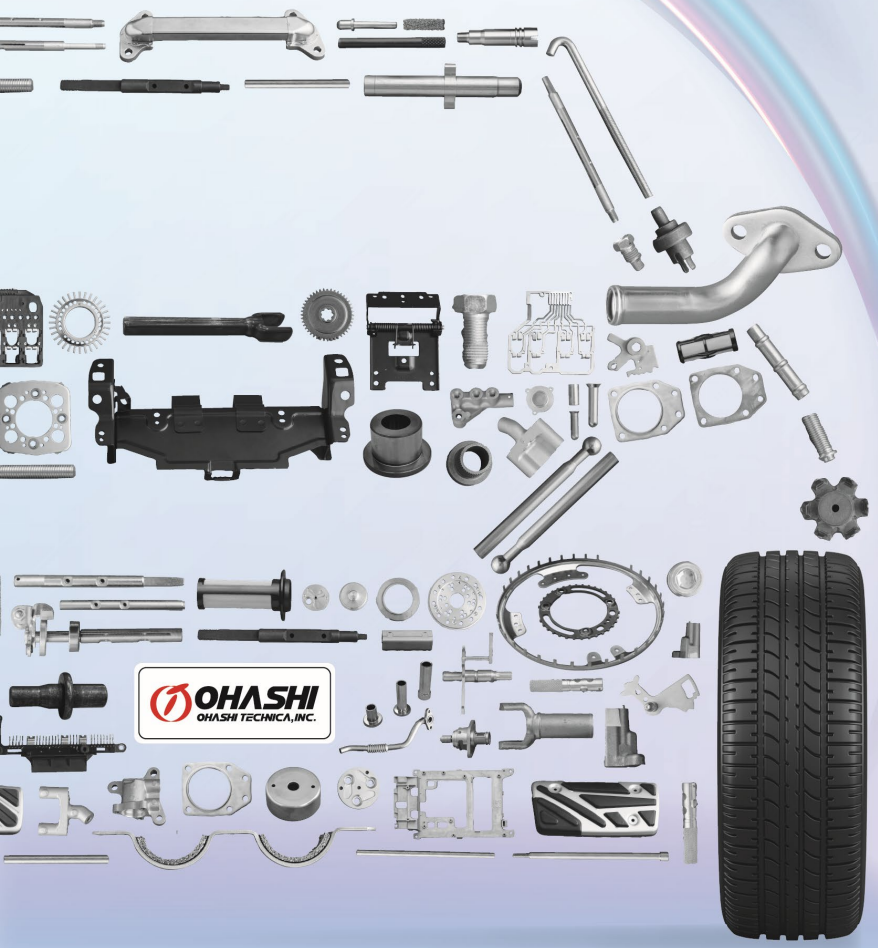


Financial Results

FY2027 Second Quarter (Interim Period)

November 11, 2026 (Wed)

OHASHI TECHNICA,INC.

Securities Code: 7628

Overview

01 FY2027 Second Quarter (Interim) Financial Results

02 FY2027 Financial Forecast

(Note) Amounts less than one million yen have been rounded down.

01 FY2027 Second Quarter (Interim) Financial Results

Interim Consolidated Financial Results Summary

Net Sales

23,063 million yen

Year-on-year **+15.5%**

Domestic	Overseas
10,649 million yen	12,414 million yen
Year-on-year +11.9%	Year-on-year +18.7 %

- **Domestic Sales:** Increased due to the recovery of production by automotive manufacturers and contributions from new orders
- **Overseas Sales:** Decreased in China due to production cuts by automotive manufacturers, but increased in Americas and other regions, due to the contributions from new orders, supported by weaker Yen. Increased in overall overseas segment.

Operating Profit

1,781 million yen

Year-on-year **+58.7%**

Domestic	Overseas
565 million yen	1,164 million yen
Year-on-year +61.9%	Year-on-year +57.5 %

- Gross profit margin improved by 1.3% year-on-year due to price revisions and improved productivity in the manufacturing sector(22.9%)
- Selling, general and administrative expenses increased due to higher costs, but offset by increase in sales and gross profit margin, resulting in an increase in operating profit.
- Loss in China business increased due to decrease in sales.

Ordinary Profit

2,020 million yen

Year-on-year **+51.7%**

- Increased due to the increase in operating profit

Profit Attributable to Owners of Parent

1,521 million yen

Year-on-year **+0.1%**

- Although ordinary profit increased, profit attributed to owners of parent slightly increased. In FY2026, extraordinary profit of 731million yen was recorded resulting from the sale of investment securities

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Consolidated Income Statement

(million yen)

	FY2026 2Q	FY2027 2Q	Change	Change (%)
Net Sales	19,967	**23,063**	3,096	+15.5%
Domestic	9,513	**10,649**	1,136	+11.9%
Overseas	10,454	**12,414**	1,960	+18.7%
Operating Profit	1,122	**1,781**	659	+58.7%
Domestic	349	**565**	216	+61.9%
Overseas	739	**1,164**	425	+57.5%
Ordinary Profit	1,331	**2,020**	689	+51.7%
Profit Attributable to Owners of Parent	1,520	**1,521**	1	+0.1%

(yen)

	FY 2026 2Q	FY 2027 2Q	Change	Change (%)
Net income per share	59.31	**59.49**	0.18	+0.3%

※ **We conducted a stock split at a ratio of 2 shares for every one common share as of January 1, 2026. Accordingly, the net income per share for the interim period of FY2026 is calculated assuming that the stock split was conducted at the beginning of the fiscal year.**

Exchange Rate (Average for the Period)

(yen)

	FY2026 2Q	FY2027 2Q	Change	Change (%)
1 US dollar	148.60	**158.18**	9.58 yen depreciation	6.4%
1 Thai Baht	4.43	**4.94**	0.51 yen depreciation	11.5%
1 Chinese yuan	20.47	**23.05**	2.58 yen depreciation	12.6%
1 British Pound	192.58	**212.77**	20.19 yen depreciation	10.5%
1 Mexican Peso	7.45	**9.06**	1.61 yen depreciation	21.6%
1 New Taiwan dollar	4.67	**5.00**	0.33 yen depreciation	7.1%

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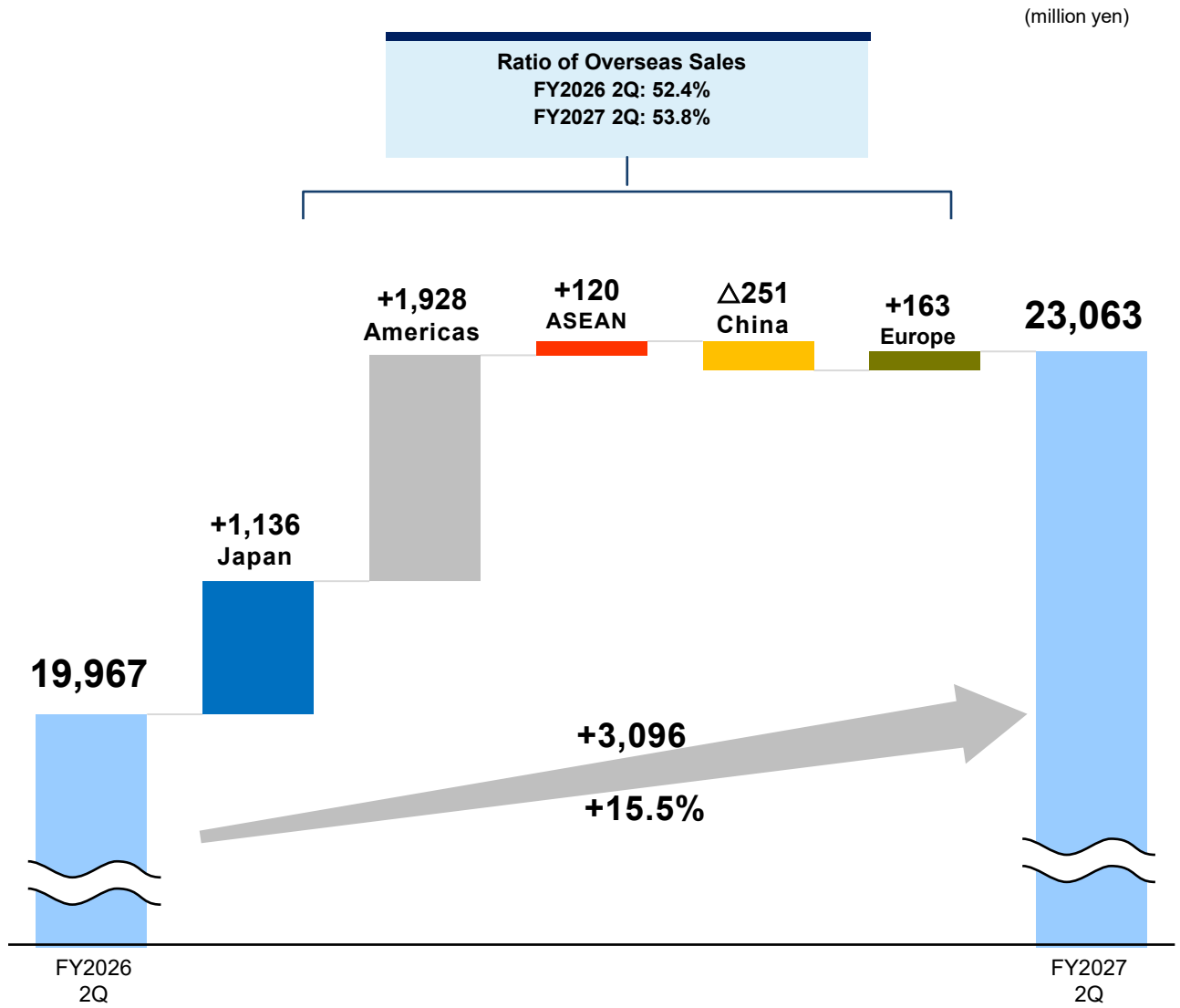
Consolidated Net Sales by Region

(million yen)

	FY2026 2Q	FY2027 2Q	Change	Change (%)
Japan	9,513	**10,649**	1,136	+11.9%
Americas	7,056	**8,984**	1,928	+27.3%
ASEAN	1,587	**1,707**	120	+7.6%
China	1,059	**808**	△251	△23.7%
Europe	751	**914**	163	+21.7%
Total	19,967	**23,063**	3,096	+15.5%

Net sales by region represent sales to external customers.

(million yen)



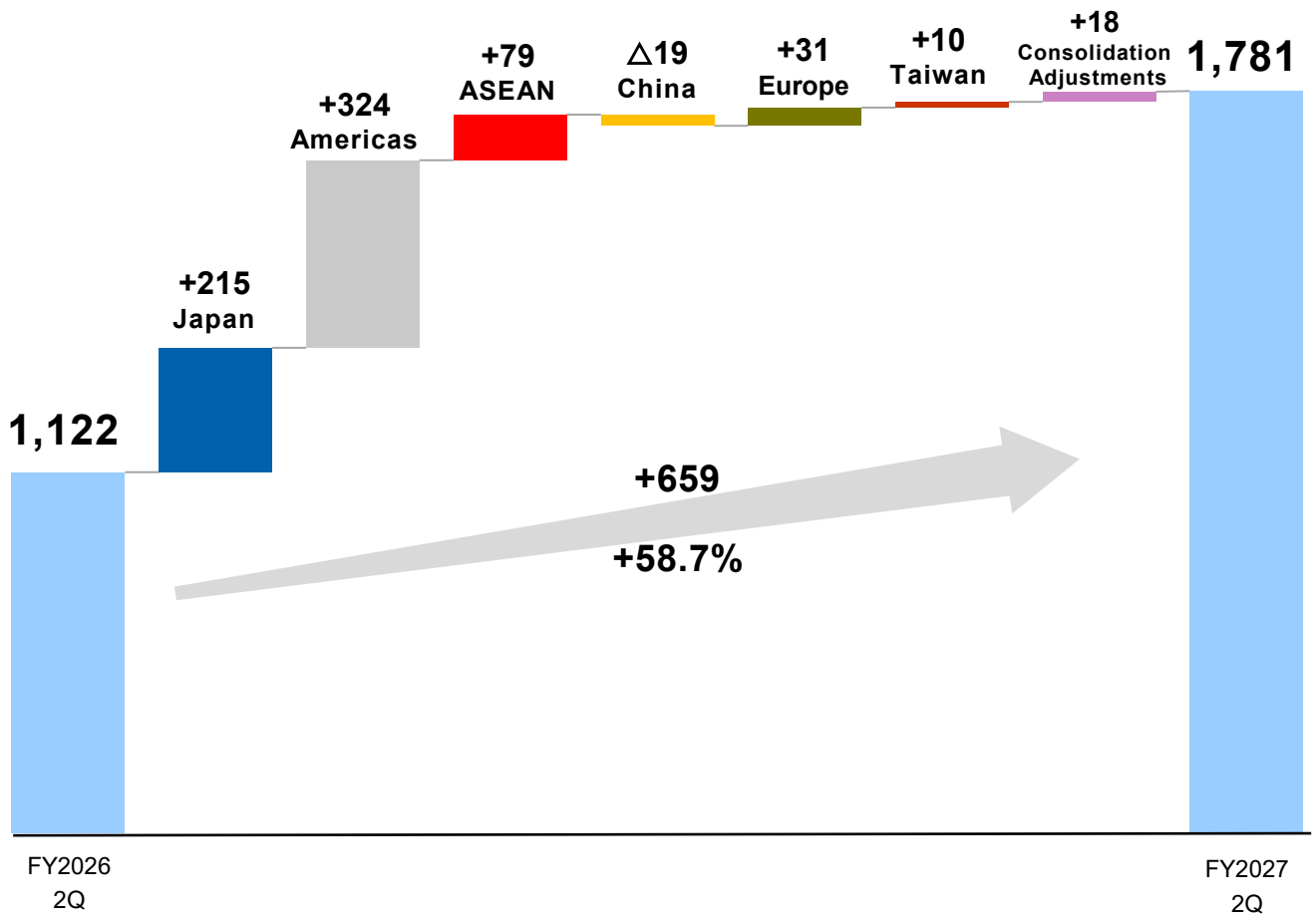
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Consolidated Operating Profit by Region

(million yen)

	FY2026 2Q	FY2027 2Q	Change	Change (%)
Japan	349	**565**	215	+61.8%
Americas	453	**778**	324	+71.6%
ASEAN	221	**300**	79	+35.8
China	△42	**△62**	△19	-
Europe	97	**128**	31	+31.9%
Taiwan	10	**20**	10	98.7%
Consolidation Adjustments	34	**52**	18	+53.3%
Total	1,122	**1,781**	659	+58.7%

(million yen)

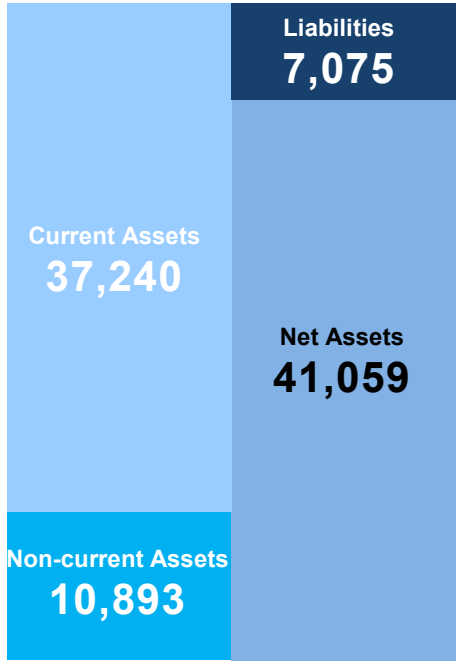


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Consolidated Balance Sheet

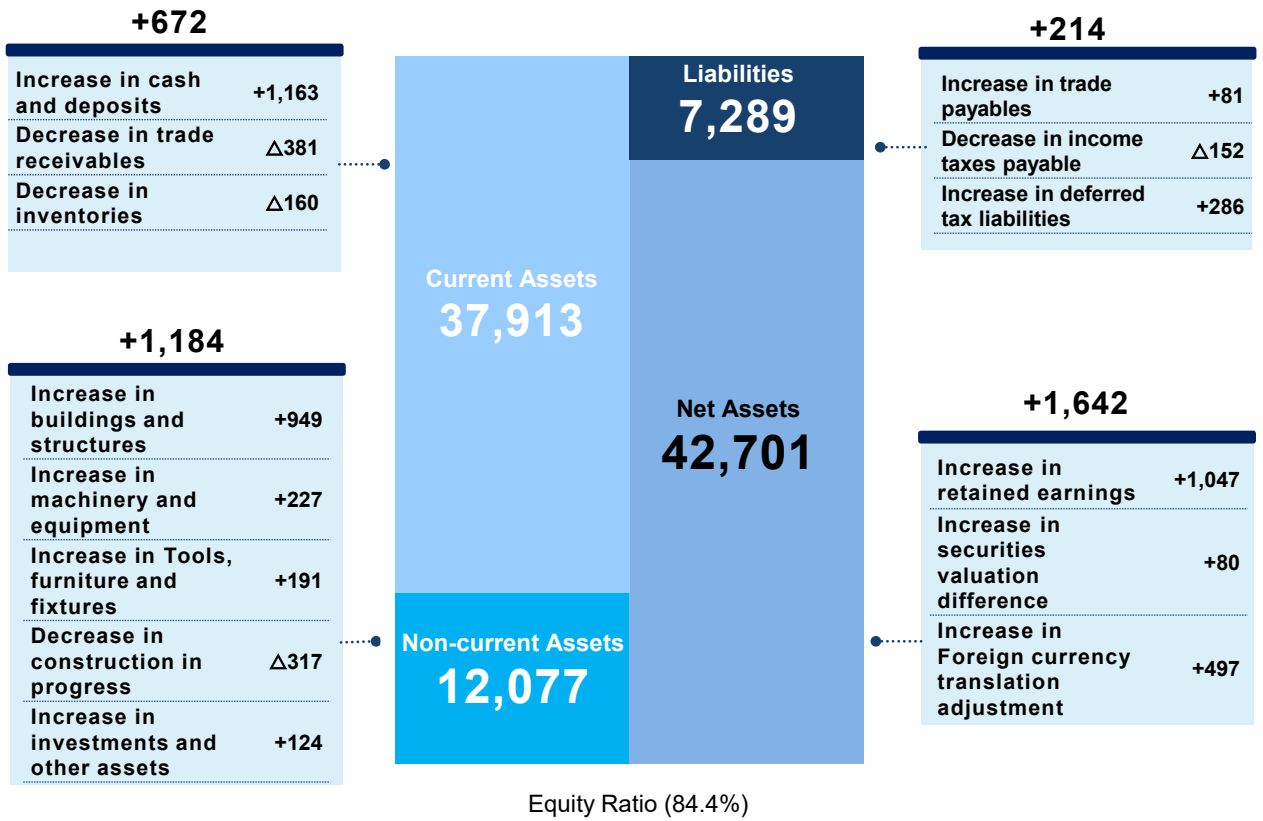
(million yen)

FY2026/3



Equity Ratio (84.2%)

FY2027/3 2Q



Equity Ratio (84.4%)

Total assets
48,134 million yen

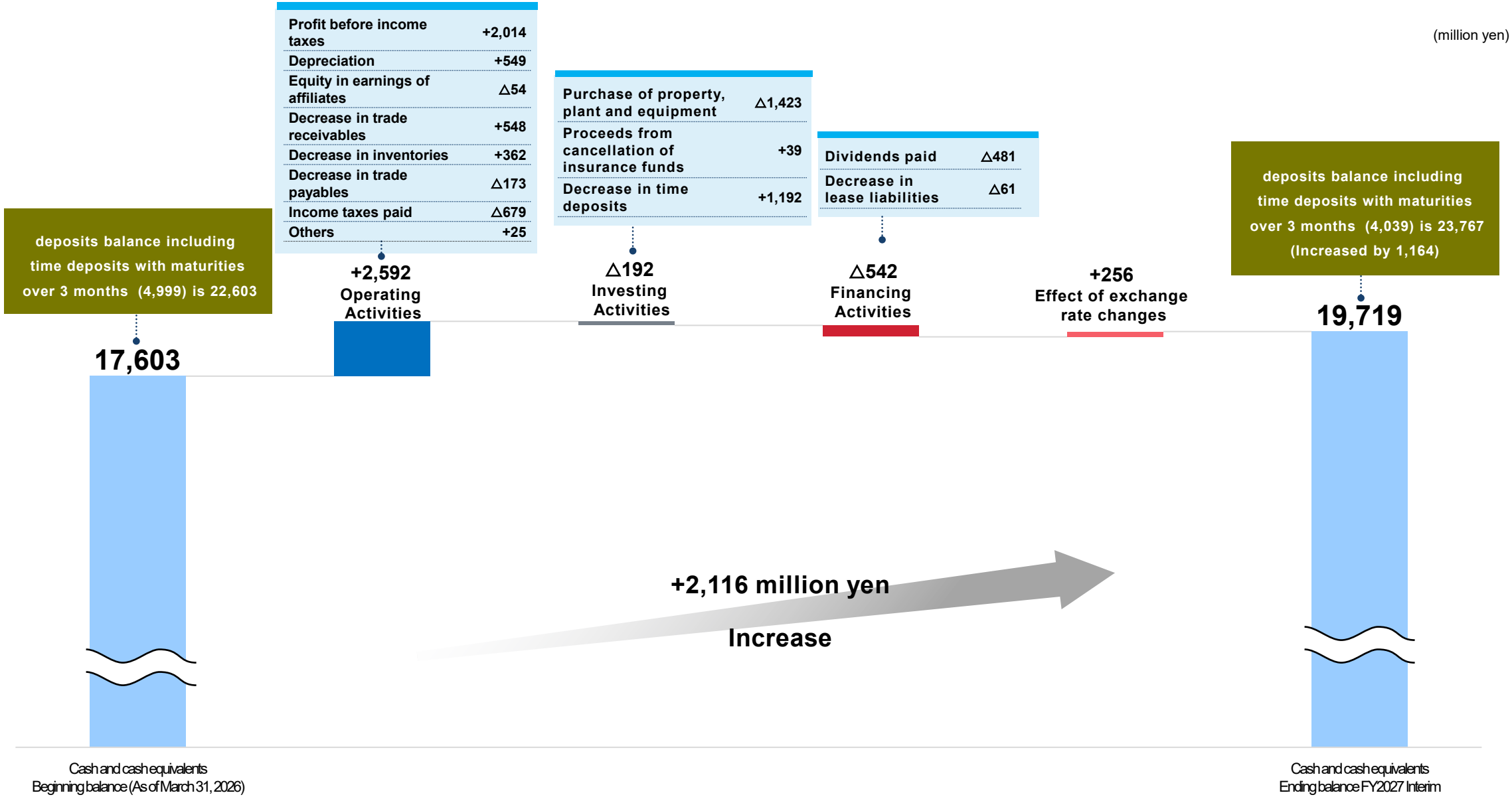
Increase of 1,856 million yen

Total assets
49,990 million yen

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Consolidated Cash Flows

(million yen)



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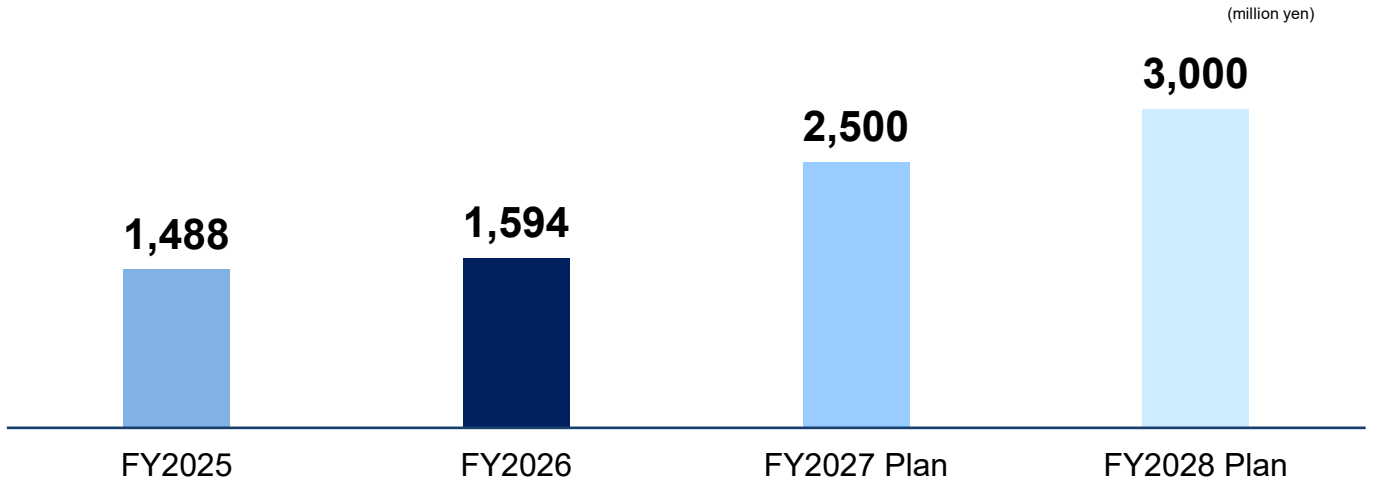
Capital Investment, Depreciation, and R&D Expenses

(million yen)

	FY2026 2Q	FY2027 2Q	Change	FY2027 Full-year Plan
Capital Investment	524	**1,473**	949	2,500
Depreciation	497	**549**	52	1,200
R&D Expenses	24	**20**	△4	75

※ Actual capital investment figures are on an accrual basis

Capital Investment Trends (Consolidated)



Main Capital Investment Content (FY2027 2nd Quarter)

(million yen)

	Company Name	Investment Content/Amount	
Domestic	**Total 555 million yen**		
	Ohashi Technica	Buildings, etc. (heat shielding work, etc.)	81
		Machinery and equipment/inspection instruments	68
		Acquisition of molds, fixtures, equipment, etc.	149
	Ohashi Giken Kogyo	Buildings, etc. (heat shielding work, etc.)	22
		Machinery and equipment	109
		Acquisition of molds, fixtures, equipment, etc.	126
Overseas	**Total 918 million yen**		
	U.S. Subsidiary	Buildings, etc. (cutting plant expansion, etc.)	196
		Machinery and equipment	630
		Molds, fixtures, equipment, etc.	63
	Thai Subsidiary	Machinery and equipment	13
		Acquisition of molds, fixtures, equipment, etc.	5
	Other Subsidiaries	Acquisition of molds, fixtures, equipment, etc.	11

Main Capital Investment Plans (FY2027 3rd & 4th Quarter Total)

(million yen)

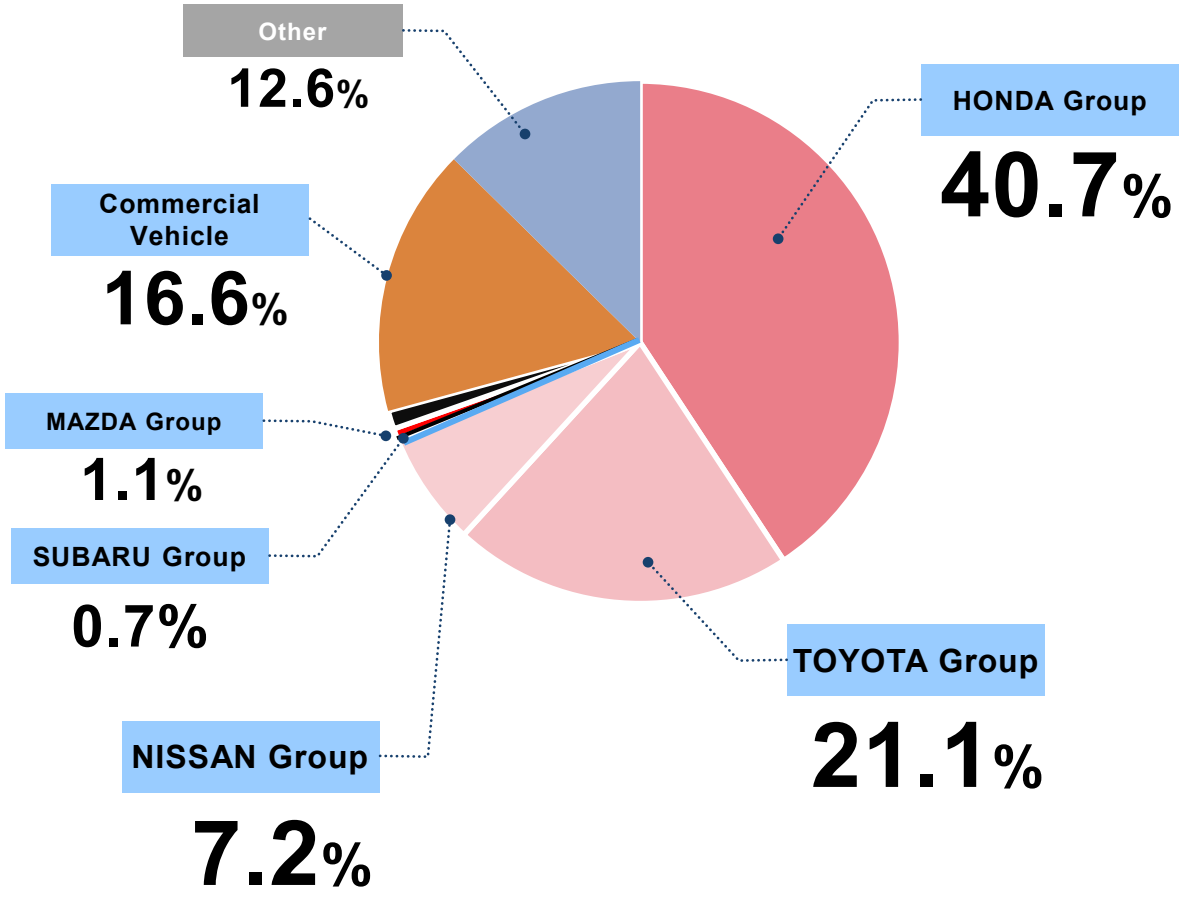
	Company Name	Investment Content/Amount	
Domestic	**Total 655 million yen**		
	Ohashi Technica	Warehouse equipment, inspection equipment	68
		Molds, fixtures, equipment, etc.	84
		Machinery and equipment	165
	Ohashi Giken Kogyo	Start of construction of Second Plant and machinery/equipment	220
		Molds, fixtures, equipment	118
Overseas	**Total 372 million yen**		
	U.S. Subsidiary	Machinery and equipment accompanying factory expansion	295
		Other	41
	Thai Subsidiary	Machinery and equipment	22
		Fixtures, equipment, etc.	14

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Sales Composition

Sales Ratio by Customer Group (Consolidated)

FY2027 2Q



Top 10 Customers (Ohashi Technica)

FY2027 2Q

1 st	TOYOTA MOTOR CORPORATION
2 nd	Hino Motors, Ltd.
3 rd	Honda Motor Co., Ltd.
4 th	ISUZU MOTORS LIMITED
5 th	AISIN CORPORATION
6 th	Mitsubishi Fuso Truck and Bus Corporation
7 th	TS TECH CO.,LTD.
8 th	TAKEBE TEKKOSHO Co.,Ltd.
9 th	Nissan Motor Co., Ltd.
10 th	Mitsubishi Electric Mobility Corporation

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02 FY2027 Financial Forecast

FY2027 Full-Year Consolidated Earnings Forecast

(million yen)

	FY2026	FY2027	Change	Change (%)
Net Sales	40,918	**45,000**	4,082	+10.0%
Domestic	19,943	**21,300**	1,357	+6.8%
Overseas	20,974	**23,700**	2,726	+13.0%
Operating Profit	2,426	**2,900**	474	+19.5%
Domestic	976	**1,100**	124	+12.7%
Overseas	1,444	**1,800**	356	+24.6%
Ordinary Profit	2,966	**3,350**	384	+12.9%
Profit Attributable to Owners of Parent	2,084	**2,300**	216	+10.3%

(yen)

	FY 2026	FY 2027	Change	Change (%)
Net income per share	81.40	**90.26**	+8.86	+10.9%

Exchange Rate (Average for the Period)

(yen)

	FY2026	FY2027	Change	Change (%)
1 US dollar	149.71	**158.24**	8.53 yen depreciation	5.7%
1 Thai Baht	4.55	**4.84**	0.29 yen depreciation	6.4%
1 Chinese yuan	20.82	**23.29**	2.47 yen depreciation	11.9%
1 British Pound	197.25	**211.96**	14.71 yen depreciation	7.5%
1 Mexican Peso	7.81	**9.01**	1.20 yen depreciation	15.4%
1 New Taiwan dollar	4.80	**4.97**	0.17 yen depreciation	3.5%

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Dividend Forecast

(yen)

Dividend per Share	FY2027 (Forecast)	Y o Y Change	FY2026 (Actual)
Interim Dividend	(Forecast) **22.50** **[45.00]**	[+4.00] [+8.00]	**[18.50]** **37.00**
Year-end Dividend	(Forecast) **22.50** **[45.00]**	+4.00 [+8.00]	**18.50** **[37.00]**
Annual Dividend	(Forecast) **45.00** **[90.00]**	[+8.00] [+16.00]	**[37.00]** **[74.00]**
DOE	(Forecast) **2.8%**	-	**2.4%**
Dividend Payout Ratio	(Forecast) **49.8%**	-	**45.5%**

※The Company conducted a stock split at a ratio of 2 shares for every one common share effective January 1, 2026.
For FY2026, the interim dividend per share is stated as 37.00 yen on a pre-stock-split basis, while the year-end dividend is stated as 18.50 yen.
On a pre-stock-split basis, the annual dividend per share would be [74.00 yen].
The forecasted dividend for FY2027 would be 90.00 yen per share on a pre-stock-split basis.

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Reference Materials

01 | Interim Consolidated Performance Trends

02 | Consolidated Performance Trends and Plan within the Medium-Term Management Plan Period

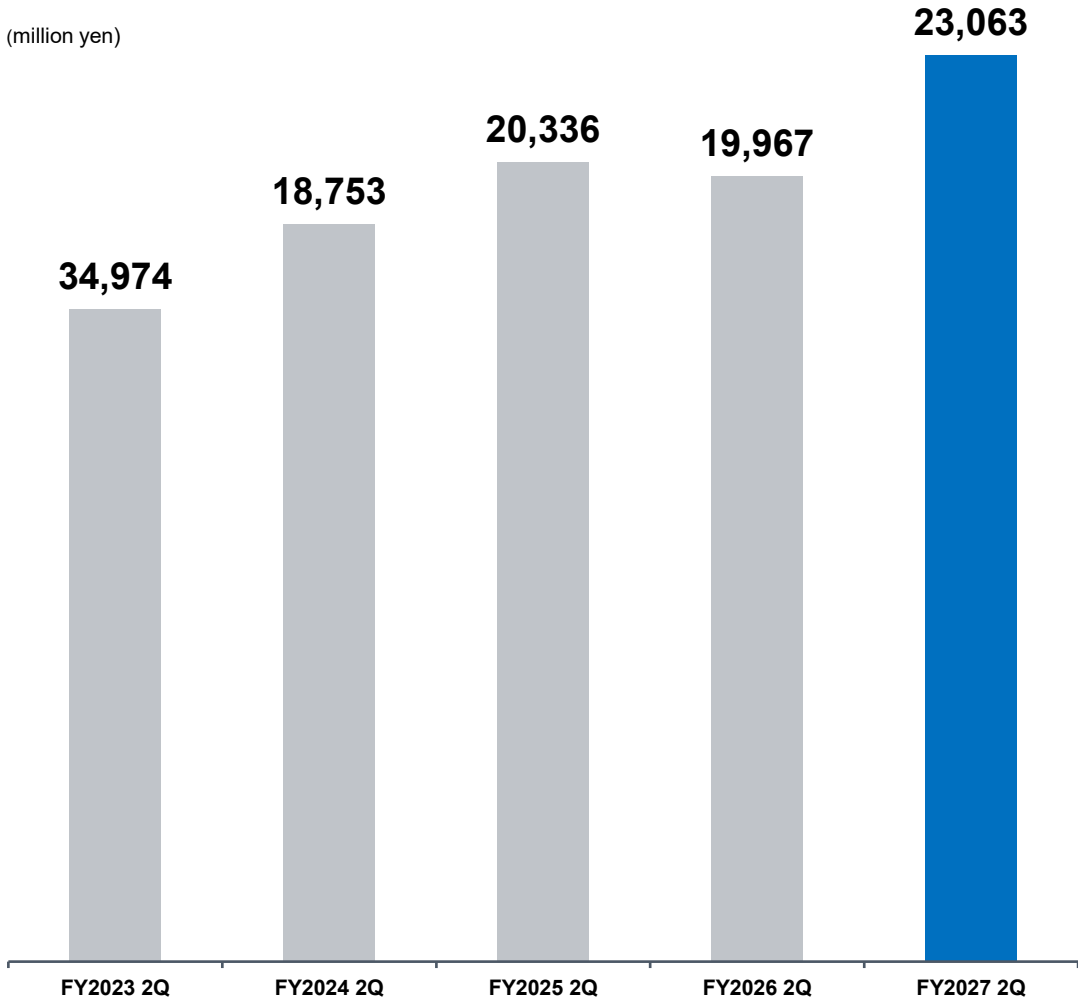
03 | Dividend Trends and Plan

04 | Management Indicator Trends and Plan

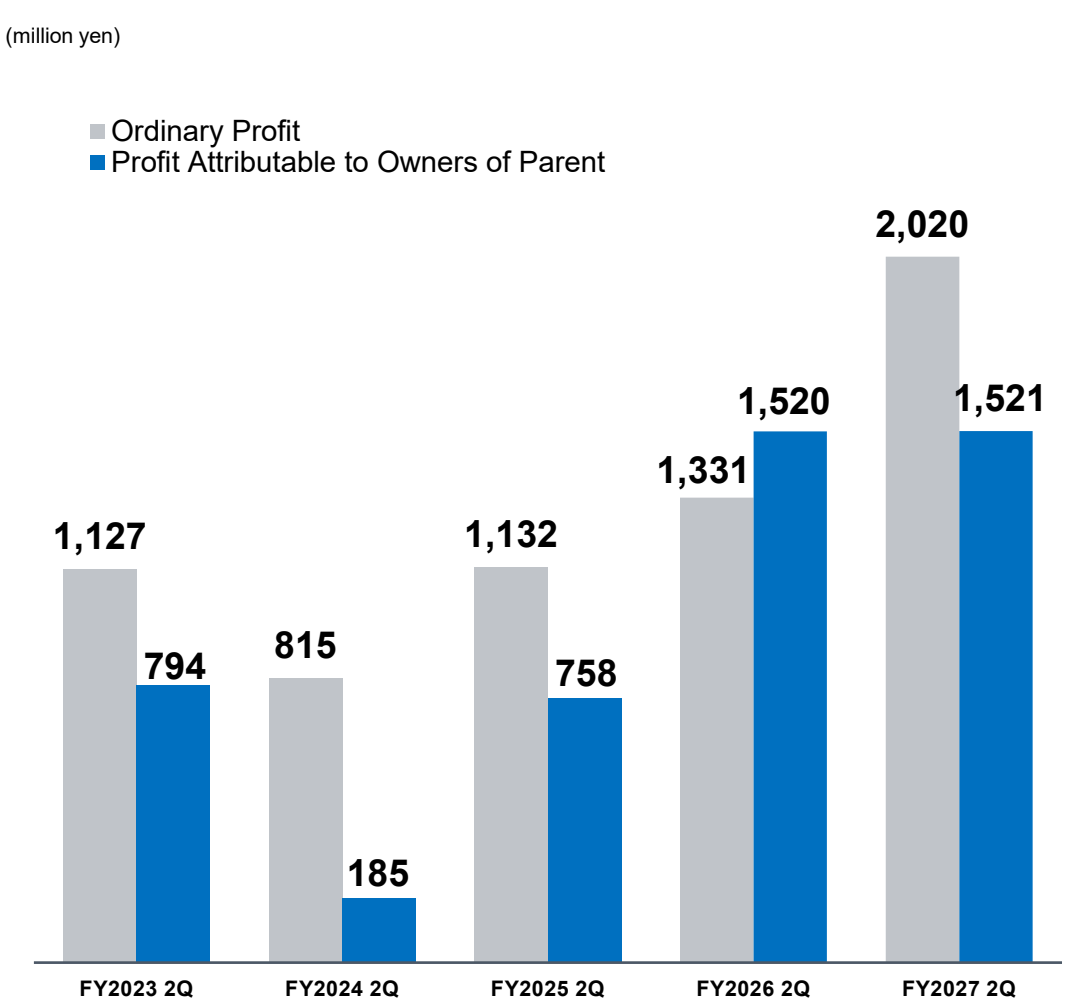
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01. Interim Consolidated Financial Results

Net Sales



Ordinary Profit / Profit Attributable to Owners of Parent

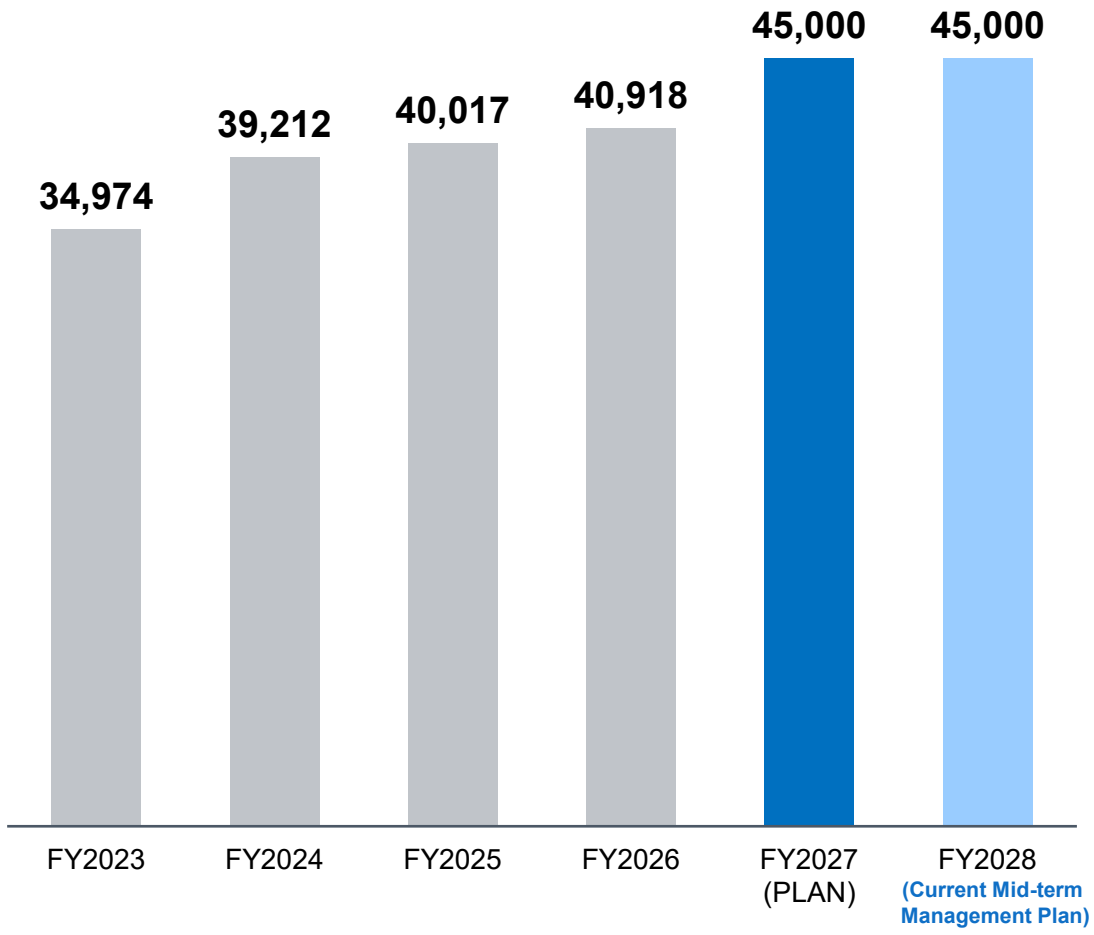


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02. Consolidated Financial Results Trends and Plan within the Mid-term Management Plan

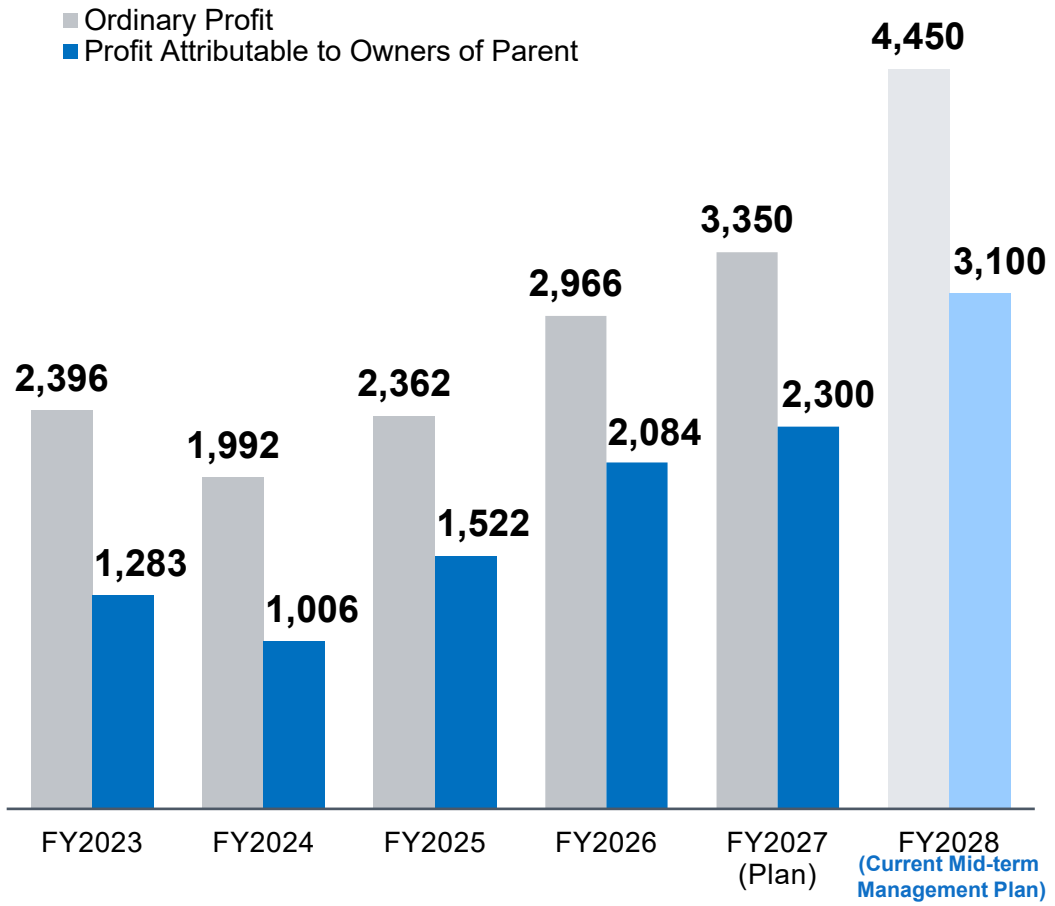
Net Sales

(million yen)



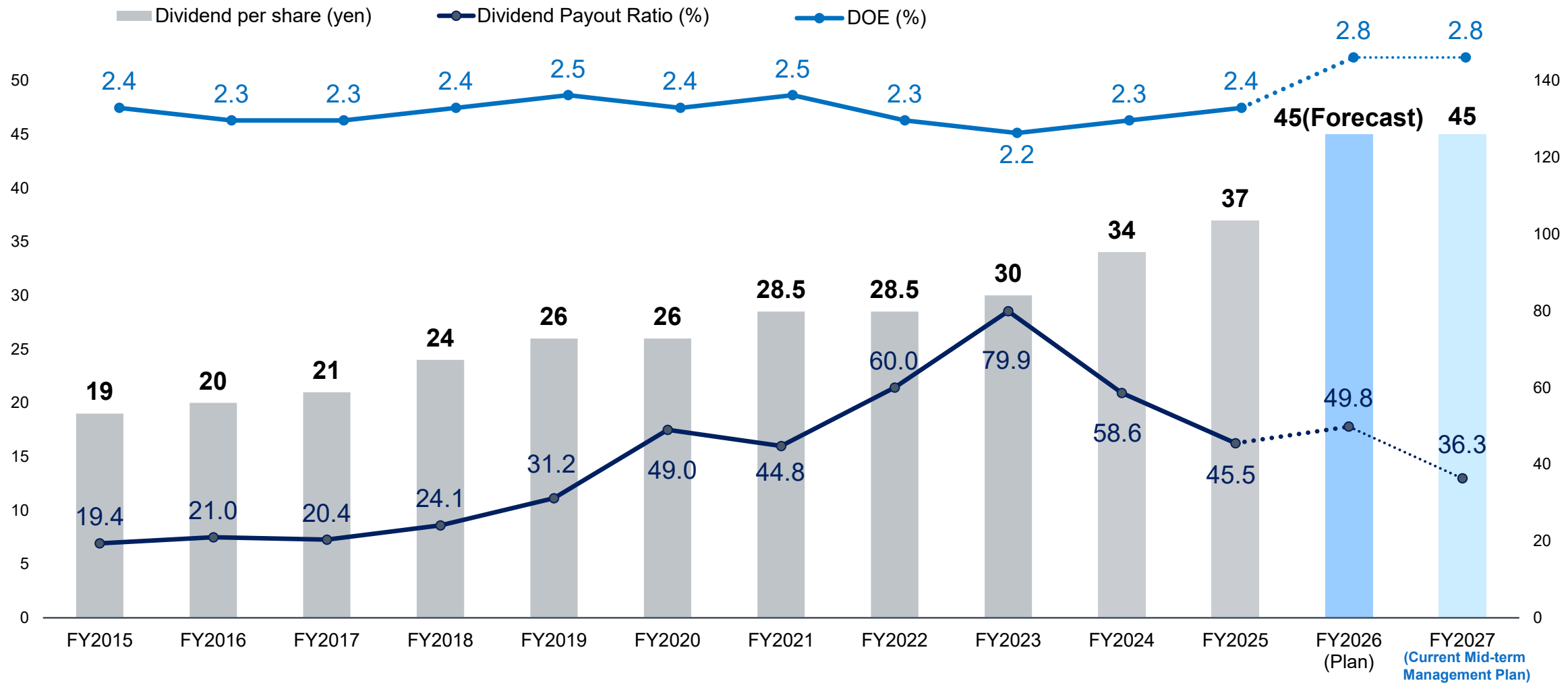
Ordinary Profit / Profit Attributable to Owners of Parent

(million yen)



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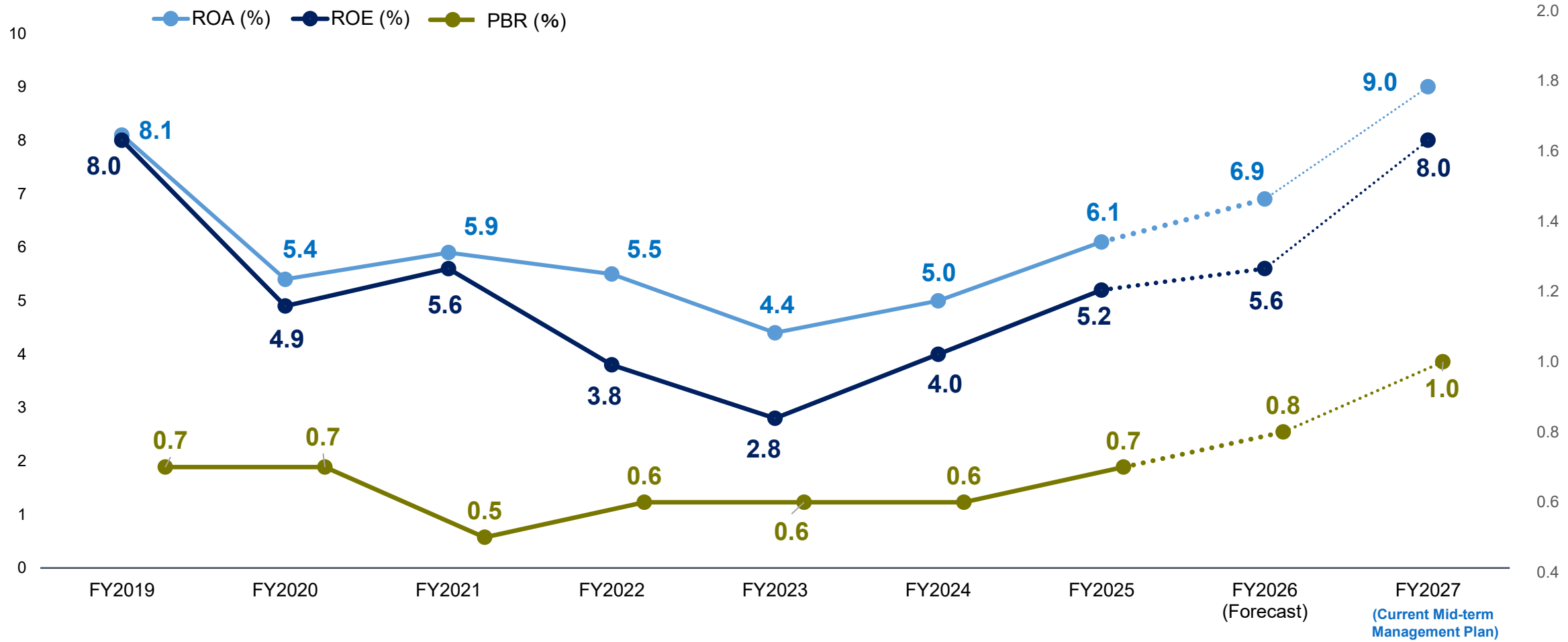
03. Dividend Trends and Forecast



On January 1, 2026, we conducted a stock split at a ratio of 2 shares for every one common share.
Accordingly, the above dividends are calculated assuming that the stock split was conducted at the beginning of 2015 fiscal year.

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04. Trends in Management Indicators and Plans



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