

Financial Results for the Year Ended March 31, 2026

May 21, 2026

Ohashi Technica, Inc.

<https://www.ohashi.co.jp>



Consolidated Income Statement

(Millions of Yen)

	FY2025	FY2026	Change	Change(%)
Net Sales	40,017	40,918	901	+2.3%
Domestic	19,303	19,943	640	+3.3%
Overseas	20,714	20,974	260	+1.3%
Operating Profit	1,782	2,426	644	+36.1%
Domestic	972	976	4	+0.4%
Overseas	799	1,444	645	+80.9%
Ordinary Profit	2,362	2,966	604	+25.6%
Profit Attributable to Owners of Parent	1,522	2,084	562	+36.9%

	FY2025	FY2026	Change	Change(%)
Earnings per Share	57.97	81.40	23.43	+40.4%

Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026. Accordingly, the basic earnings per share are calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year.

Exchange Rate (Average for the Period)

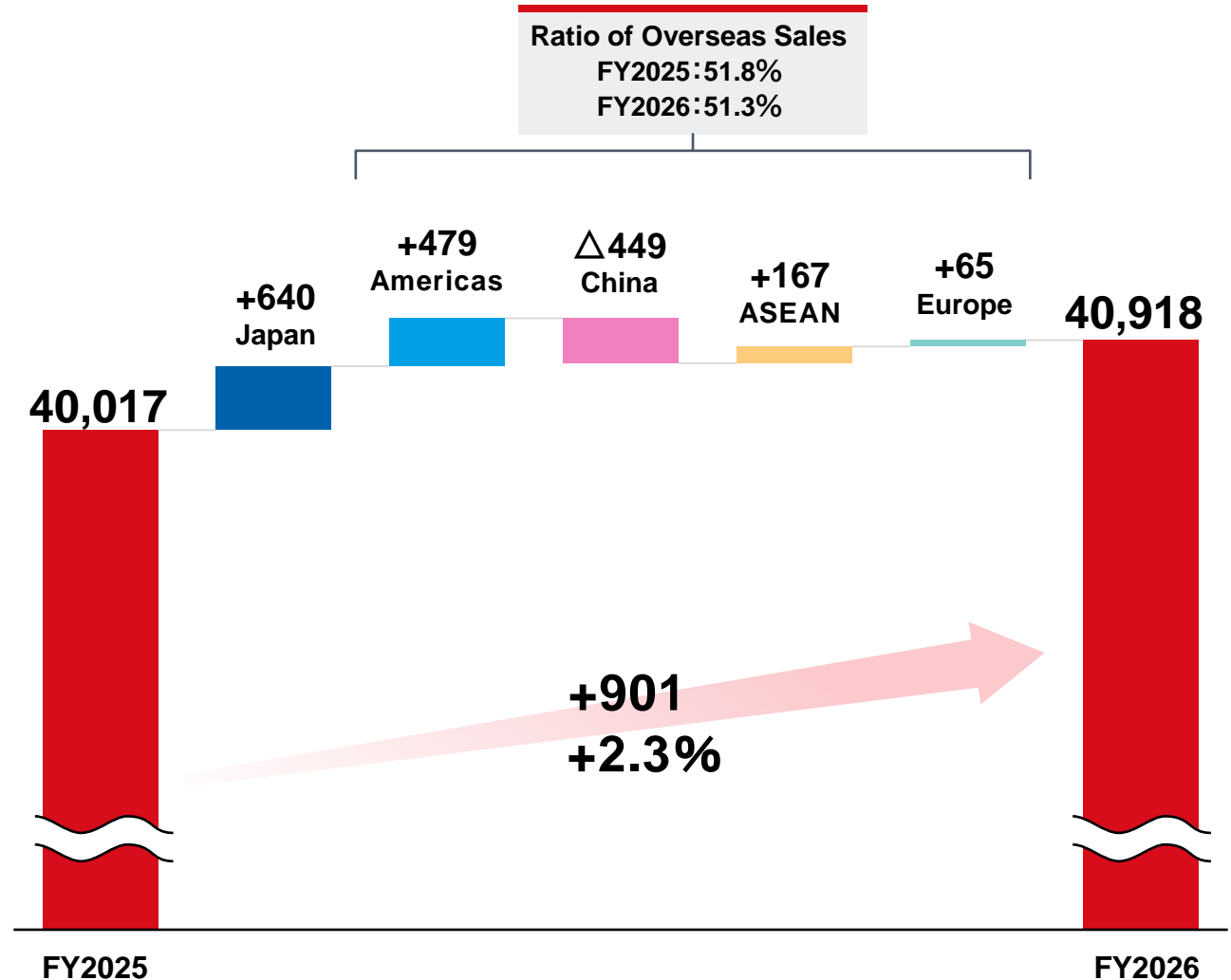
	FY2025	FY2026	Change
USD/JPY	151.58	149.71	Yen up by 1.87Yen
CNY/JPY	21.02	20.82	Yen up by 0.20Yen
THB/JPY	4.30	4.55	Yen down by 0.25Yen
GBP/JPY	193.70	197.25	Yen down by 3.55Yen
MXN/JPY	8.32	7.81	Yen up by 0.51Yen
TWD/JPY	4.72	4.80	Yen down by 0.08Yen

Consolidated Net Sales by Region

(Millions of Yen)

	FY2025	FY2026	Change	Change(%)
Japan	19,303	19,943	640	+3.3%
Americas	13,630	14,109	479	+3.5%
China	2,722	2,273	△449	△16.5%
ASEAN	2,938	3,105	167	+5.7%
Europe	1,422	1,487	65	+4.6%
Total	40,017	40,918	901	+2.3%

(Millions of Yen)



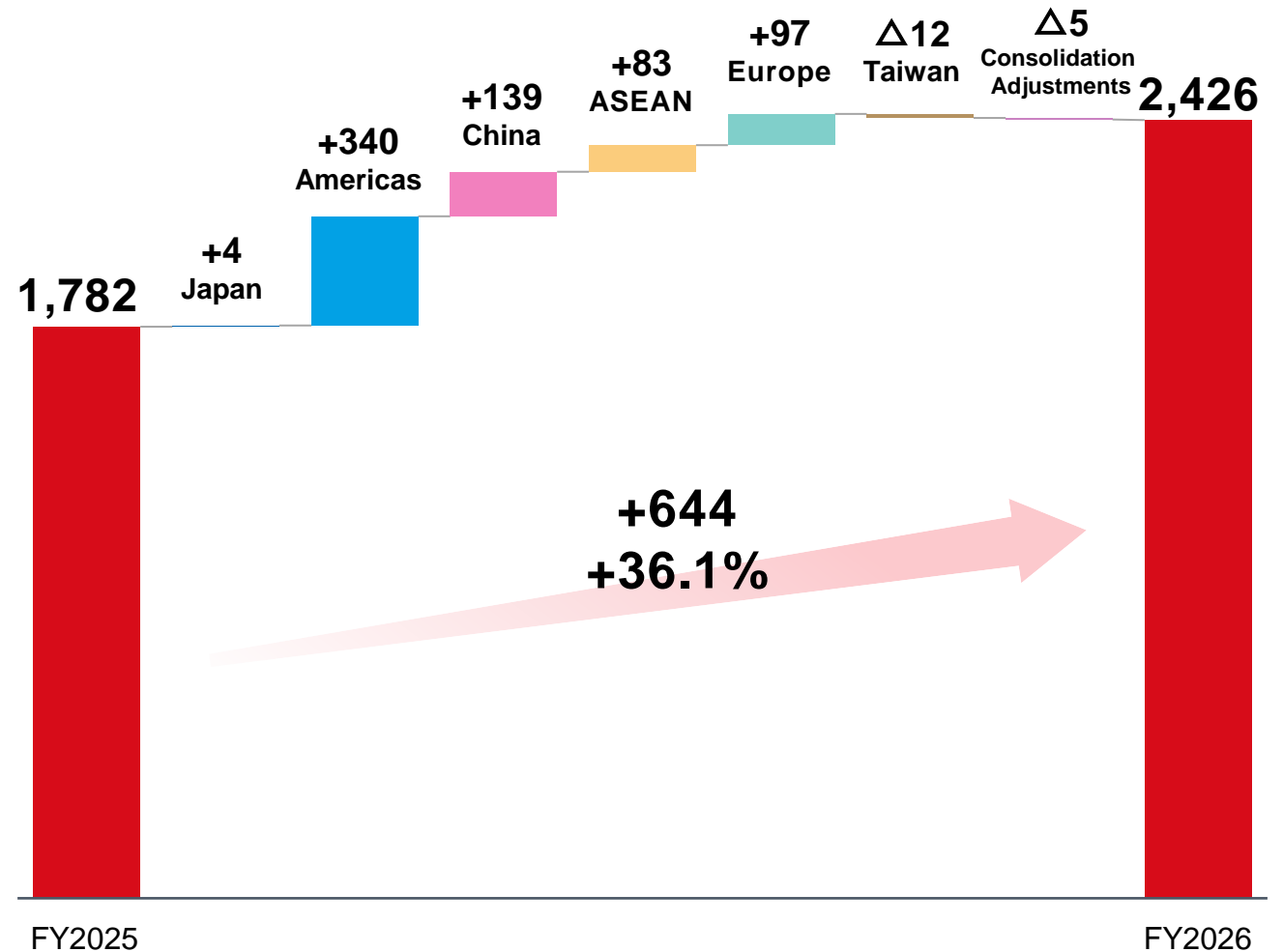
Sales by region represent sales to external customers.

Consolidated Operating Profit by Region

(Millions of Yen)

	FY2025	FY2026	Change	Change(%)
Japan	972	976	4	+0.4%
Americas	547	887	340	+62.3%
China	△232	△93	139	-
ASEAN	370	453	83	+22.4%
Europe	70	167	97	135.6%
Taiwan	42	30	△12	△29.3%
Consolidation Adjustments	11	5	△5	-
Total	1,782	2,426	644	+36.1%

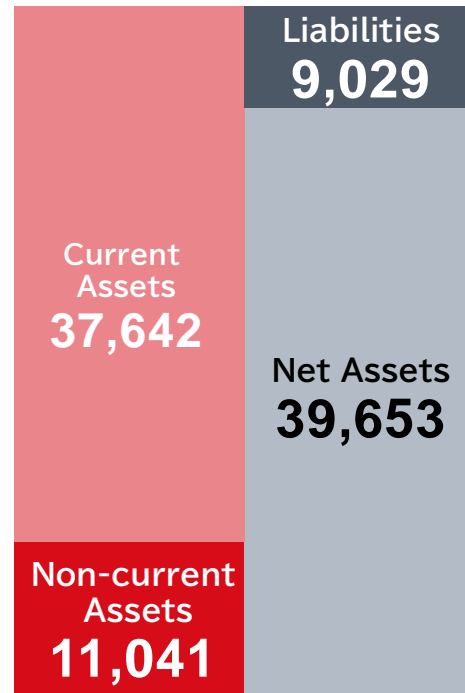
(Millions of Yen)



Consolidated Balance Sheets

(Millions of Yen)

FY2025



Equity Ratio (80.4%)

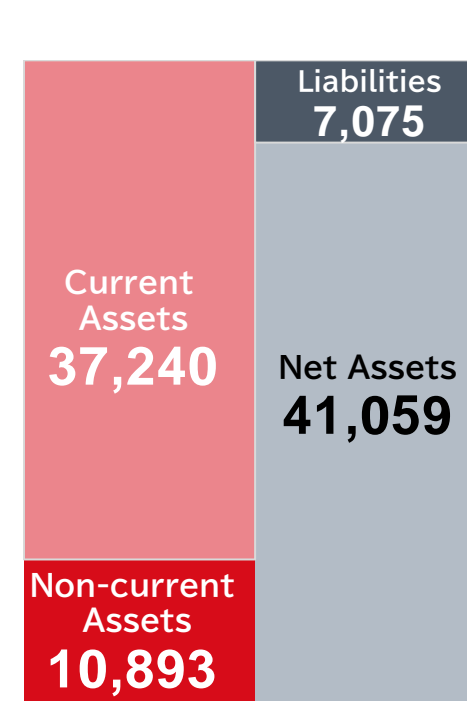
△402

Cash and Deposits	+779
Notes and Accounts Receivable	△1,569
Inventories	+729
Other Current Assets	△347

△148

Property, Plant and Equipment (Impairment: △640)	+150
Intangible Assets (Impairment: △8)	△13
Investments and Other Assets	△285

FY2026



Equity Ratio (84.2%)

△1,954

Trade Payables	△2,193
Income Taxes Payable	+200
Deferred Tax Liabilities	△60
Retirement Benefit Liability	+35

+1,406

Retained Earnings (Impairment: △604)	+586
Treasury Shares	+290
Foreign Currency Translation Adjustment (Impairment: △44)	+555

Total Assets
48,683 million yen

△549

Total Assets
48,134 million yen

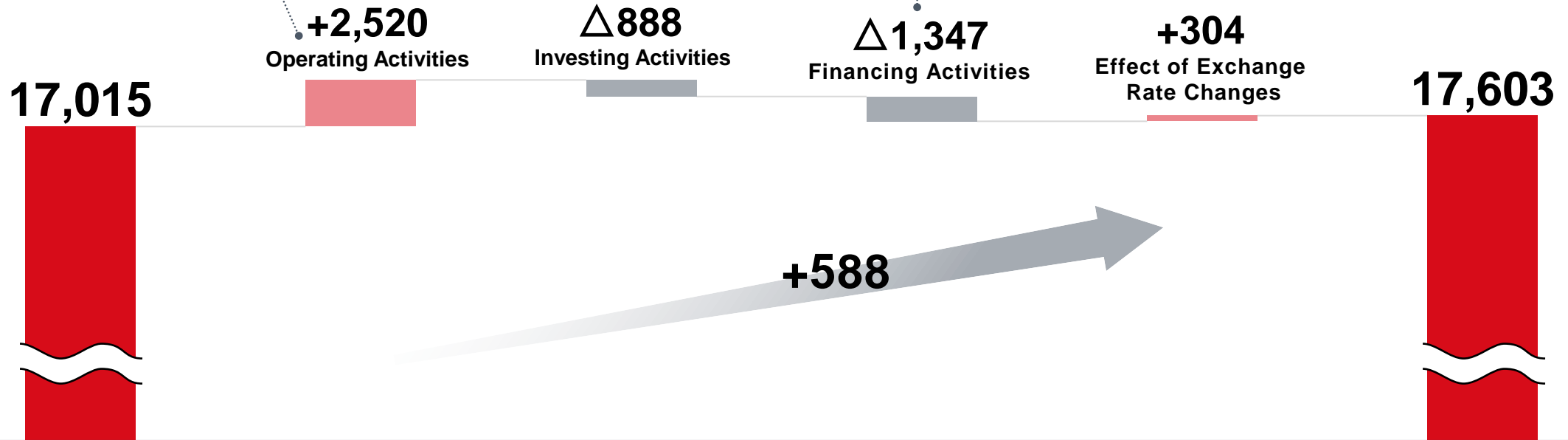
Consolidated Cash Flows

(Millions of Yen)

Profit Before Income Taxes	+3,132
Depreciation	+1,018
Impairment Losses	+603
Interest and Dividend Income	Δ333
Gain on the Sale of Investment Securities	Δ731
Decrease in Trade Receivables	+1,718
Increase in Inventories	Δ558
Decrease in Trade Payables	Δ2,270
Interest and Dividends Received	+422
Income Taxes Paid	Δ858

Purchase of Property, Plant and Equipment	Δ1,729
Proceeds from Sale of Investment Securities	+866
Proceeds from Cancellation of Insurance Funds	+104
Increase in Time Deposits	Δ123

Dividends Paid	Δ914
Purchase of Treasury Shares	Δ292
Repayments of Lease Liabilities	Δ125



Cash and Cash Equivalents at Beginning of Year

Cash and Cash Equivalents at End of Year

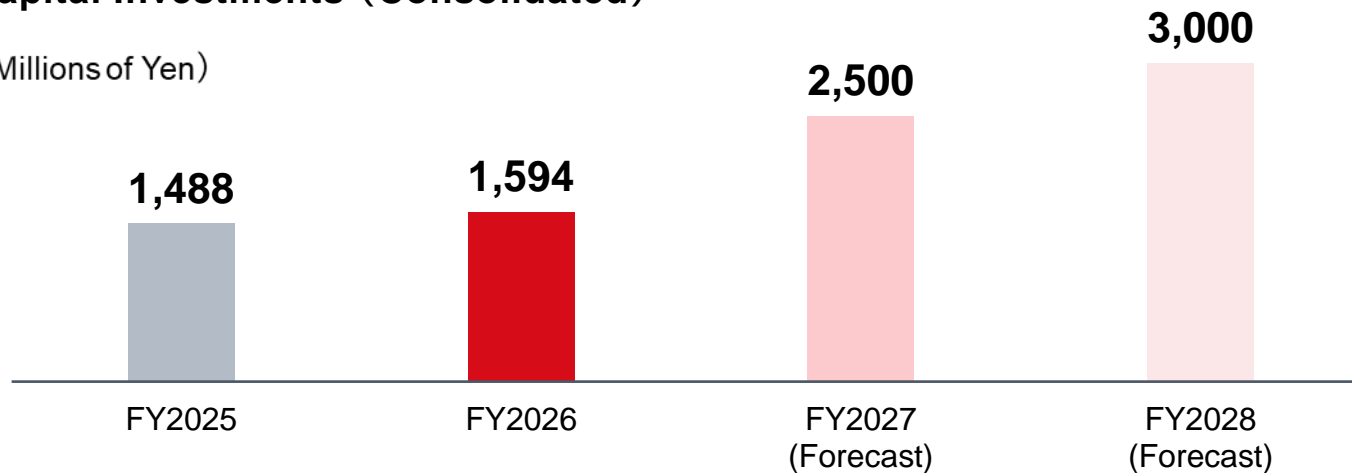
Capital Investment, Depreciation, and R&D Expenses

(Millions of Yen)

	FY2025	FY2026	Change	FY2027 (Forecast)
Capital Investment	1,488	1,594	106	2,500
Depreciation	983	1,018	35	1,200
R&D Expenses	87	44	△43	150

Capital Investments (Consolidated)

(Millions of Yen)

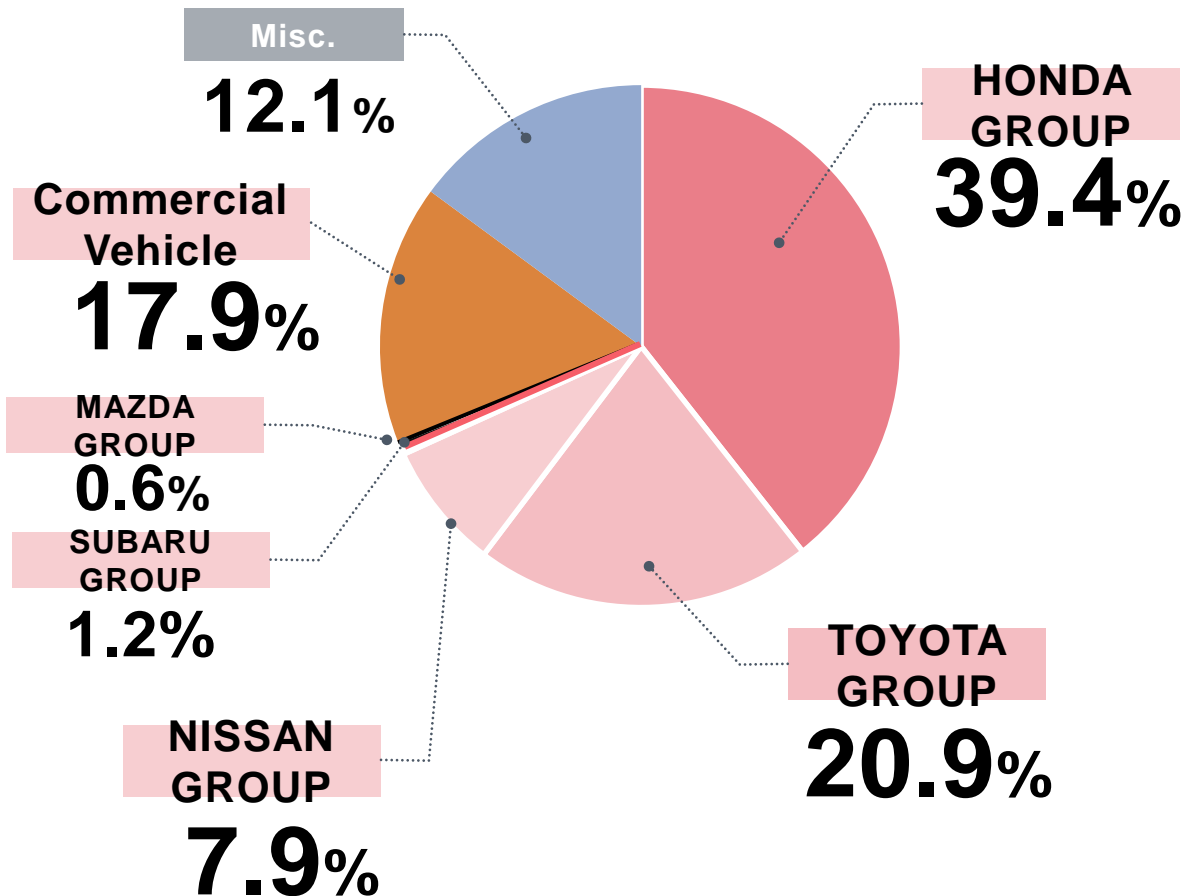


※Actual capital expenditure figures are presented on an accrual basis, while forecast figures are presented on a planned basis.

Sales Composition

Sales Ratio by Customer Group (Consolidated)

FY2026



Top 10 Customers by Net Sales (Non-Consolidated)

FY2026

1	TOYOTA MOTOR CORPORATION
2	Hino Motors, Ltd.
3	Honda Motor Co., Ltd.
4	AISIN CORPORATION
5	ISUZU MOTORS LIMITED
6	TAKEBE TEKKOSHO Co.,Ltd.
7	TS TECH CO.,LTD.
8	Mitsubishi Fuso Truck and Bus Corporation
9	Nissan Motor Co., Ltd.
10	DENSO CORPORATION

FY2027 Consolidated Income Statement (Forecast)

(Millions of Yen)

	FY2026	FY2027 (Forecast)	Change	Change(%)
Net Sales	40,918	43,000	2,082	+5.1%
Domestic	19,943	20,100	157	+0.8%
Overseas	20,974	22,900	1,926	+9.2%
Operating Profit	2,426	2,550	124	+5.1%
Domestic	976	910	△66	△6.8%
Overseas	1,444	1,640	196	+13.6%
Ordinary Profit	2,966	3,000	34	+1.1%
Profit Attributable to Owners of Parent	2,084	2,100	16	+0.7%

(Yen)

	FY2026	FY2027 (Forecast)	Change	Change(%)
Earnings per Share	81.40	82.00	+0.60	0.70%

(Yen)

Exchange Rate (Average for the Period)

	FY2026	FY2027 (Forecast)	Change
USD/JPY	149.71	153.00	Yen down by 3.29Yen
CNY/JPY	20.82	21.00	Yen down by 0.18Yen
THB/JPY	4.55	4.70	Yen down by 0.15Yen
GBP/JPY	197.25	206.00	Yen down by 8.75Yen
MXN/JPY	7.81	8.60	Yen down by 0.79Yen
TWD/JPY	4.80	4.80	—

Dividend Forecast

(Yen)

Dividend per Share	FY2027 (Forecast)		FY2026
		Y o Y Change	
Interim Dividend	22.50 [45.00]	[+4.00] [+8.00]	[18.50] 37.00
Year-end Dividend	22.50 [45.00]	+4.00 [+8.00]	(Forecast) 18.50 [37.00]
Annual Dividend	45.00 [90.00]	[+8.00] [+16.00]	(Forecast) [37.00] [74.00]
DOE	2.8%	-	2.4%
Dividend Payout Ratio	55.0%	-	45.5%

※Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026.

For the fiscal year ending March 31, 2026, the interim dividend per share is stated as ¥37.00, which represents the dividend amount before the stock split. On a pre-stock-split basis, the annual dividend per share would be ¥74.00.

The forecasted dividend for FY2027 would be ¥ 90.00 per share on a pre-stock split basis.