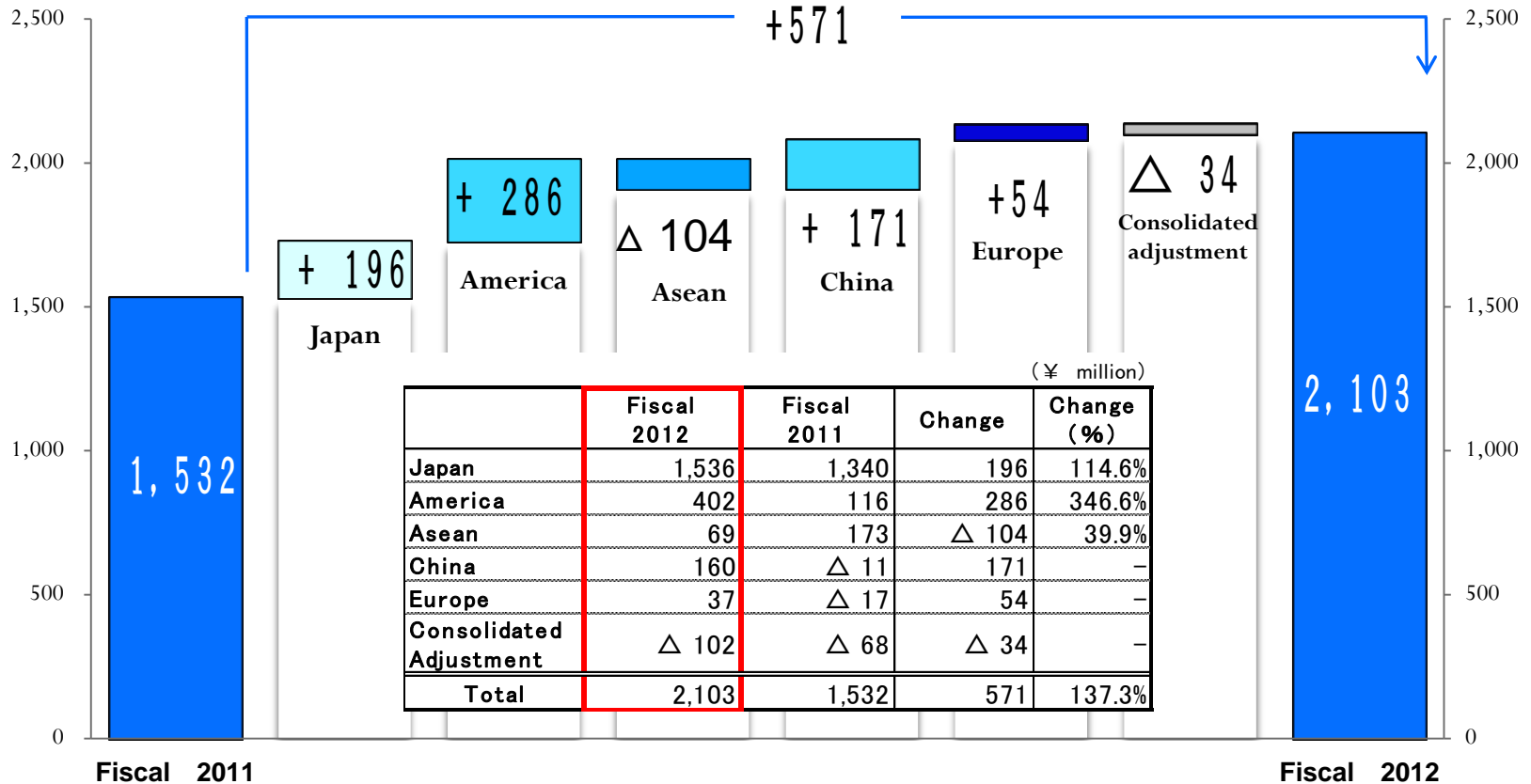


Exchange Rate (Average)

	2012	2011
USD JPY	79.82	79.84
THB JPY	2.57	2.62
GBP JPY	126.49	128.06
CNY JPY	12.65	12.39

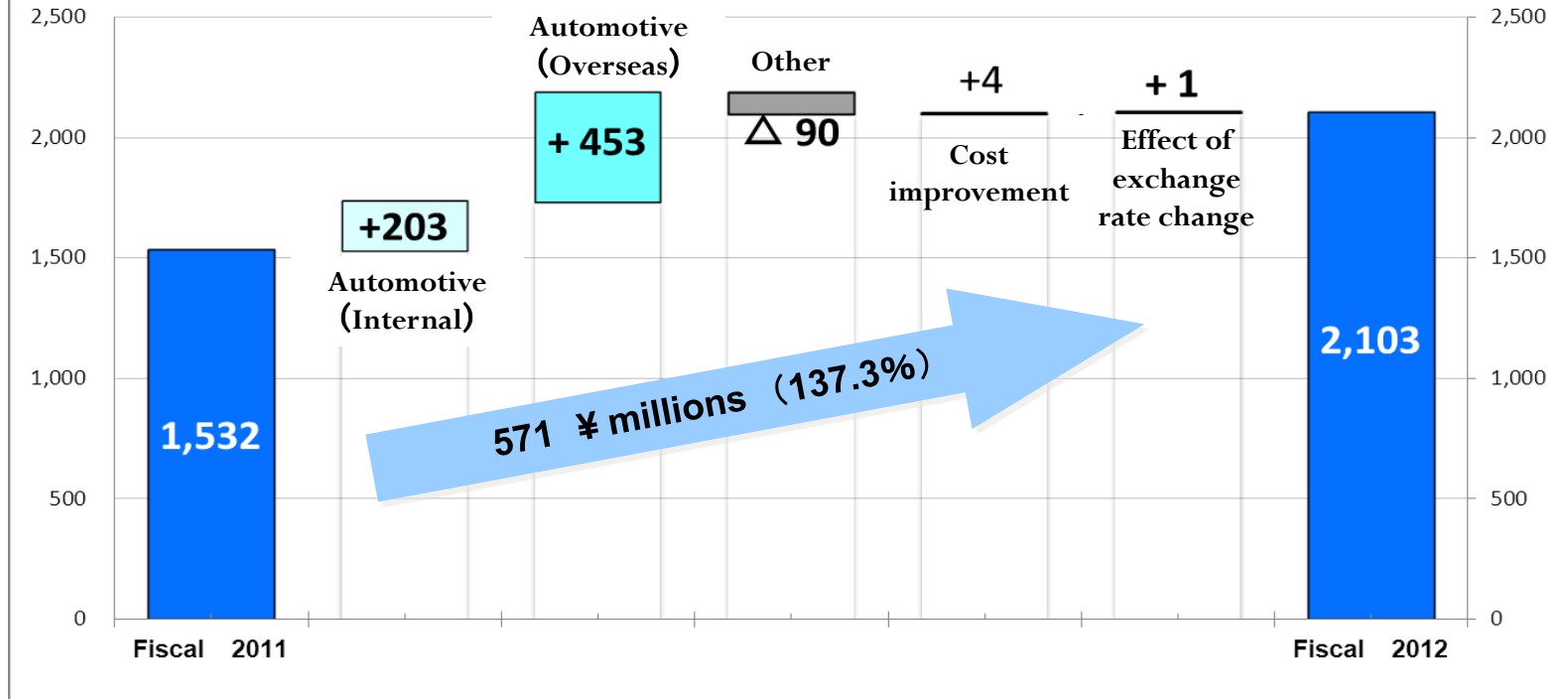
Analysis of Operating Income by Regional Segment

¥ million



Analysis of Operating Income by Products Segment

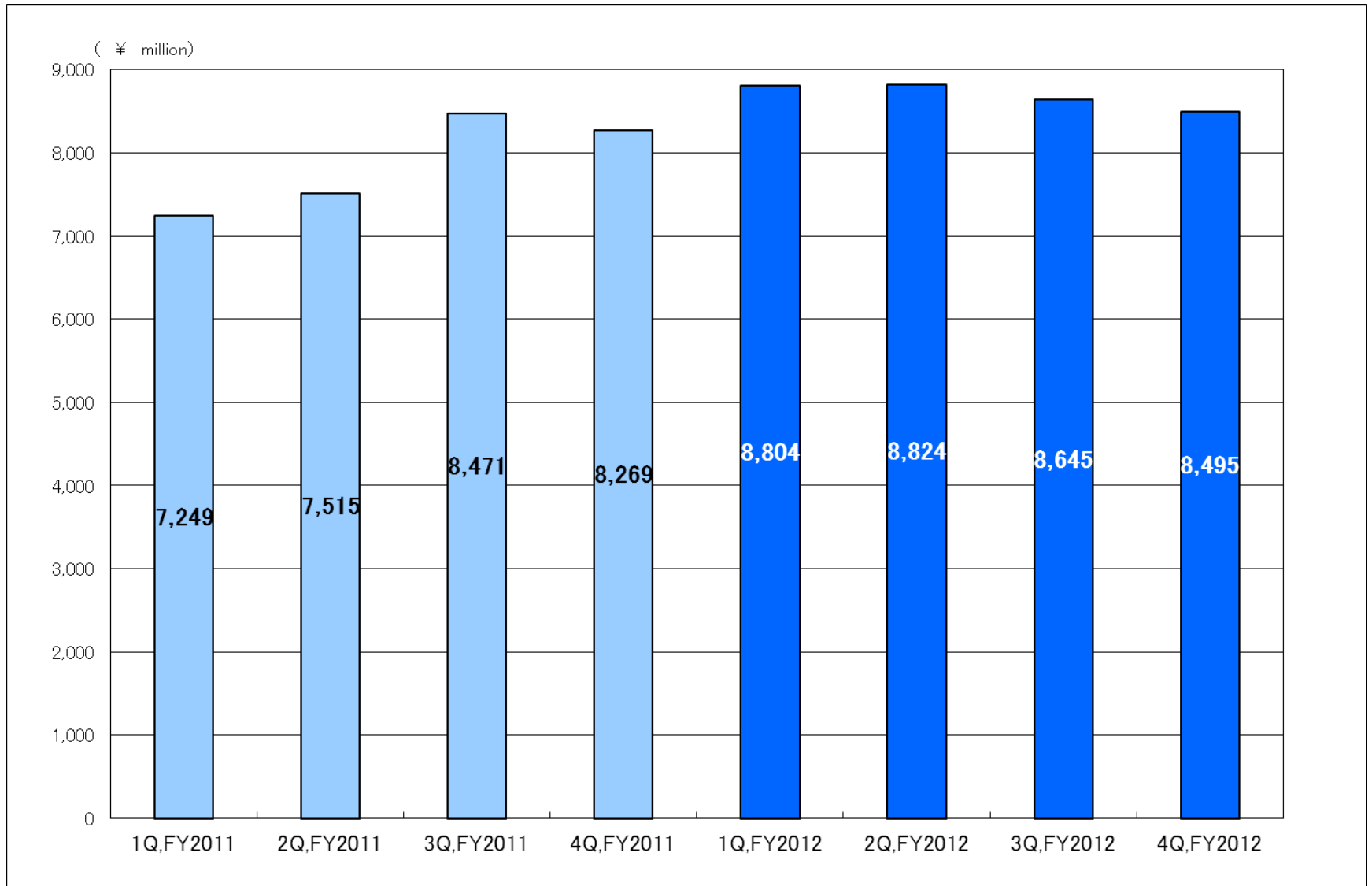
¥ million



Exchange Rate (Average)

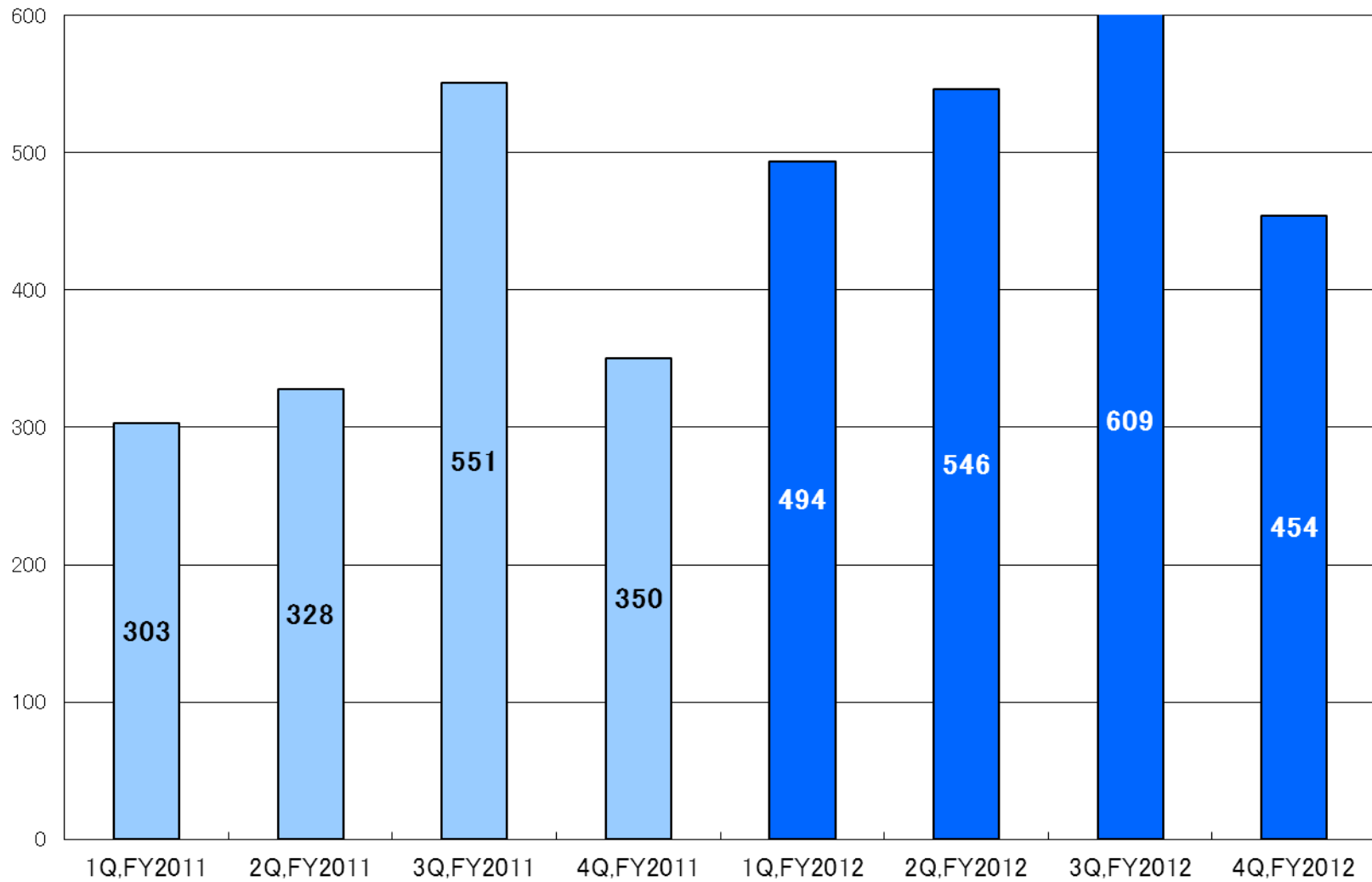
	2012	2011
USD JPY	79.82	79.84
THB JPY	2.57	2.62
GBP JPY	126.49	128.06
CNY JPY	12.65	12.39

Net Sales



Operating Income

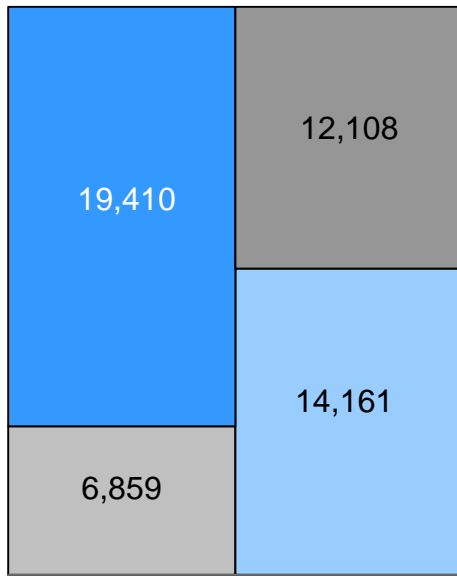
(¥ million)



OHASHI TECHNICA INC.

Balance Sheet

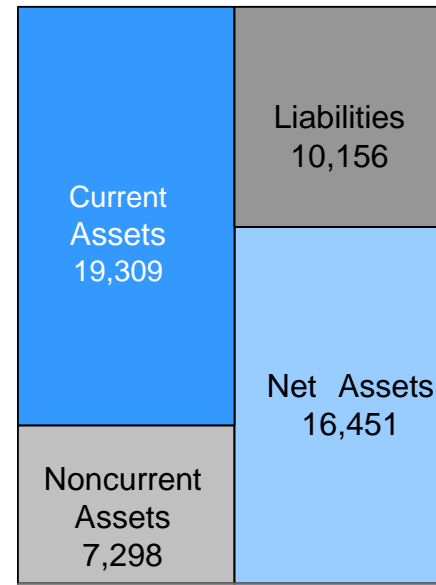
March 31, 2012



Shareholders equity per total assets
(52.7%)



March 31, 2013



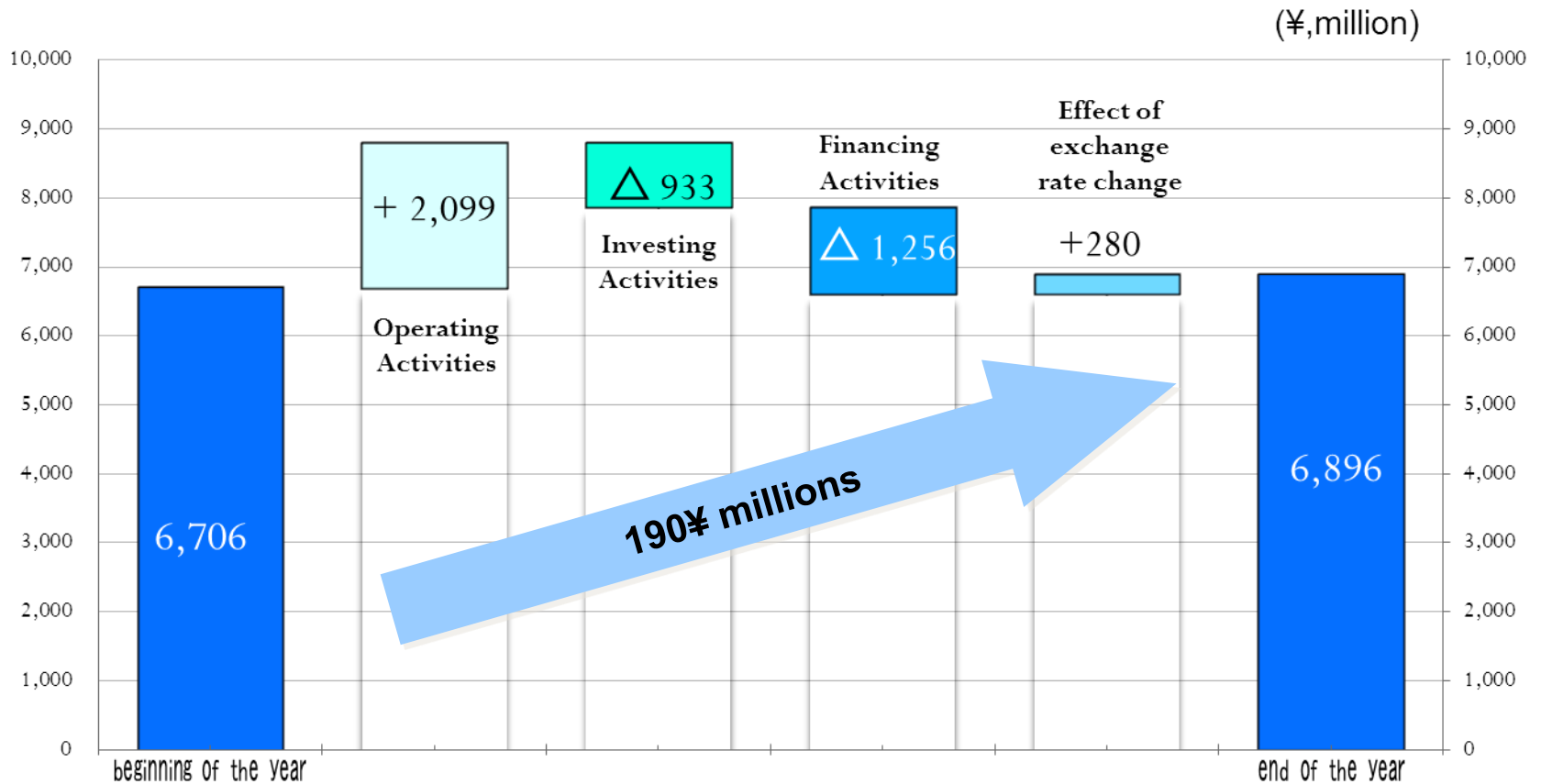
Shareholders equity per total assets
(60.4%)



(¥,million)



Cash Flows

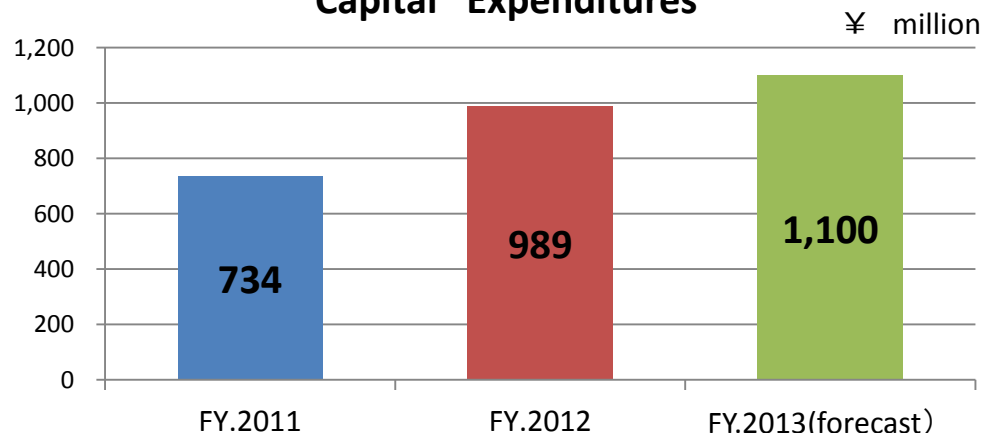


Capital Expenditures, Depreciation, R&D Expenses

(¥,million)

	Fiscal 2012	Fiscal 2011	Change(%)	Fiscal 2013 (forecast)
Capital Expenditures	989	734	134.7%	1,100
Depreciation	795	789	100.8%	850
R&D Expenses	99	68	145.6%	80

Capital Expenditures



OHASHI TECHNICA INC.

Main Customer

Ranking	FY 2010	FY 2011	FY 2012
1	Hino Motors., Ltd.	Hino Motors., Ltd.	Hino Motors., Ltd.
2	Denso Corporation	Denso Corporation	Denso Corporation
3	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.
4	Nissan Motor Co., Ltd.	Nissan Motor Co., Ltd.	Nissan Motor Co., Ltd.
5	AISIN SEIKI Co., Ltd.	MITSUBISHI FUSO TRUCK & BUS CORPORATION	JATCO Ltd
6	TOYOTA MOTOR CORPORATION	AISIN SEIKI Co., Ltd.	TOYOTA MOTOR CORPORATION
7	Hitachi Automotive Systems Ltd.	TOYOTA MOTOR CORPORATION	AISIN SEIKI Co., Ltd.
8	MITSUBISHI FUSO TRUCK & BUS CORPORATION	ISUZU MOTORS LIMITED	ISUZU MOTORS LIMITED
9	ISUZU MOTORS LIMITED	Hitachi Automotive Systems Ltd.	MITSUBISHI FUSO TRUCK & BUS CORPORATION
10	TS TECH Ltd.	Takebe Co., Ltd.	Takebe Co., Ltd.

Fiscal 2013 (Forecast)

¥,million

	Fiscal 2013 (Forecast)	Fiscal 2012	Change	Change(%)
Net sales	38,000	34,768	3,232	109.3%
Operating income	2,500	2,103	397	118.9%
Ordinary income	2,500	2,097	403	119.2%
Net income	1,500	1,364	136	109.9%

Net income per share	95.85	87.33	8.52	109.8%
----------------------	-------	-------	------	--------