FINANCIAL RESULTS
2ND QURTER, FY 2026

November 11, 2025

https://www.ohashi.co.jp

OHASHI
OHASHI TECHNICA, INC.

Consolidated Financial Results

(¥,Million)

	2nd Quarter FY 2025	2nd Quarter FY 2026	Change(%)	Change
Net Sales	20,336	19,967	△1.8%	△ 369
Operating Income	879	1,122	+27.6%	243
Ordinary Income	1,132	1,331	+17.5%	199
Profit Attributable to Owners of Parent Company	758	1,520	+100.4%	762

(yen)

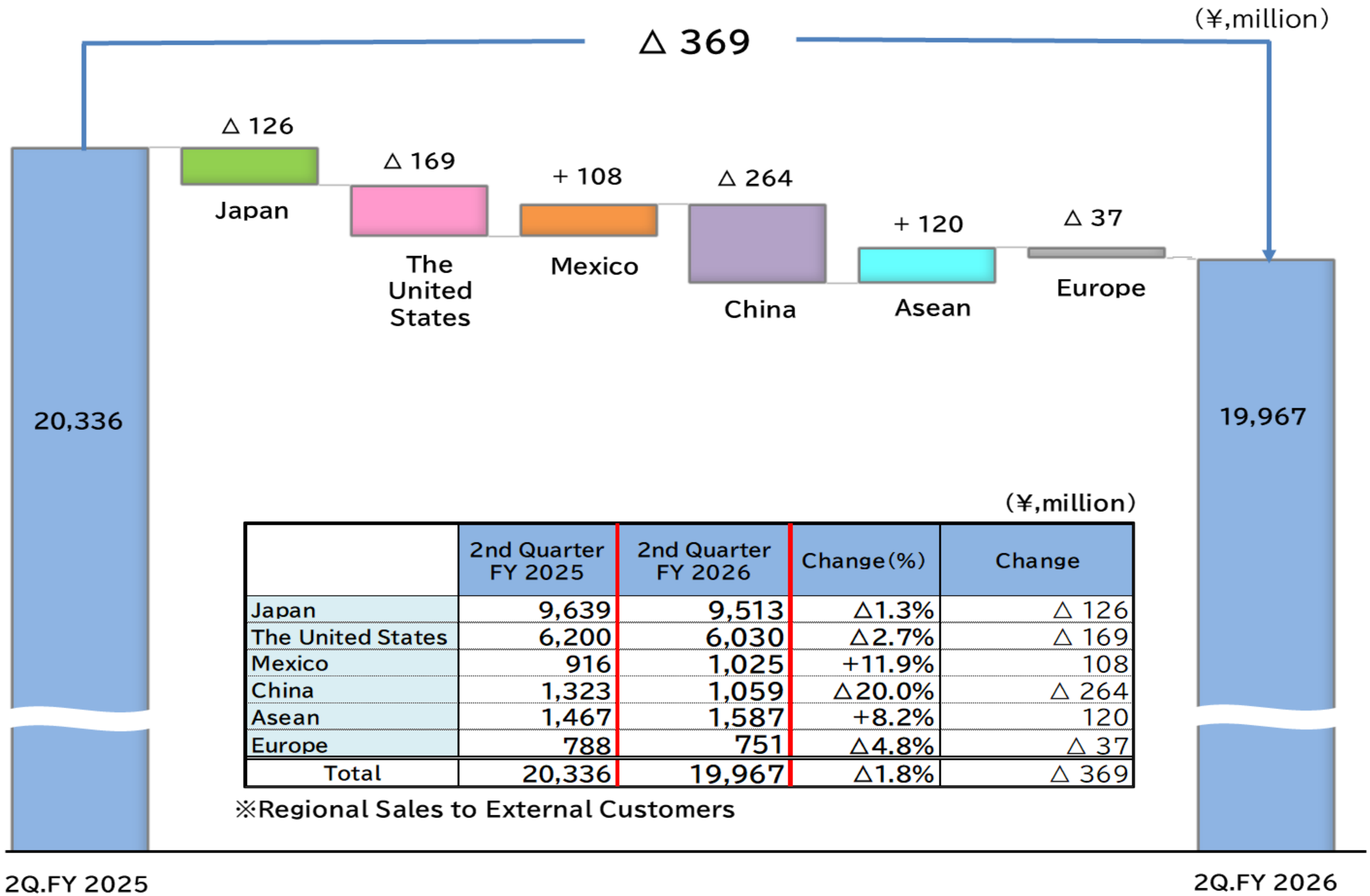
Net Income per Share	57.55	118.62	+106.1%	61.07

Exchange Rate (average)

(yen)

USD/JPY	152.25	148.60	Yen up by 3.65Yen
CNY/JPY	21.05	20.47	Yen up by 0.58Yen
THB/JPY	4.21	4.43	Yen down by 0.22Yen
GBP/JPY	192.67	192.58	Yen up by 0.09Yen
MXN/JPY	8.90	7.45	Yen up by 1.45Yen
TWD/JPY	4.77	4.67	Yen up by 0.10Yen

Analysis of Net Sales by Regional Segment

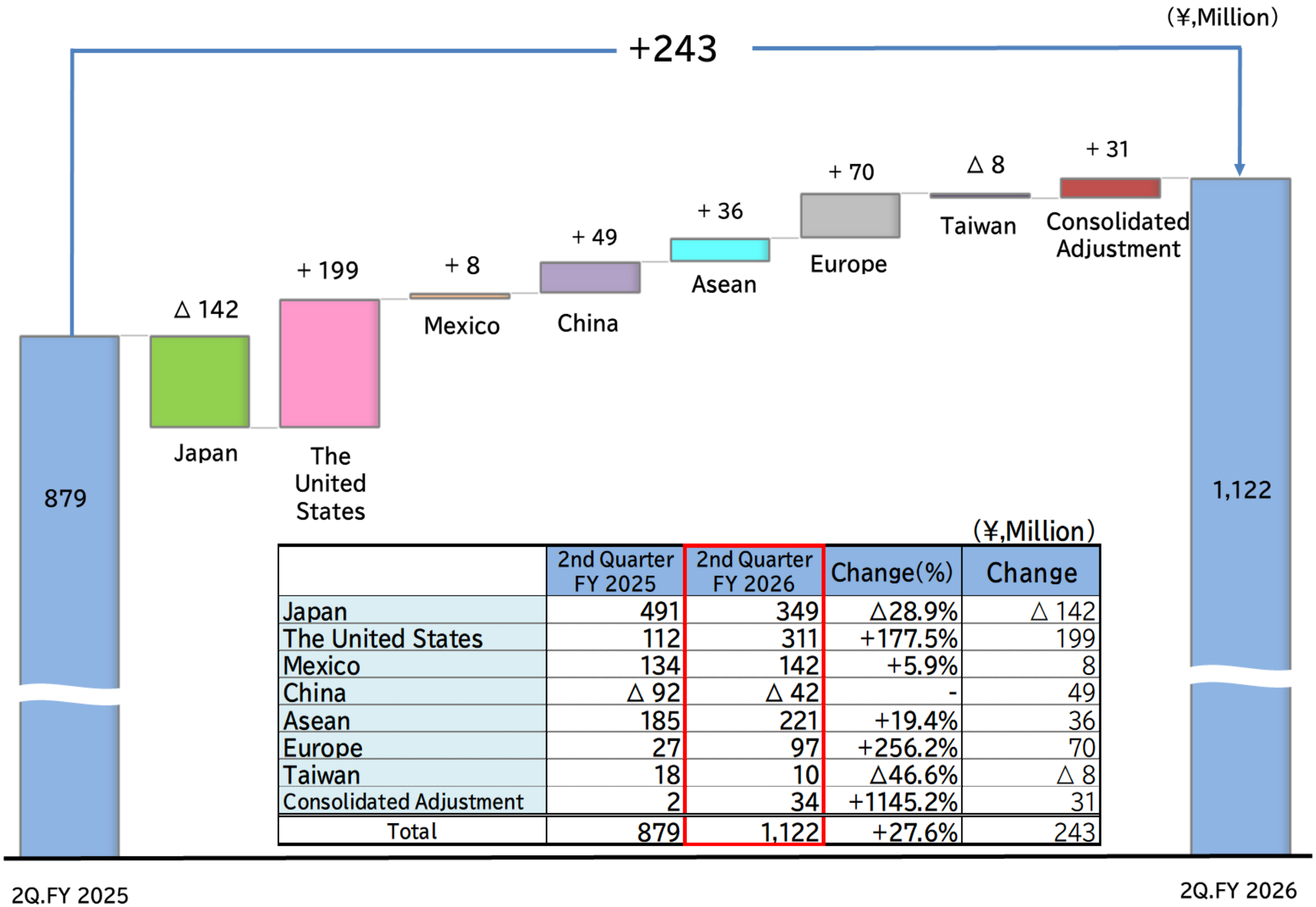


(¥,million)

	2nd Quarter FY 2025	2nd Quarter FY 2026	Change(%)	Change
Japan	9,639	9,513	△1.3%	△ 126
The United States	6,200	6,030	△2.7%	△ 169
Mexico	916	1,025	+11.9%	108
China	1,323	1,059	△20.0%	△ 264
Asean	1,467	1,587	+8.2%	120
Europe	788	751	△4.8%	△ 37
Total	20,336	19,967	△1.8%	△ 369

※Regional Sales to External Customers

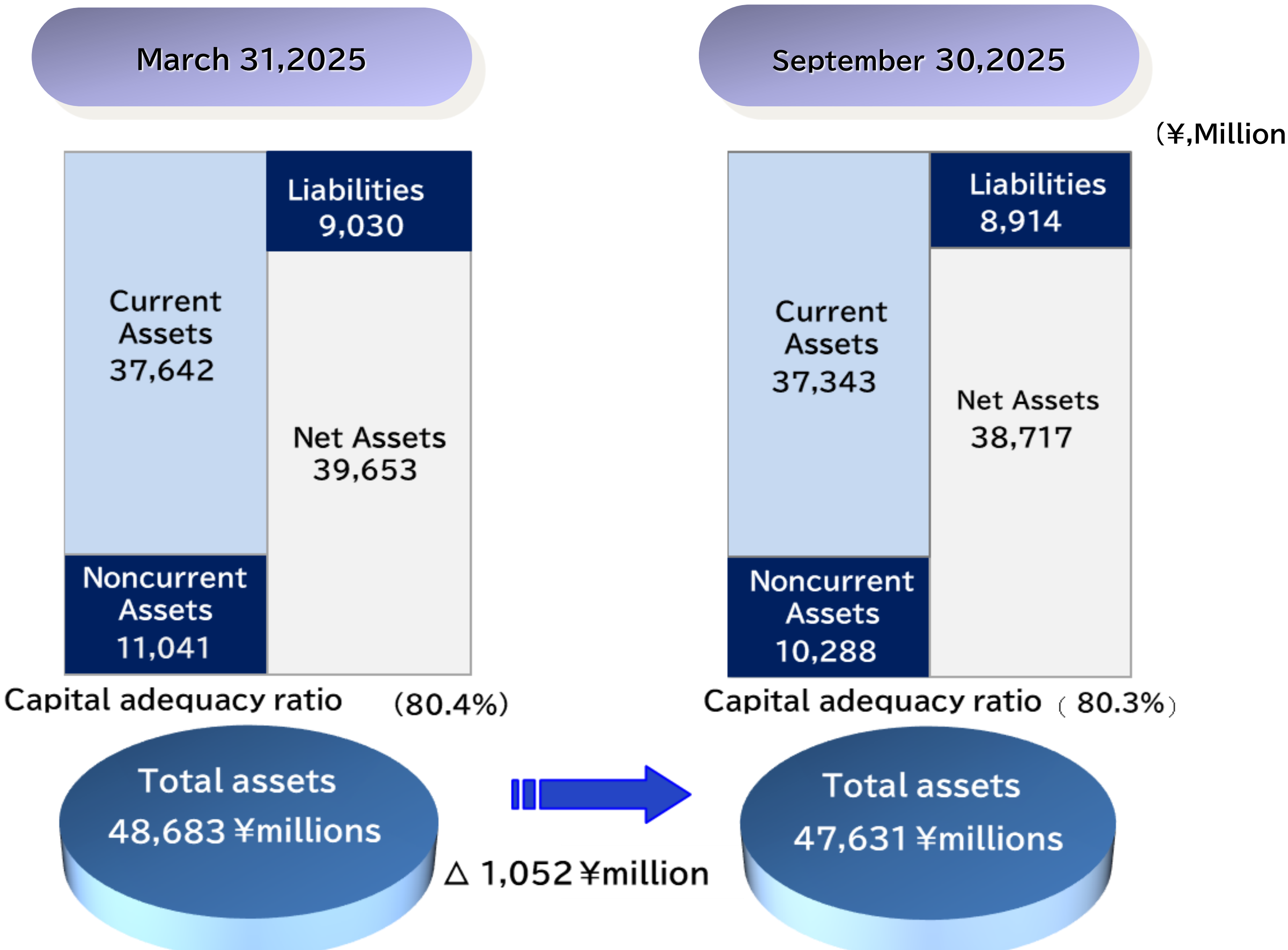
Analysis of Operating Income by Regional Segment



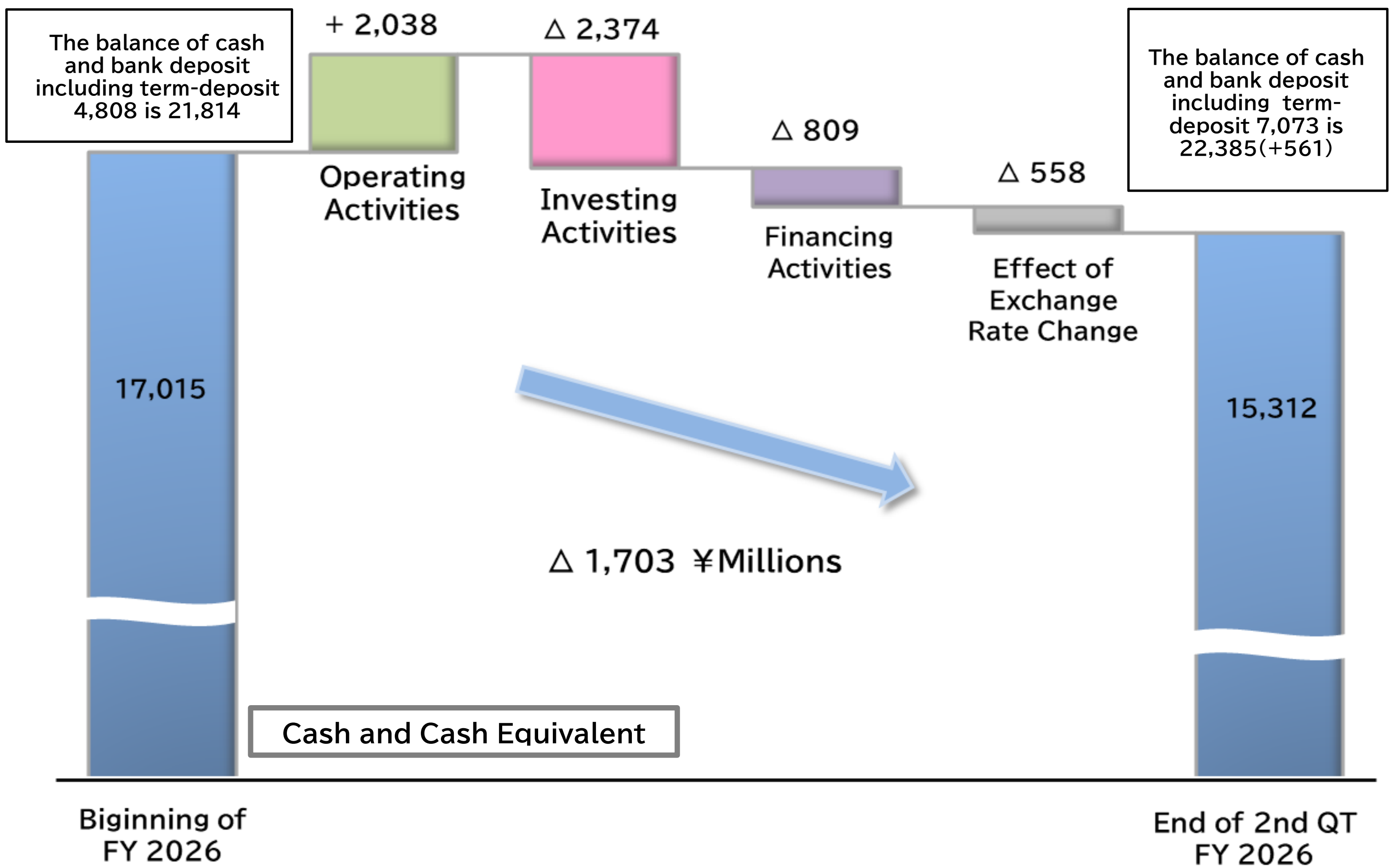
(¥,Million)

	2nd Quarter FY 2025	2nd Quarter FY 2026	Change(%)	Change
Japan	491	349	△28.9%	△ 142
The United States	112	311	+177.5%	199
Mexico	134	142	+5.9%	8
China	△ 92	△ 42	-	49
Asean	185	221	+19.4%	36
Europe	27	97	+256.2%	70
Taiwan	18	10	△46.6%	△ 8
Consolidated Adjustment	2	34	+1145.2%	31
Total	879	1,122	+27.6%	243

Balance Sheet



Consolidated Cash Flows

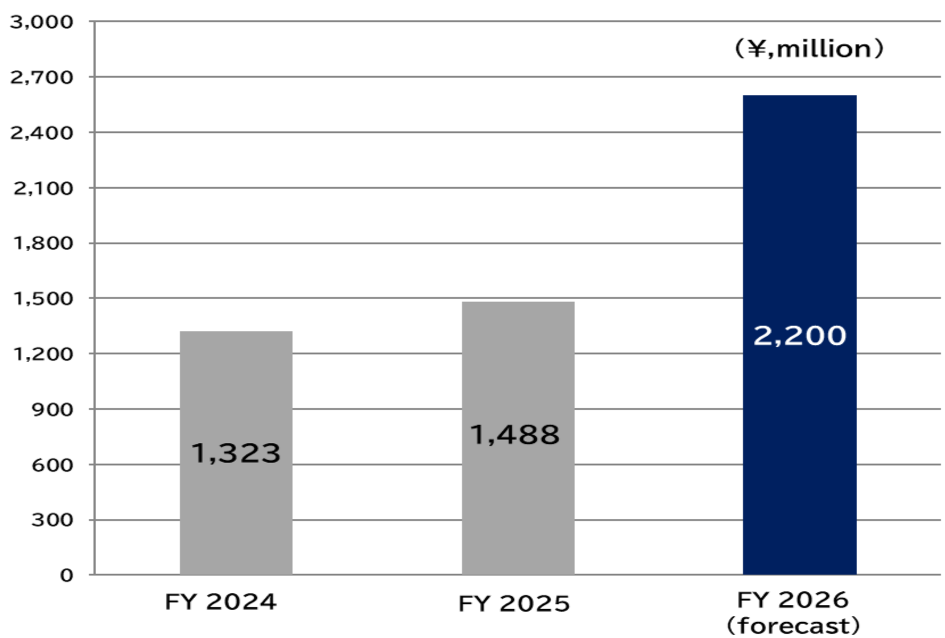


Capital investment,Depreciation,R&D Expenses

(¥,million)

	2Q.FY 2025	2Q.FY 2026	Change	FY 2026 (forecast)
Capital Investment	780	524	△ 256	2,200
Depreciaton	461	497	+ 36	1,050
R&D Expenses	39	24	△ 15	100

Capital Investments（Consolidated）



Top 10 Customers(Non-Consolidated)

Raniking	FY 2024	FY 2025	FY 2026 2Q
1	Hino Motors, Ltd.	Hino Motors, Ltd.	Toyota Motor Corporation
2	Honda Motor Co., Ltd.	Toyota Motor Corporation	Hino Motors, Ltd.
3	Toyota Motor Corporation	Honda Motor Co., Ltd.	Honda Motor Co., Ltd.
4	AISIN CORPORATION	AISIN CORPORATION	AISIN CORPORATION
5	ISUZU MOTORS LIMITED	ISUZU MOTORS LIMITED	ISUZU MOTORS LIMITED
6	Nissan Motor Co., Ltd.	TAKEBE TEKKOSHO Co.,Ltd.	TS TECH Co.,Ltd.
7	TAKEBE TEKKOSHO Co.,Ltd.	Nissan Motor Co., Ltd.	TAKEBE TEKKOSHO Co.,Ltd.
8	Mitsubishi Fuso Truck and Bus Corporation	TS TECH Co.,Ltd.	Mitsubishi Fuso Truck and Bus Corporation
9	DENSO CORPORATION	Mitsubishi Fuso Truck and Bus Corporation	DENSO CORPORATION
10	TS TECH Co.,Ltd.	DENSO CORPORATION	Nissan Motor Co., Ltd.

Fiscal 2026 (Forecast)

(¥,Million)

	FY 2025	FY 2026 (forecast)	Change(%)	Change
Net sales	40,017	39,500	△1.3%	△ 517
Operating income	1,782	1,950	+9.4%	168
Ordinary income	2,362	2,400	+1.6%	38
Profit attributable to owners of parent company	1,522	2,030	+33.3%	508

(yen)

Net income per share	115.95	158.34	+36.6%	42.40

Exchange rate (average)

(yen)

USDJPY	151.58	148.50	Yen up by 3.08Yen
CNYJPY	21.02	20.60	Yen up by 0.42Yen
THBJPY	4.30	4.50	Yen down by 0.20Yen
GBPJPY	193.70	196.00	Yen down by 2.30Yen
MXNJPY	8.32	7.80	Yen up by 0.52Yen
TWDJPY	4.72	4.80	Yen down by 0.08Yen

Dividend Forecast

(JPN yen)

Dividend per Share	FY 2026 (forecast)	Y o Y change	FY 2025
Interim Dividend	￥37.00	￥3.00increase	￥34.00
Year-end Dividend	(forecast) ￥18.50 〔￥37.00〕	― 〔￥3.00increase〕	― 34.00
Annual Dividend	(forecast) ― 〔￥74.00〕	― 〔￥6.00increase〕	― 68.00

Dividend Payout Ratio	46.7%	-	58.6%
(DOE)	2.5%	-	2.3%

As of December 31 of 2025, one share will be split into two shares,
And the year-end dividend of FY2026 will be ¥18.50 accordingly.
However, the dividend of FY2026 for one share before the split will be ¥74.00, and will not practically change.