



FINANCIAL RESULTS

FISCAL 2015

May 20, 2016

<http://www.ohashi.co.jp>

Consolidated Income Statement

	Fiscal 2015	Fiscal 2014	Change	Change(%)
Net sales	39,982	39,849	133	100.3%
Operating income	4,507	3,993	514	112.9%
Ordinary income	4,576	4,176	401	109.6%
Net income	2,976	2,710	266	109.8%

yen

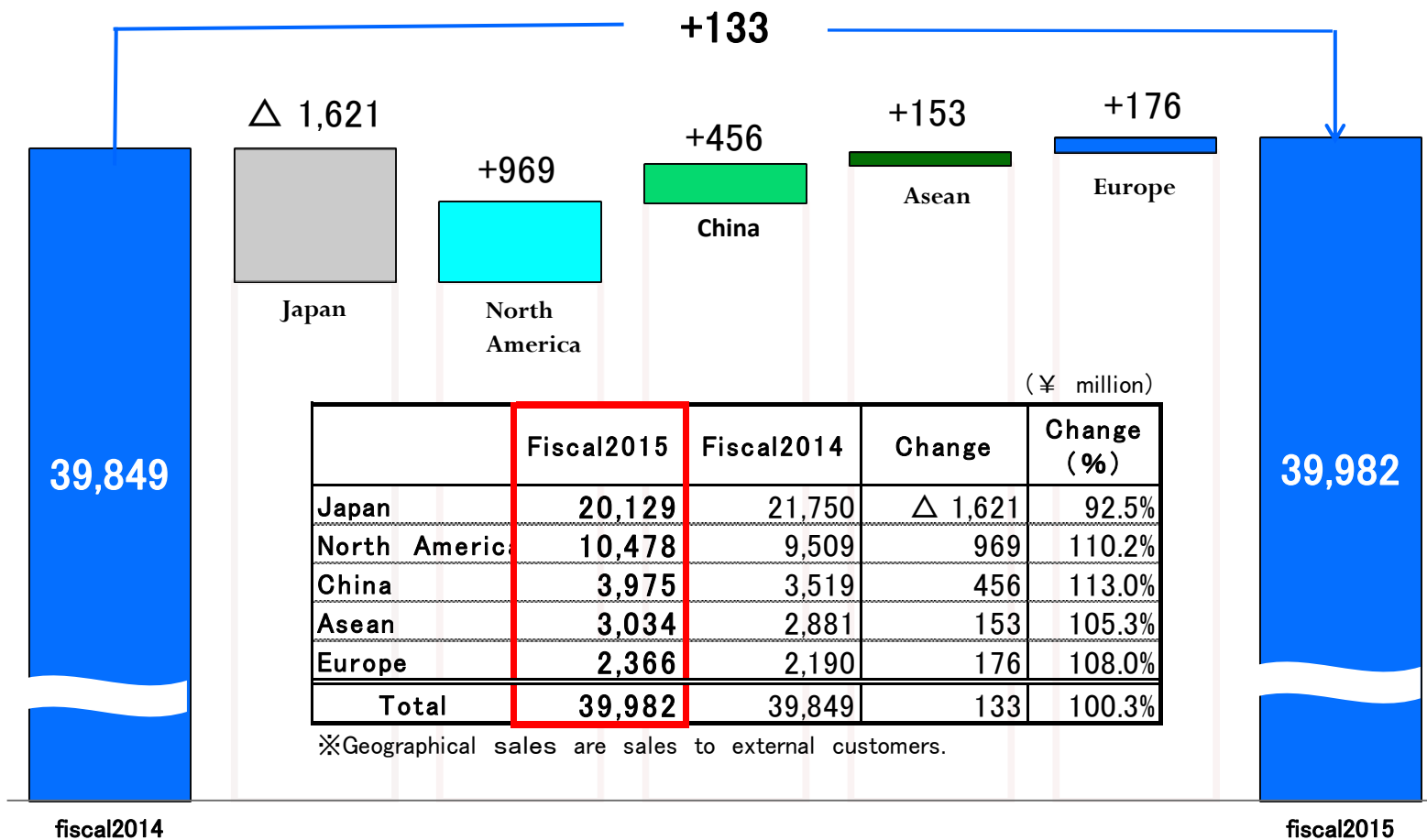
Net income per share	195.53	177.89	17.64	109.9%
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Exchange rate (average)

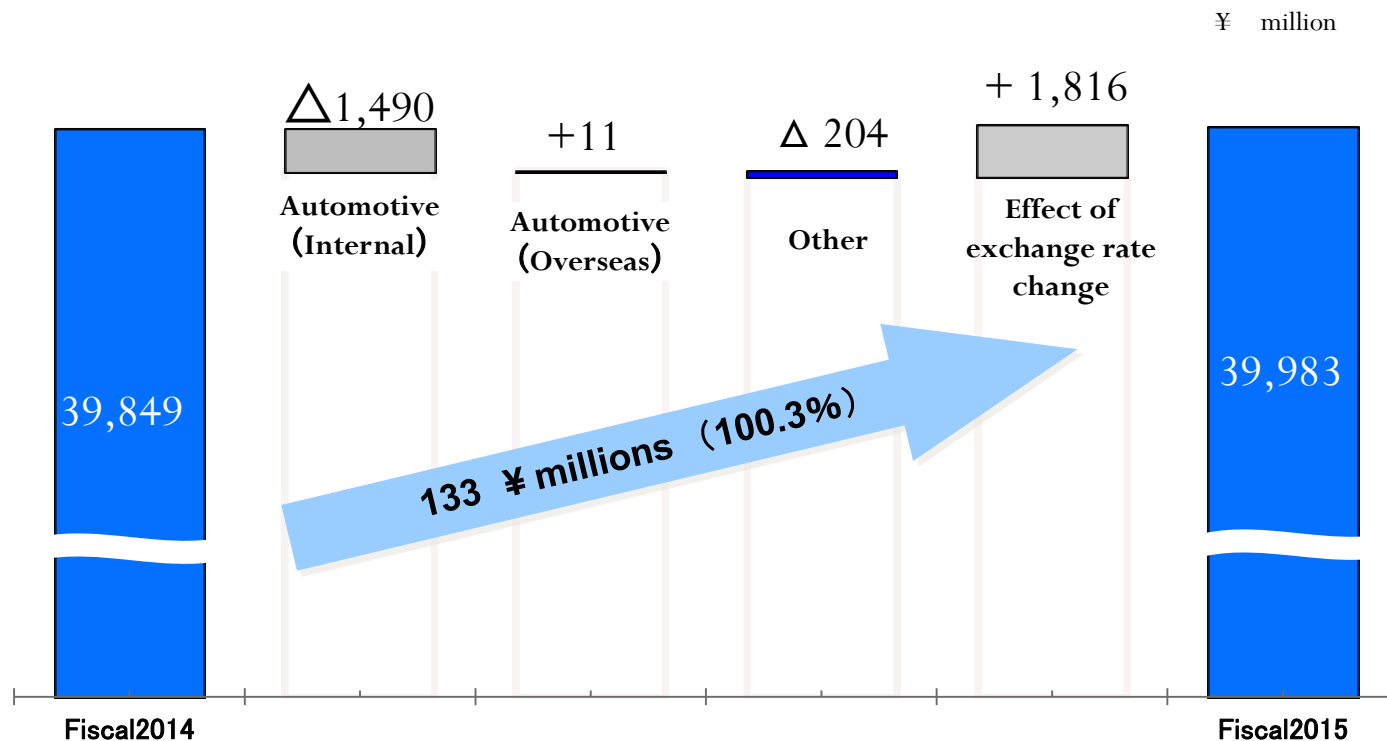
yen

USDJPY	121.05	105.85	15.20	14.4%
CNYJPY	19.44	17.23	2.21	12.8%
THBJPY	3.54	3.26	0.28	8.6%
GBPJPY	185.10	174.21	10.89	6.3%
MXNJPY	7.65	7.96	△ 0.31	△3.9%

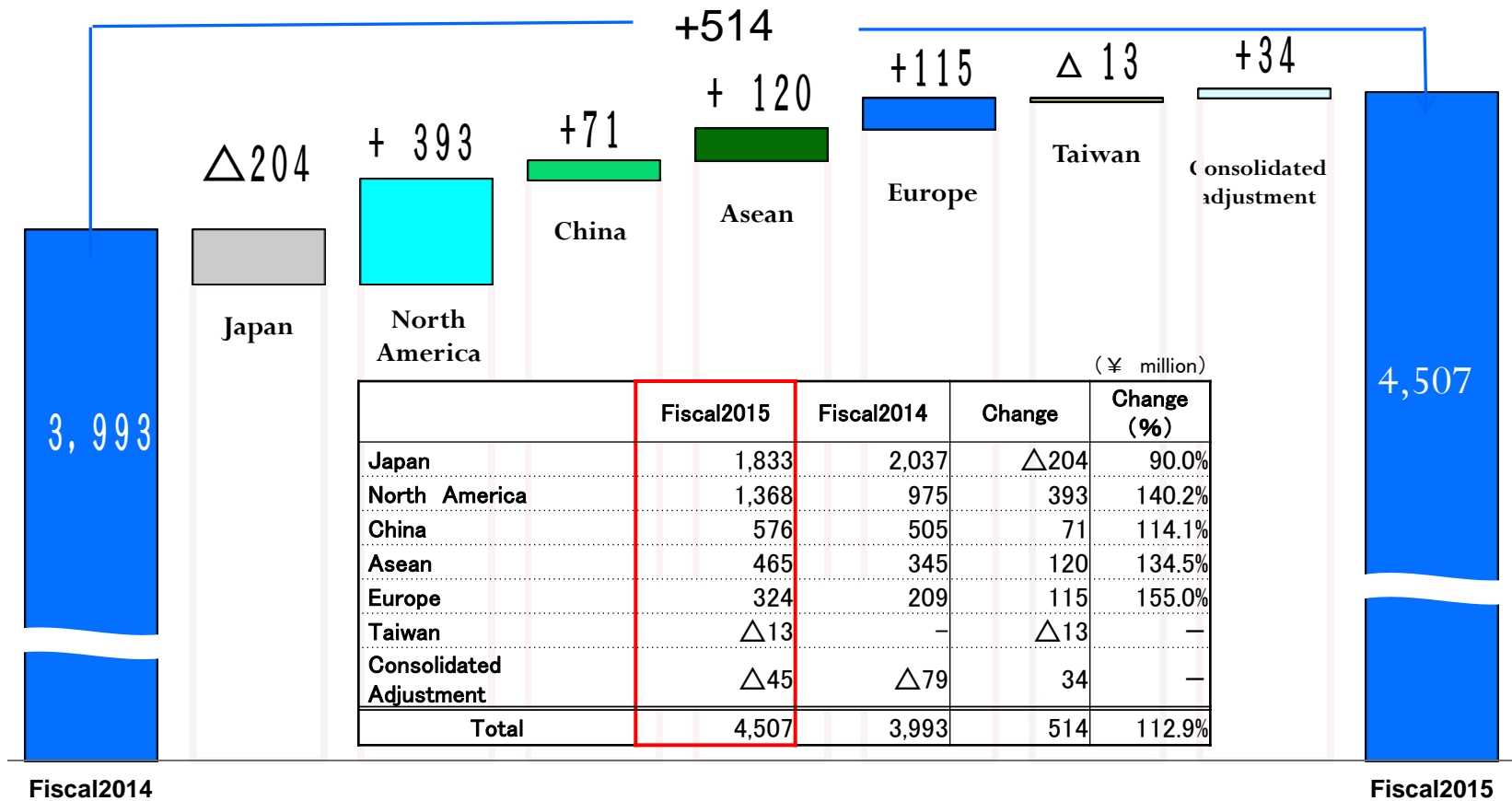
Analysis of Net Sales by Regional Segment



Analysis of Net Sales by Products Segment

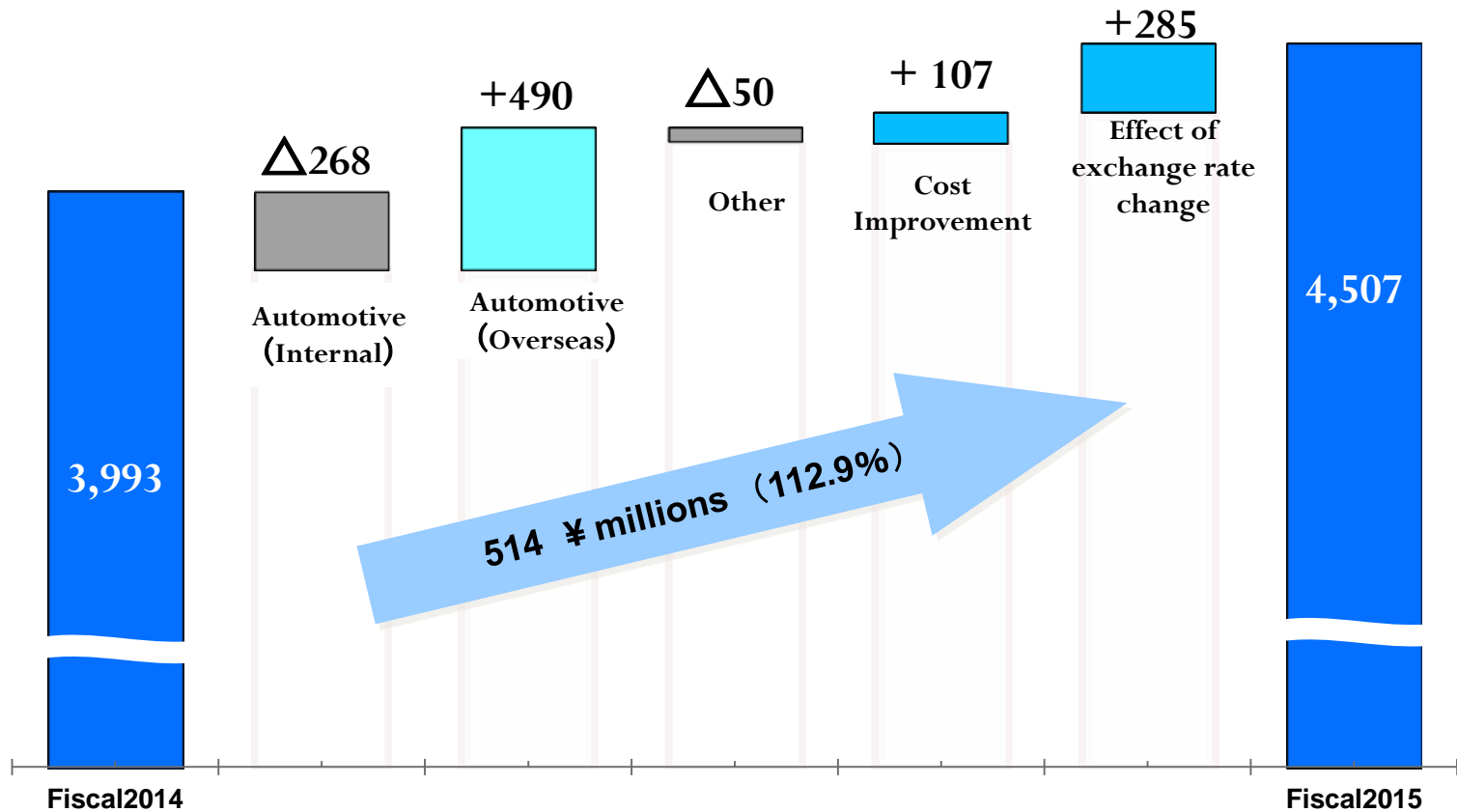


Analysis of Operating Income by Regional Segment



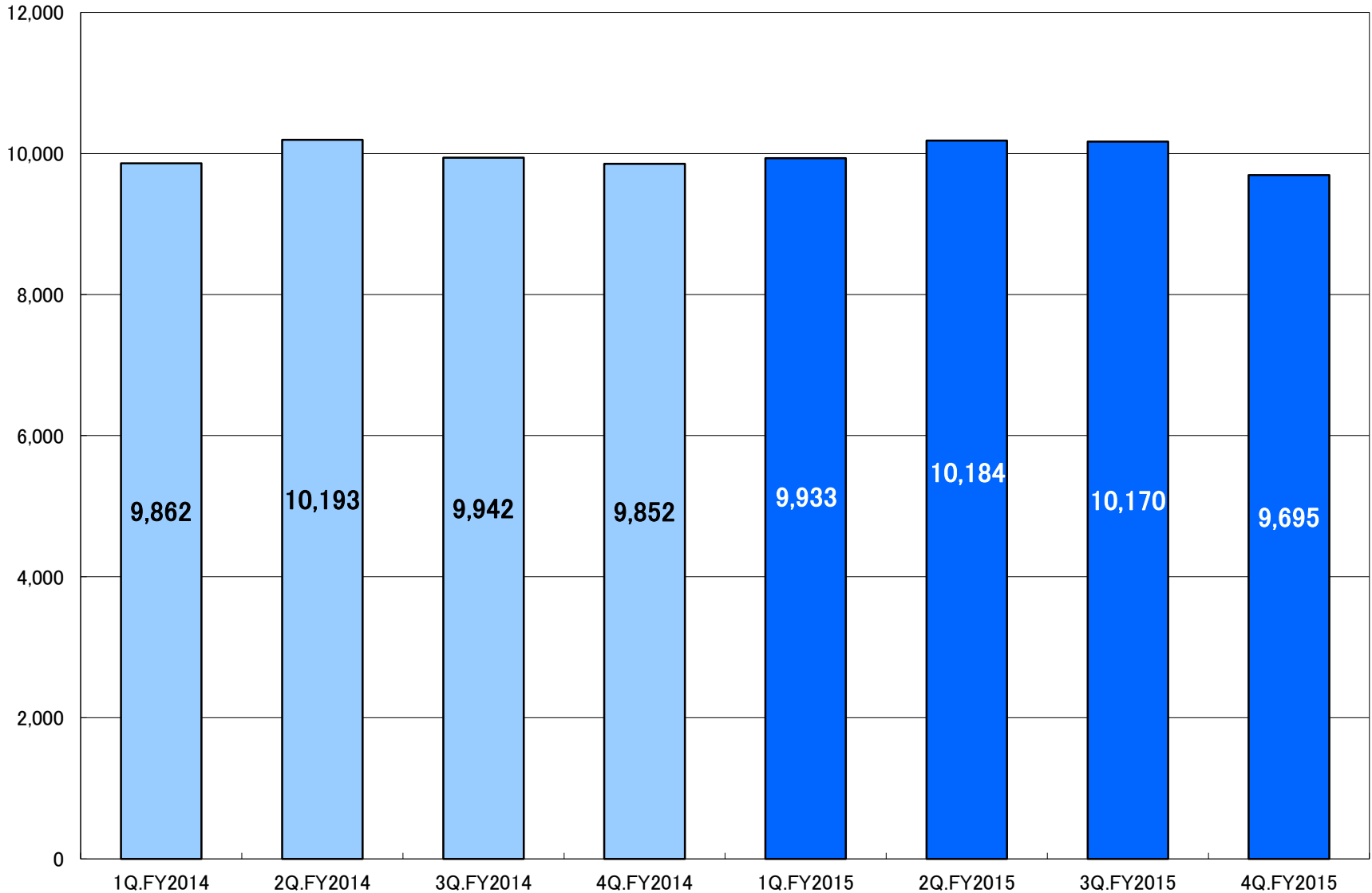
Analysis of Operating Income by Products Segment

¥ million



Net Sales

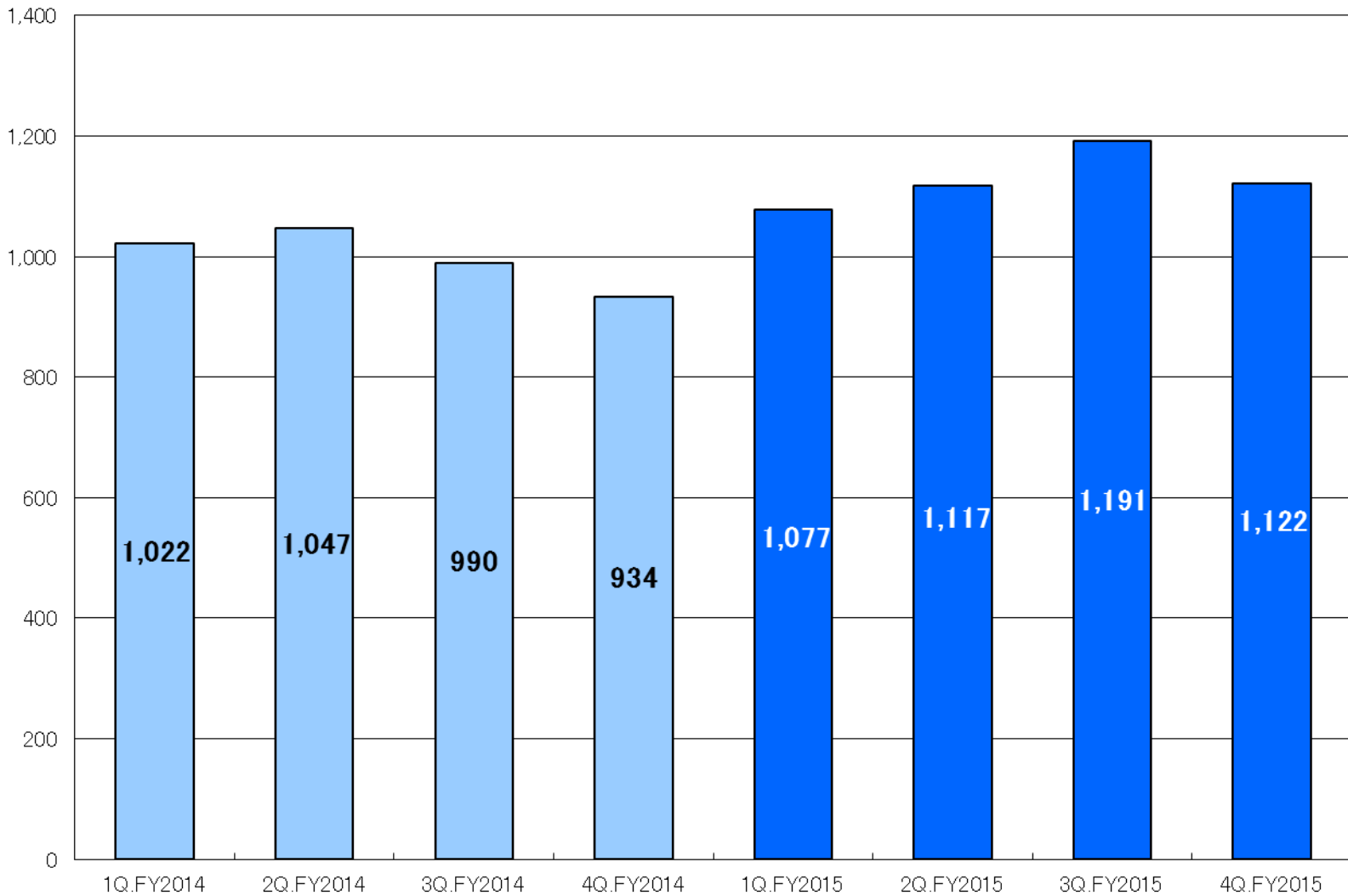
¥ million



OHASHI TECHNICA INC.

Operating Income

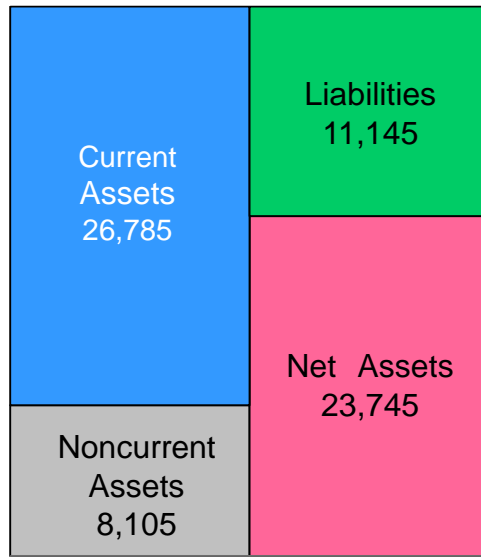
¥ million



OHASHI TECHNICA INC.

Balance Sheet

March 31, 2015

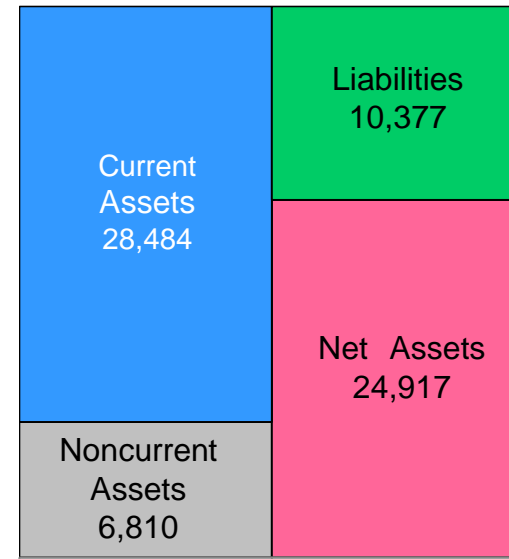


Shareholders equity per total assets
(66.9%)

Total assets
34,891

March 31, 2016

(¥,million)

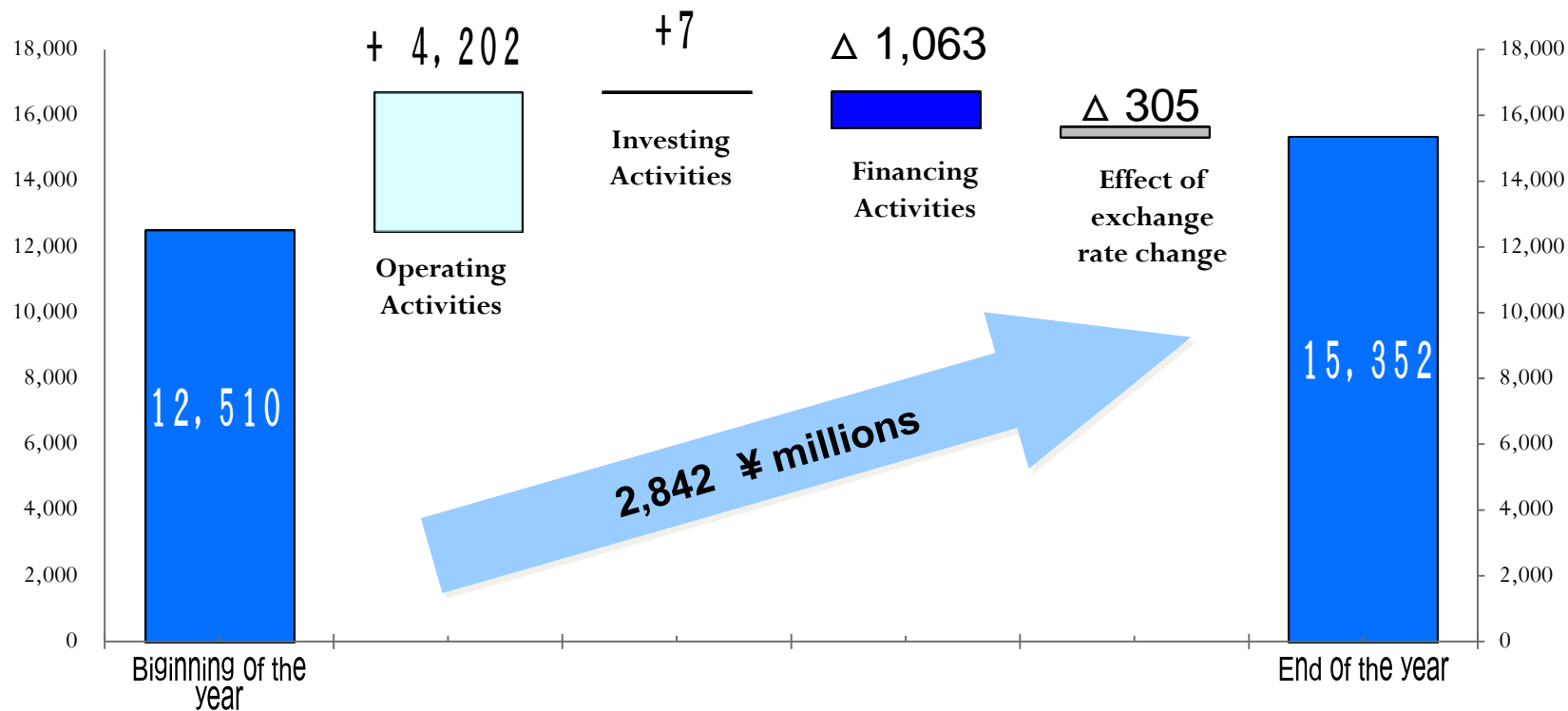


Shareholders equity per total assets
(69.7%)

Total assets
35,295 ¥millions

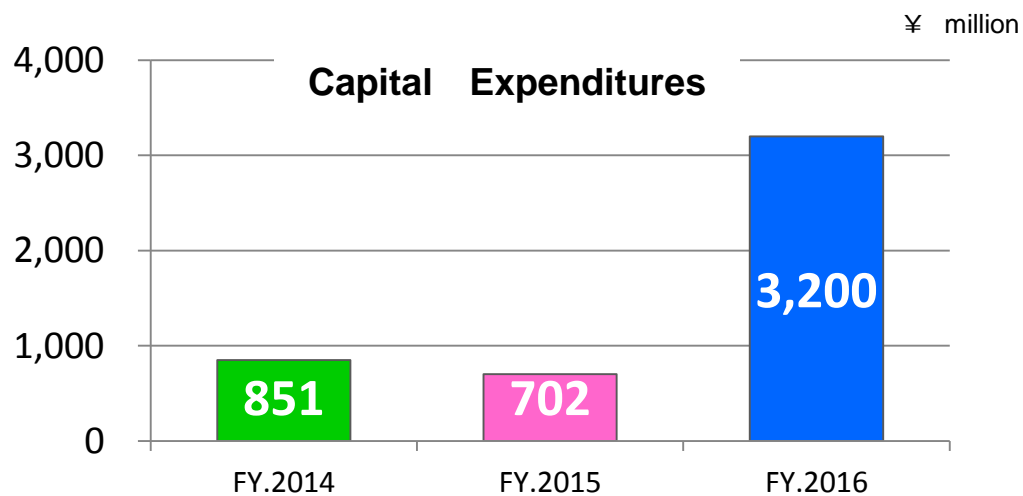


Cash Flows



Capital Expenditures, Depreciation, R&D Expenses

	Fiscal 2015	Fiscal 2014	Change(%)	Fiscal 2016 (forecast)
Capital Expenditures	702	851	82.5%	3,200
Depreciation	945	905	104.4%	1100
R&D Expenses	51	57	89.5%	70



Main Customer

Ranking	FY 2013	FY 2014	FY 2015
1	Hino Motors., Ltd.	Hino Motors., Ltd.	Hino Motors., Ltd.
2	Denso Corporation	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.
3	Honda Motor Co., Ltd.	Denso Corporation	ISUZU MOTORS LIMITED
4	TOYOTA MOTOR CORPORATION	ISUZU MOTORS LIMITED	Denso Corporation
5	ISUZU MOTORS LIMITED	TOYOTA MOTOR CORPORATION	TOYOTA MOTOR CORPORATION
6	Nissan Motor Co., Ltd.	Takebe Co., Ltd.	Takebe Co., Ltd.
7	mitsubishi fuso truck & bus corporation	Nissan Motor Co., Ltd.	Nissan Motor Co., Ltd.
8	Takebe Co., Ltd.	mitsubishi fuso truck & bus corporation	mitsubishi fuso truck & bus corporation
9	AISIN SEIKI Co., Ltd..	AISIN SEIKI Co., Ltd..	TS TECH Co.,Ltd.
10	Hitachi Automotive Systems, Ltd.	MITSUBISHI ELECTRIC	MITSUBISHI ELECTRIC

Fiscal 2016 (Forecast)

¥,million

	Fiscal 2016 (Forecast)	Fiscal 2015	Change	Change(%)
Net sales	38,500	39,982	△ 1,482	96.3%
Operating income	4,150	4,507	△ 357	92.1%
Ordinary income	4,150	4,576	△ 426	90.7%
Net income	2,750	2,976	△ 226	92.4%

Net income per share	184.88	195.53	△ 10.65	94.6%
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Exchange rate (average)

yen

	Fiscal 2016 (Forecast)	Fiscal 2015	Change	Change(%)
USDJPY	110.00	121.05	△ 11.05	90.9%
CNYJPY	17.00	19.44	△ 2.44	87.4%
THBJPY	3.15	3.54	△ 0.39	89.0%
GBPJPY	158.00	185.10	△ 27.10	85.4%
MXNJPY	6.20	7.65	△ 1.45	81.0%
TWDJPY	3.40	3.81	△ 0.41	89.2%