

# Financial Results for the Year Ended March 31, 2026

May 21, 2026

Ohashi Technica, Inc.

<https://www.ohashi.co.jp>



# Consolidated Income Statement

(Millions of Yen)

	FY2025	FY2026	Change	Change(%)
<b>Net Sales</b>	40,017	<b>40,918</b>	901	+2.3%
Domestic	19,303	<b>19,943</b>	640	+3.3%
Overseas	20,714	<b>20,974</b>	260	+1.3%
<b>Operating Profit</b>	1,782	<b>2,426</b>	644	+36.1%
Domestic	972	<b>976</b>	4	+0.4%
Overseas	799	<b>1,444</b>	645	+80.9%
<b>Ordinary Profit</b>	2,362	<b>2,966</b>	604	+25.6%
<b>Profit Attributable to Owners of Parent</b>	1,522	<b>2,084</b>	562	+36.9%

	FY2025	FY2026	Change	Change(%)
<b>Earnings per Share</b>	57.97	<b>81.40</b>	23.43	+40.4%

Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026. Accordingly, the basic earnings per share are calculated assuming that the stock split was conducted at the beginning of the previous consolidated fiscal year.

## Exchange Rate (Average for the Period)

	FY2025	FY2026	Change
<b>USD/JPY</b>	151.58	<b>149.71</b>	Yen up by 1.87Yen
<b>CNY/JPY</b>	21.02	<b>20.82</b>	Yen up by 0.20Yen
<b>THB/JPY</b>	4.30	<b>4.55</b>	Yen down by 0.25Yen
<b>GBP/JPY</b>	193.70	<b>197.25</b>	Yen down by 3.55Yen
<b>MXN/JPY</b>	8.32	<b>7.81</b>	Yen up by 0.51Yen
<b>TWD/JPY</b>	4.72	<b>4.80</b>	Yen down by 0.08Yen

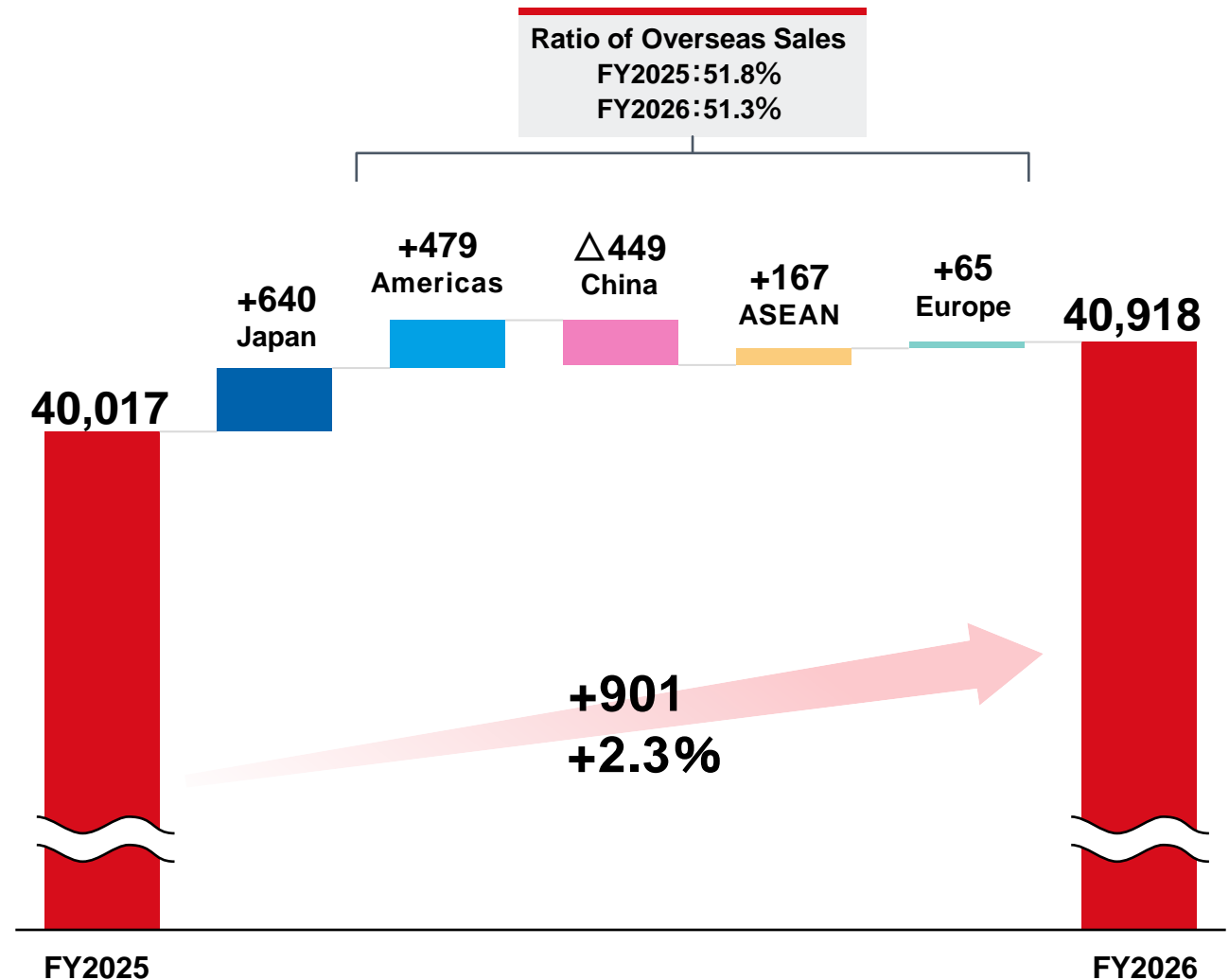
# Consolidated Net Sales by Region

(Millions of Yen)

	FY2025	FY2026	Change	Change(%)
Japan	19,303	19,943	640	+3.3%
Americas	13,630	14,109	479	+3.5%
China	2,722	2,273	△449	△16.5%
ASEAN	2,938	3,105	167	+5.7%
Europe	1,422	1,487	65	+4.6%
<b>Total</b>	<b>40,017</b>	<b>40,918</b>	<b>901</b>	<b>+2.3%</b>

Sales by region represent sales to external customers.

(Millions of Yen)

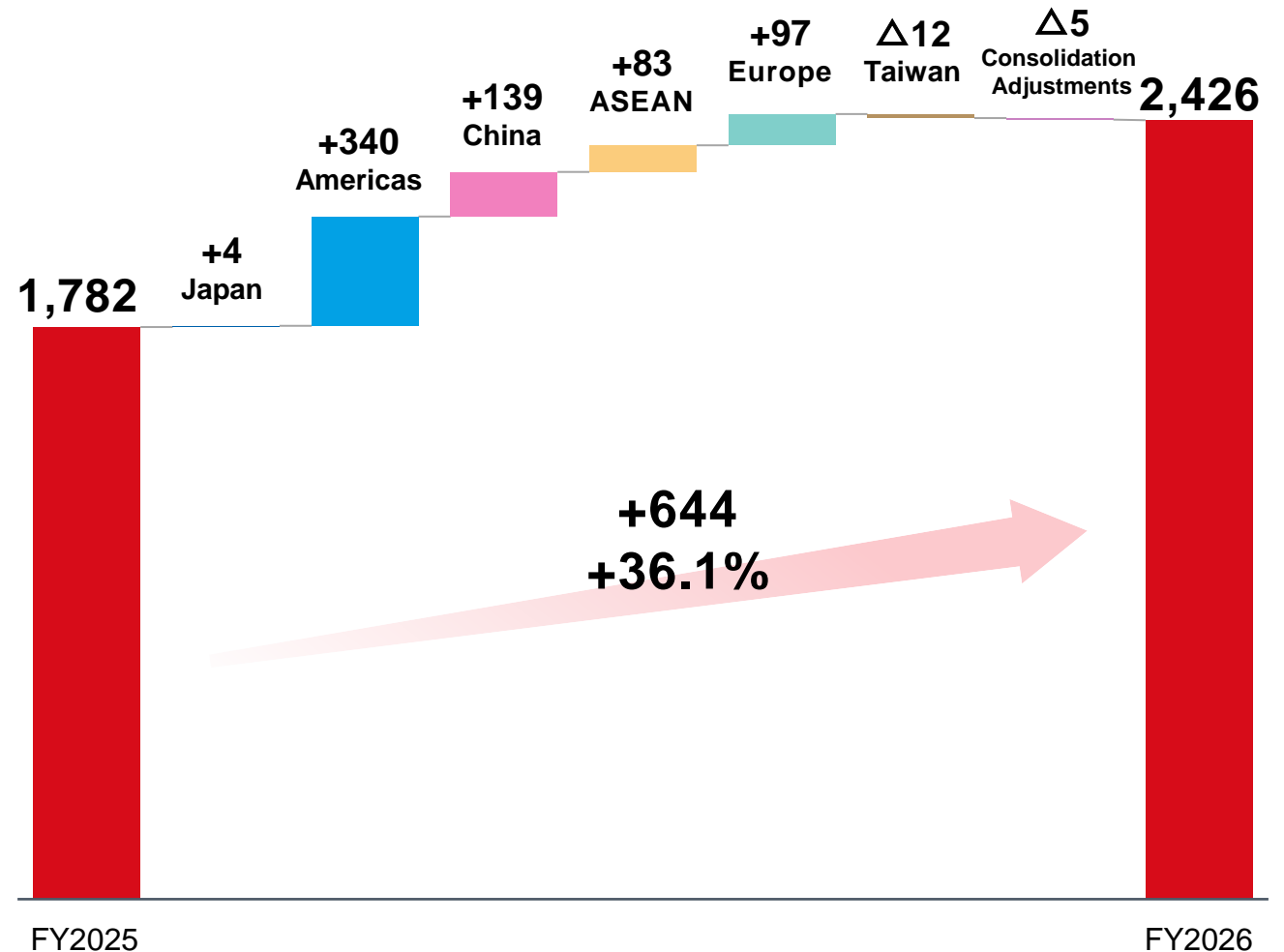


# Consolidated Operating Profit by Region

(Millions of Yen)

	FY2025	FY2026	Change	Change(%)
Japan	972	976	4	+0.4%
Americas	547	887	340	+62.3%
China	△232	△93	139	-
ASEAN	370	453	83	+22.4%
Europe	70	167	97	135.6%
Taiwan	42	30	△12	△29.3%
Consolidation Adjustments	11	5	△5	-
<b>Total</b>	<b>1,782</b>	<b>2,426</b>	<b>644</b>	<b>+36.1%</b>

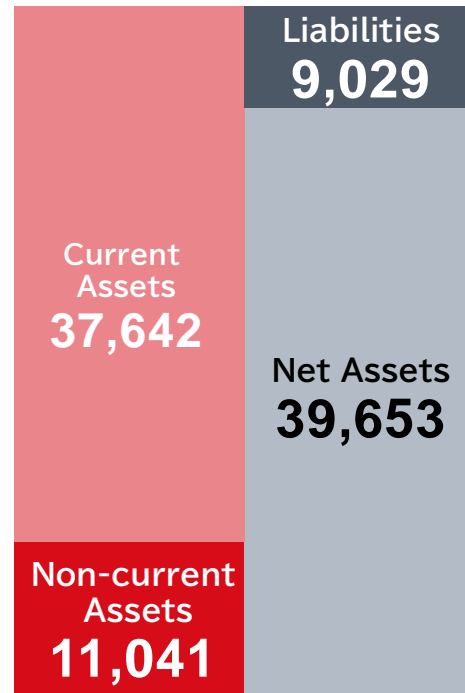
(Millions of Yen)



# Consolidated Balance Sheets

(Millions of Yen)

FY2025



Equity Ratio (80.4%)

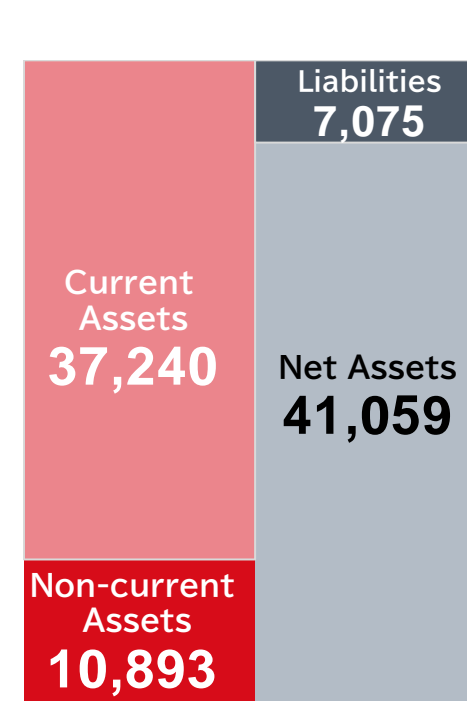
△402

Cash and Deposits	+779
Notes and Accounts Receivable	△1,569
Inventories	+729
Other Current Assets	△347

△148

Property, Plant and Equipment (Impairment: △640)	+150
Intangible Assets (Impairment: △8)	△13
Investments and Other Assets	△285

FY2026



Equity Ratio (84.2%)

△1,954

Trade Payables	△2,193
Income Taxes Payable	+200
Deferred Tax Liabilities	△60
Retirement Benefit Liability	+35

+1,406

Retained Earnings (Impairment: △604)	+586
Treasury Shares	+290
Foreign Currency Translation Adjustment (Impairment: △44)	+555

**Total Assets**  
**48,683** million yen

△549

**Total Assets**  
**48,134** million yen

# Consolidated Cash Flows

(Millions of Yen)

Profit Before Income Taxes	+3,132
Depreciation	+1,018
Impairment Losses	+603
Interest and Dividend Income	△333
Gain on the Sale of Investment Securities	△731
Decrease in Trade Receivables	+1,718
Increase in Inventories	△558
Decrease in Trade Payables	△2,270
Interest and Dividends Received	+422
Income Taxes Paid	△858

**+2,520**  
Operating Activities

Purchase of Property, Plant and Equipment	△1,729
Proceeds from Sale of Investment Securities	+866
Proceeds from Cancellation of Insurance Funds	+104
Increase in Time Deposits	△2,398

**△3,163**  
Investing Activities

Dividends Paid	△914
Purchase of Treasury Shares	△292
Repayments of Lease Liabilities	△125

**△1,347**  
Financing Activities

**+94**  
Effect of Exchange Rate Changes

**15,118**

**17,015**

**△1,897**

Cash and Cash Equivalents  
at Beginning of Year

Cash and Cash Equivalents  
at End of Year

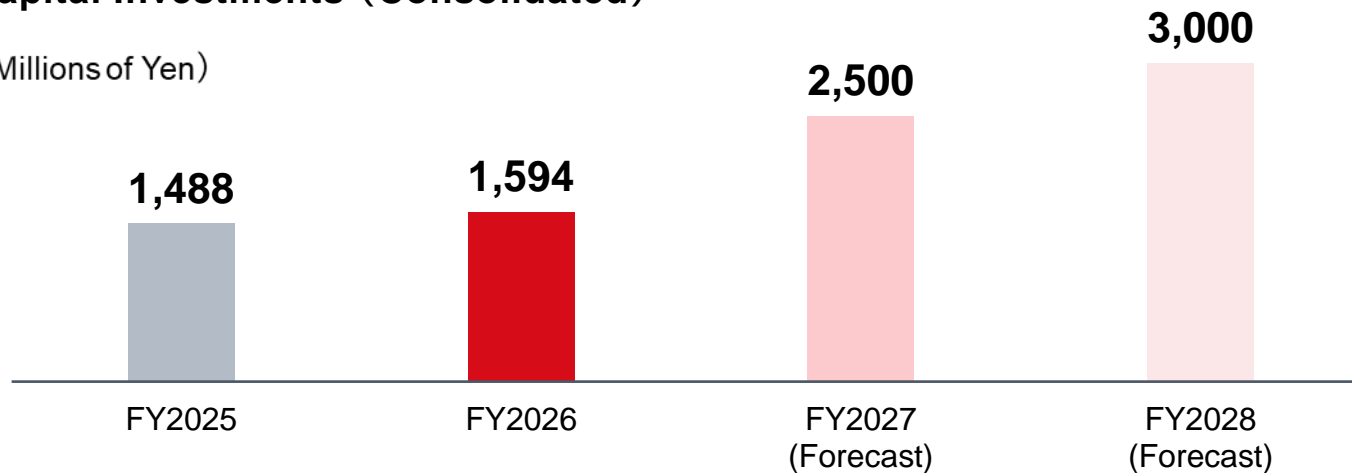
# Capital Investment, Depreciation, and R&D Expenses

(Millions of Yen)

	FY2025	FY2026	Change	FY2027 (Forecast)
Capital Investment	1,488	1,594	106	2,500
Depreciation	983	1,018	35	1,200
R&D Expenses	87	44	△43	150

## Capital Investments (Consolidated)

(Millions of Yen)

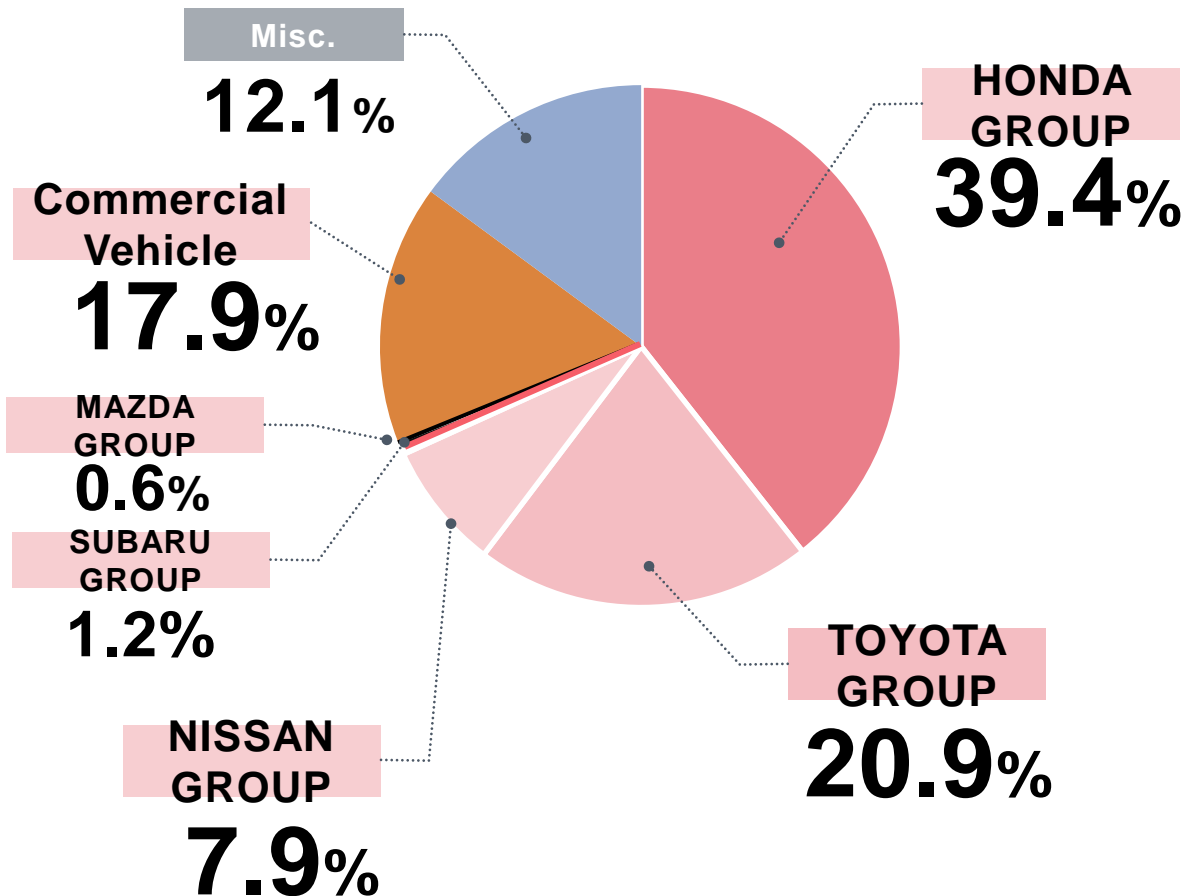


※Actual capital expenditure figures are presented on an accrual basis, while forecast figures are presented on a planned basis.

# Sales Composition

## Sales Ratio by Customer Group (Consolidated)

FY2026



## Top 10 Customers by Net Sales (Non-Consolidated)

FY2026

1	TOYOTA MOTOR CORPORATION
2	Hino Motors, Ltd.
3	Honda Motor Co., Ltd.
4	AISIN CORPORATION
5	ISUZU MOTORS LIMITED
6	TAKEBE TEKKOSHO Co.,Ltd.
7	TS TECH CO.,LTD.
8	Mitsubishi Fuso Truck and Bus Corporation
9	Nissan Motor Co., Ltd.
10	DENSO CORPORATION

# FY2027 Consolidated Income Statement (Forecast)

(Millions of Yen)

	FY2026	FY2027 (Forecast)	Change	Change(%)
<b>Net Sales</b>	40,918	<b>43,000</b>	2,082	+5.1%
Domestic	19,943	<b>20,100</b>	157	+0.8%
Overseas	20,974	<b>22,900</b>	1,926	+9.2%
<b>Operating Profit</b>	2,426	<b>2,550</b>	124	+5.1%
Domestic	976	<b>910</b>	△66	△6.8%
Overseas	1,444	<b>1,640</b>	196	+13.6%
<b>Ordinary Profit</b>	2,966	<b>3,000</b>	34	+1.1%
<b>Profit Attributable to Owners of Parent</b>	2,084	<b>2,100</b>	16	+0.7%

(Yen)

	FY2026	FY2027 (Forecast)	Change	Change(%)
<b>Earnings per Share</b>	81.40	<b>82.00</b>	+0.60	0.70%

(Yen)

**Exchange Rate (Average for the Period)**

	FY2026	FY2027 (Forecast)	Change
<b>USD/JPY</b>	149.71	<b>153.00</b>	Yen down by 3.29Yen
<b>CNY/JPY</b>	20.82	<b>21.00</b>	Yen down by 0.18Yen
<b>THB/JPY</b>	4.55	<b>4.70</b>	Yen down by 0.15Yen
<b>GBP/JPY</b>	197.25	<b>206.00</b>	Yen down by 8.75Yen
<b>MXN/JPY</b>	7.81	<b>8.60</b>	Yen down by 0.79Yen
<b>TWD/JPY</b>	4.80	<b>4.80</b>	—

# Dividend Forecast

(Yen)

Dividend per Share	FY2027 (Forecast)		FY2026
		Y o Y Change	
Interim Dividend	<b>22.50</b> [45.00]	[+4.00] [+8.00]	<b>[18.50]</b> 37.00
Year-end Dividend	<b>22.50</b> [45.00]	+4.00 [+8.00]	(Forecast) <b>18.50</b> [37.00]
Annual Dividend	<b>45.00</b> [90.00]	[+8.00] [+16.00]	(Forecast) <b>[37.00]</b> [74.00]
DOE	<b>2.8%</b>	-	<b>2.4%</b>
Dividend Payout Ratio	<b>55.0%</b>	-	<b>45.5%</b>

※Our company conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026.

For the fiscal year ending March 31, 2026, the interim dividend per share is stated as ¥37.00, which represents the dividend amount before the stock split. On a pre-stock-split basis, the annual dividend per share would be ¥74.00.

The forecasted dividend for FY2027 would be ¥ 90.00 per share on a pre-stock split basis.